



A Leading Precious Metals Developer Focused in the Great Basin

CORPORATE PRESENTATION – MARCH 2024

TSX-V: ITR | NYSE: ITRG

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INTEGRA
RESOURCES

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Certain information set forth in this presentation contains “forward-looking statements” and “forward-looking information” within the meaning of applicable Canadian securities legislation and in applicable United States securities law (referred to herein as forward-looking statements). Except for statements of historical fact, certain information contained herein constitutes forward-looking statements which includes, but is not limited to, statements with respect to: the future financial or operating performance of the Company and the Wildcat, Mountain View, Florida Mountain and DeLamar Deposits (the “Projects”); results from work performed to date; the estimation of mineral resources and reserves; the realization of mineral resource and reserve estimates; the development, operational and economic results of the preliminary feasibility study (the “PFS”) for the DeLamar and Florida Mountain deposits (together, the “DeLamar Project”) and the Preliminary Economic Assessment (the “PEA”) for the Nevada North Project, comprised of the Wildcat and Mountain View Deposits, including cash flows, revenue potential, staged development, capital expenditures, development costs and timing thereof, extraction rates, life of mine projections and cost estimates; timing of completion of a technical report summarizing the results of the PEA; magnitude or quality of mineral deposits; anticipated advancement of the mine plans for the Projects; exploration expenditures, costs and timing of the development of new deposits; underground exploration potential; costs and timing of future exploration; the completion and timing of future development studies; estimates of metallurgical recovery rates, including prospective use of the Albion Process; anticipated advancement of the Projects and future exploration prospects; requirements for additional capital; the future price of metals; government regulation of mining operations; environmental risks; the timing and possible outcome of pending regulatory matters; the realization of the expected economics of the Projects; future growth potential of the Projects; and future development plans. Forward-looking statements are often identified by the use of words such as “may”, “will”, “could”, “would”, “anticipate”, “believe”, “expect”, “intend”, “potential”, “estimate”, “budget”, “scheduled”, “plans”, “planned”, “forecasts”, “goals” and similar expressions. Forward-looking statements are based on a number of factors and assumptions made by management and considered reasonable at the time such statement was made. Assumptions and factors include: the Company’s ability to complete its planned exploration programs; the absence of adverse conditions at the DeLamar Project; no unforeseen operational delays; no material delays in obtaining necessary permits; the price of gold remaining at levels that render the Projects economic; the Company’s ability to continue raising necessary capital to finance operations; and the ability to realize on the mineral resource and reserve estimates. Forward-looking statements necessarily involve known and unknown risks and uncertainties, which may cause actual performance and financial results in future periods to differ materially from any projections of future performance or result expressed or implied by such forward-looking statements. These risks and uncertainties include, but are not limited to: general business, economic and competitive uncertainties; the actual results of current and future exploration activities; conclusions of economic evaluations; meeting various expected cost estimates; benefits of certain technology usage; changes in project parameters and/or economic assessments as plans continue to be refined; future prices of metals; possible variations of mineral grade or recovery rates; the risk that actual costs may exceed estimated costs; geological, mining and exploration technical problems; failure of plant, equipment or processes to operate as anticipated; accidents, labour disputes and other risks of the mining industry; delays in obtaining governmental approvals or financing; the speculative nature of mineral exploration and development (including the risks of obtaining necessary licenses, permits and approvals from government authorities); title to properties. Although the Company has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in the forward-looking statements, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. Readers are advised to study and consider risk factors disclosed in Integra’s annual report on Form 20-F dated March 17, 2023 for the fiscal year ended December 31, 2022, and Millennial Precious Metals’ management’s discussion and analysis dated April 28, 2023 for the fiscal year ended December 31, 2022.

Raphael Dutaut is a Qualified Person within the meaning of National Instrument 43-101 – *Standards of Disclosure for Mineral Projects* (“NI 43-101”). Mr. Dutaut has reviewed, verified and approved the scientific and technical information contained herein.

There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. The Company undertakes no obligation to update forward-looking statements if circumstances or management’s estimates or opinions should change except as required by applicable securities laws. The forward-looking statements contained herein are presented for the purposes of assisting investors in understanding the Company’s plan, objectives and goals and may not be appropriate for other purposes. Forward-looking statements are not guarantees of future performance and the readers are cautioned not to place undue reliance on forward-looking statements. This presentation also contains or references certain market, industry and peer group data which is based upon information from independent industry publications, market research, analyst reports and surveys and other publicly available sources. Although the Company believe these sources to be generally reliable, such information is subject to interpretation and cannot be verified with complete certainty due to limits on the availability and reliability of raw data, the voluntary nature of the data gathering process and other inherent limitations and uncertainties. The Company has not independently verified any of the data from third party sources referred to in this presentation and accordingly, the accuracy and completeness of such data is not guaranteed.

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National Instrument 43-101 - Standards of Disclosure for Mineral Projects (“NI 43-101”) is a rule of the Canadian Securities Administrators which establishes standards for all public disclosure an issuer makes of scientific and technical information concerning mineral projects. Technical disclosure contained in this news release has been prepared in accordance with NI 43-101 and the Canadian Institute of Mining, Metallurgy and Petroleum Classification System. These standards differ from the requirements of the U.S. Securities and Exchange Commission (“SEC”) and resource information contained in this press release may not be comparable to similar information disclosed by domestic United States companies subject to the SEC’s reporting and disclosure requirements.

All references to “\$” in this presentation are to U.S. dollars unless otherwise stated.

Cautionary Note Regarding Non-GAAP Financial Measures

Alternative performance measures in this document such as “cash cost”, “AISC” “after-tax cash flow” are furnished to provide additional information. These non-GAAP performance measures are included in this presentation because these statistics are used as key performance measures that management uses to monitor and assess performance of the Projects, and to plan and assess the overall effectiveness and efficiency of mining operations. These performance measures do not have a standard meaning within International Financial Reporting Standards (“IFRS”) and, therefore, amounts presented may not be comparable to similar data presented by other mining companies. These performance measures should not be considered in isolation as a substitute for measures of performance in accordance with IFRS.

The DeLamar Project:

(DeLamar & Florida Mountain Deposits)

Gold & Silver in Idaho



The Nevada North Project:

(Wildcat & Mountain View Deposits)

Gold in Nevada



BUILDING A PORTFOLIO OF HIGH QUALITY, HEAP LEACH PROJECTS IN THE GREAT BASIN



Corporate strategy focused on rapid project advancement and disciplined risk taking to maximize shareholder and stakeholder value



Management team with track record of success in exploration, construction, mining operations, project financing, and capital markets



Robust resource inventory of 6.2Moz AuEq M&I and 0.9Mozs AuEq Inf. with significant near-term oxide growth potential¹



Strategic support from Beedie Capital and Wheaton Precious Metals – well positioned to advance key assets through the next stage of development

Corporate Snapshot

Share Structure¹

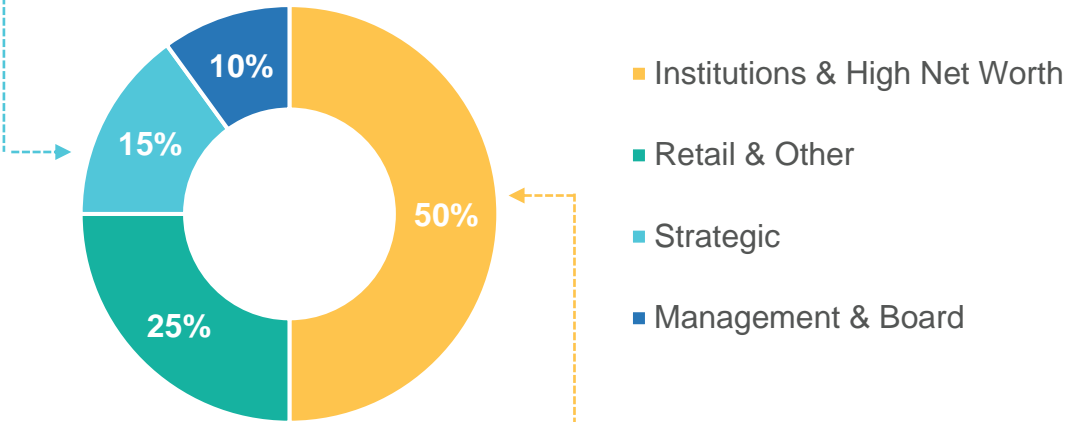
| | |
|----------------------------------|----------|
| Basic Shares Outstanding | 88.5M |
| Options | 3.3M |
| Warrants | 10.3M |
| RSUs / DSUs | 1.8M |
| Fully Diluted Shares Outstanding | 103.9M |
| Basic Market Capitalization | ~US\$70M |

Analyst Coverage



Ownership Breakdown²

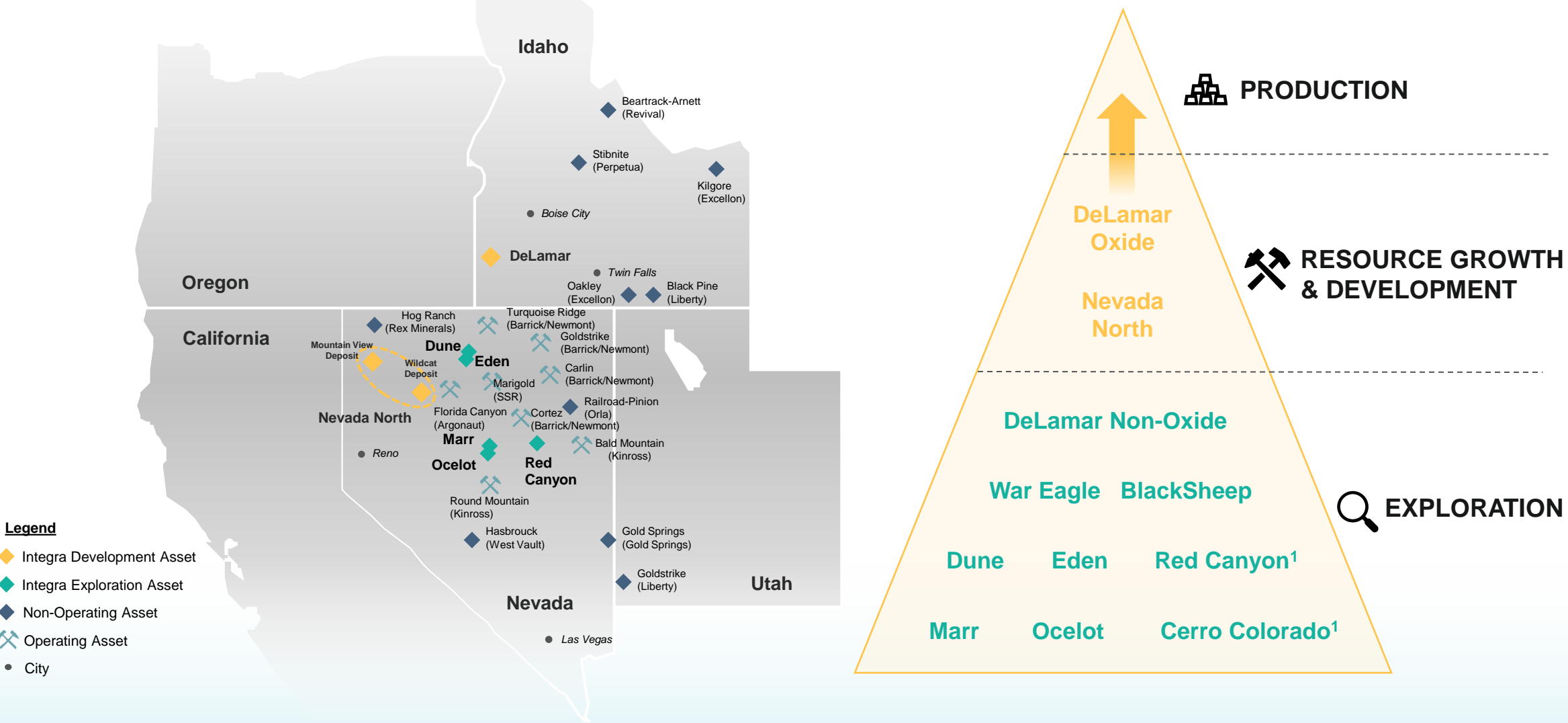
Key Strategic Shareholders



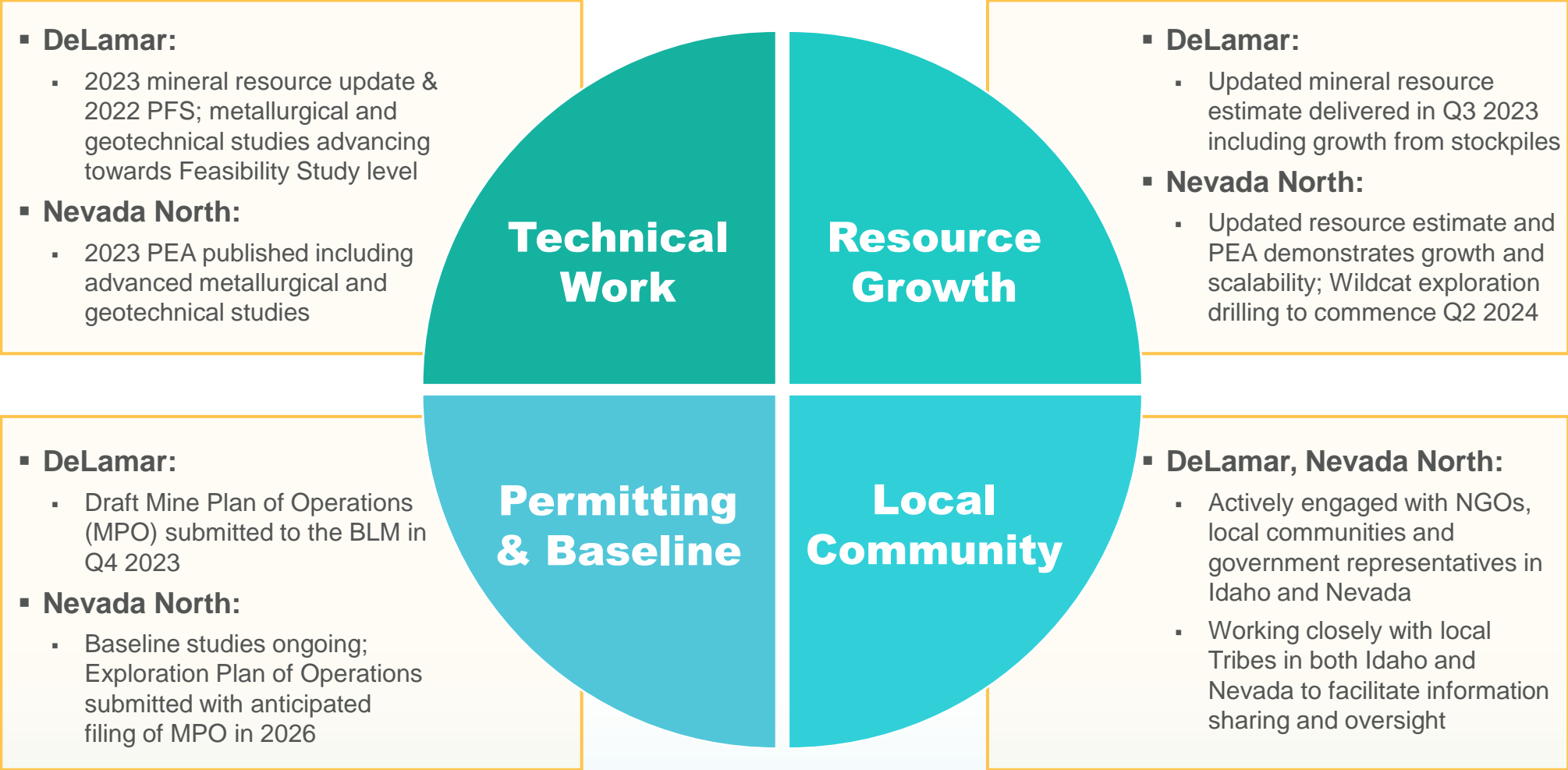
Top Institutions



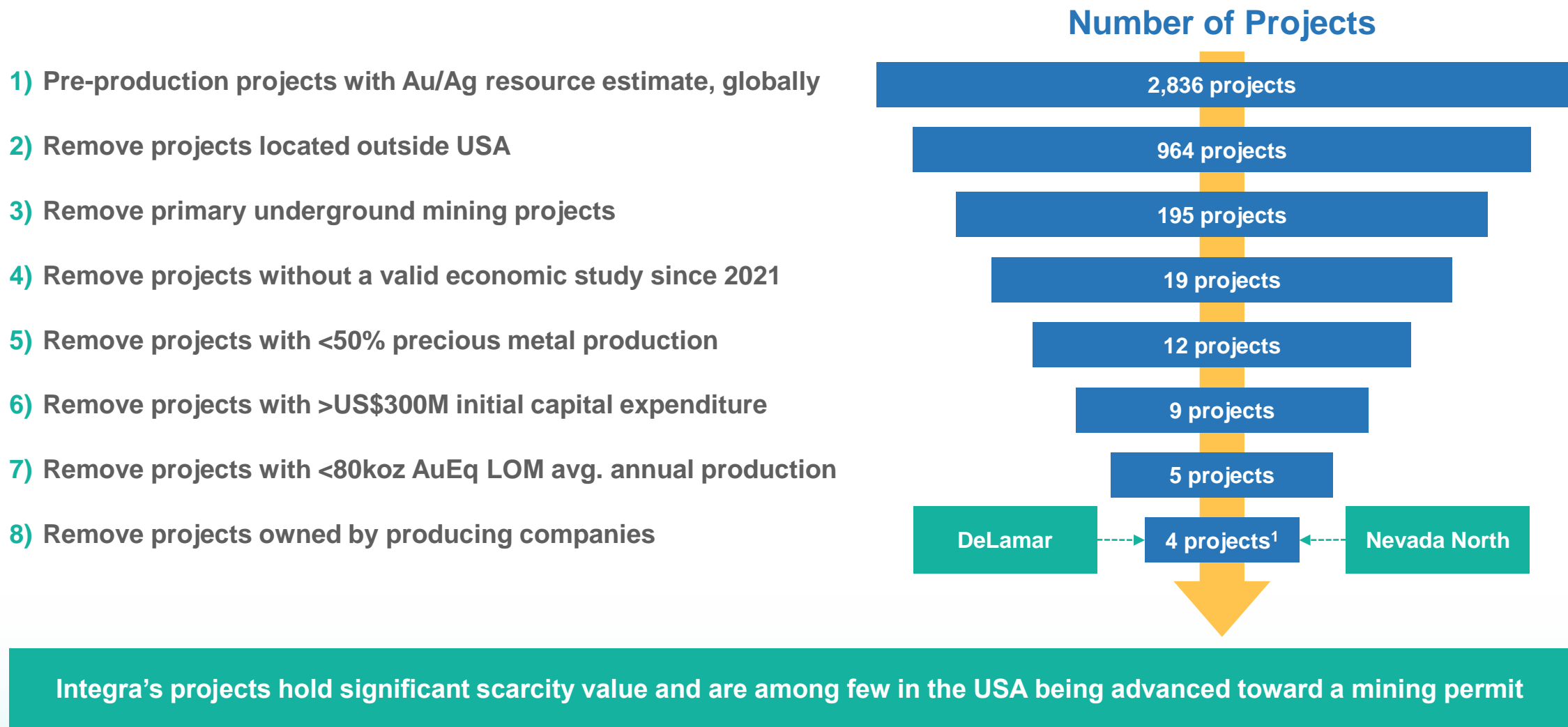
One of the Largest Portfolios of Gold & Silver Resources in the Great Basin Not Controlled by a Major Producer



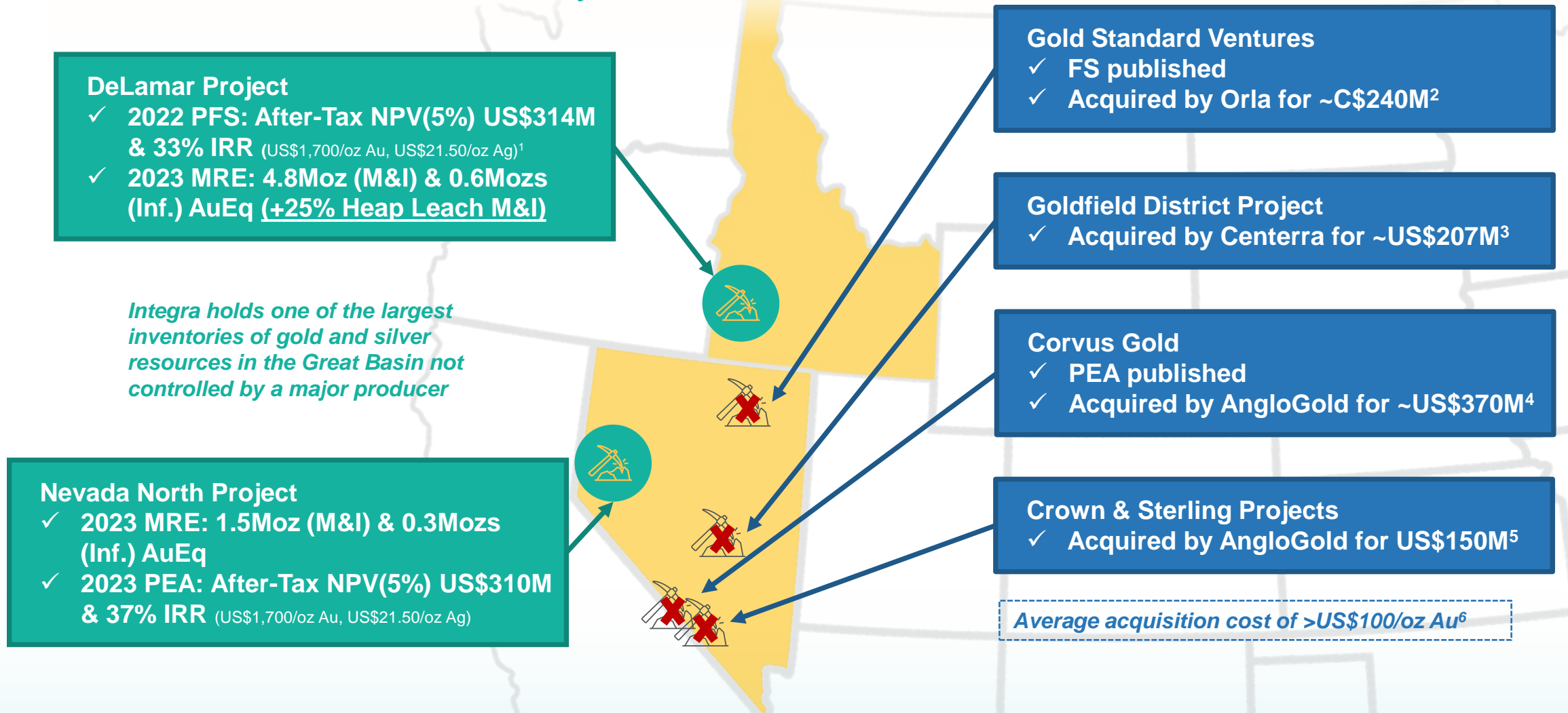
Focused on De-Risking Activities at Key Assets



Integra's Projects Stand Out: USA Project Benchmarking



Scarcity Value: Very few large heap leach projects available in the USA with increased recent M&A activity



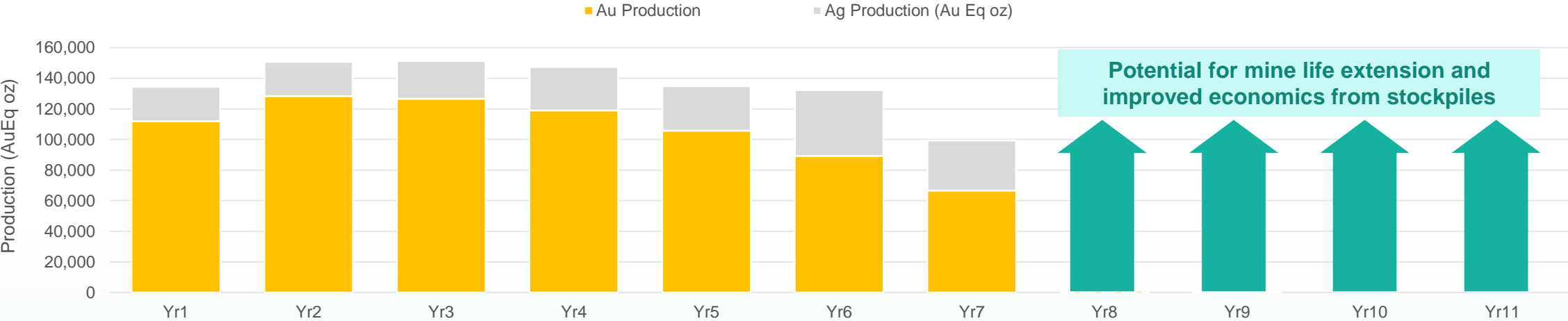
Note: AuEq based on 77.7:1 gold/silver ratio; See NI 43-101 technical reports titled: "Technical Report and Preliminary Feasibility Study for the DeLamar and Florida Mountain Gold-Silver project, Owyhee County, Idaho, USA", dated October 31, 2023 with an effective date of August 25, 2023 and "Technical Report Preliminary Economic Assessment for the Wildcat & Mountain View Projects, Pershing and Washoe Counties, Nevada, USA", dated July 30, 2023, with an effective date of June 28, 2023", available under Integra's SEDAR+ profile at www.sedarplus.ca and EDGAR profile at <https://www.sec.gov>; 1. DeLamar project economics do not reflect 1.5% NSR sold to Wheaton Precious Metals - see news release dated March 7, 2024; 2. Gold Standard Ventures news release dated August 12, 2022; 3. Centerra Gold news release dated February 22, 2022; 4. Corvus Gold news release dated January 19, 2022; 5. Coeur Mining news release date September 19, 2022; 6. Acquisition cost calculated using corporate enterprise value and total mineral resource at the time of transaction announcement

DeLamar Heap Leach Project: The Flagship

After-tax economics at spot metal prices: ~US\$470M NPV5% and ~47% IRR; significant upside potential from stockpiles¹

| | | | | |
|----------------------------|--|---|--|-----------------------------|
| 8-year LOM at 35,000tpd | US\$814/oz LOM AISC (co-product) | 954koz / 136koz AuEq Total / Avg. LOM Production | US\$314M NPV5% 33% IRR After-Tax Base Case ² | 2-year Payback After-Tax |
|----------------------------|--|---|--|-----------------------------|

Production Profile



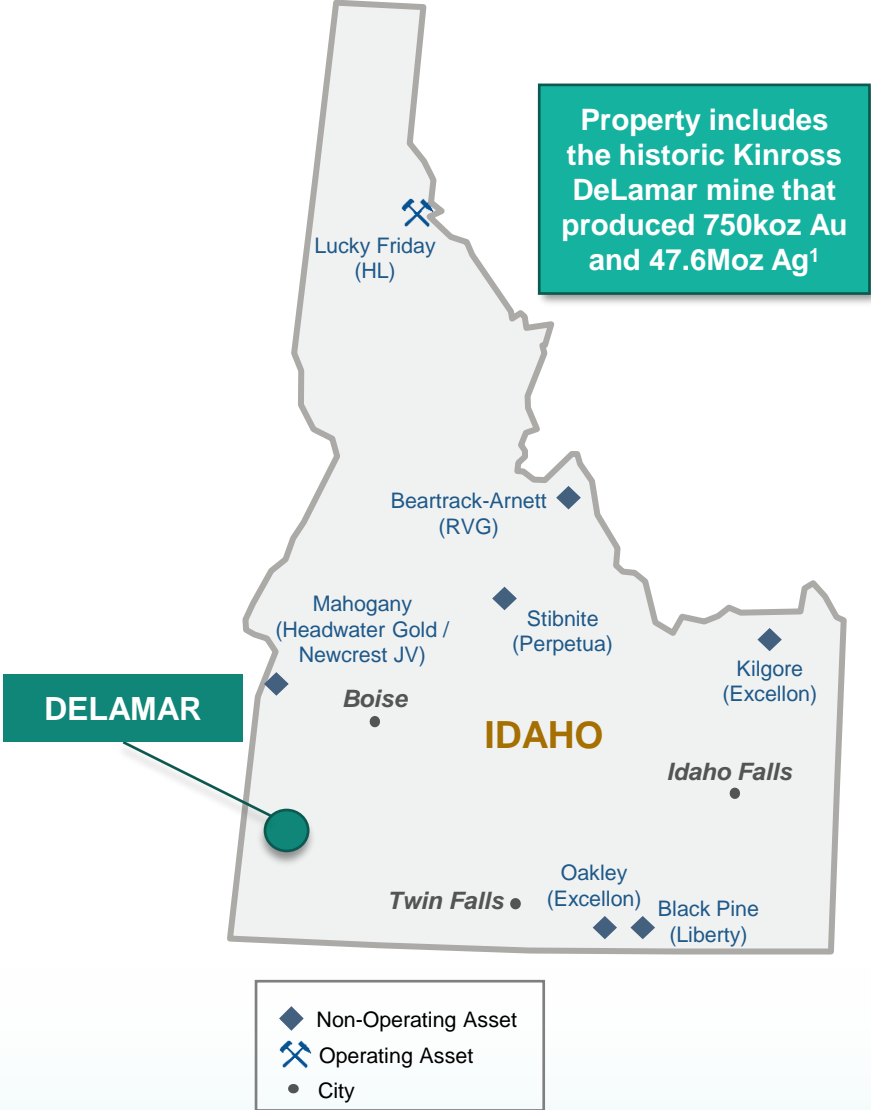
DeLamar Heap Leach Project: Overview

Summary¹

- 100% owned, advanced gold-silver heap leach project in southwestern Idaho
- 2022 PFS (open-pit, heap-leach) outlined 35ktpd operation producing on average ~136koz AuEq per year at US\$814/oz AISC, modelling ~81Mt of material
- 2023 updated stockpile resource added ~45Mt of potentially heap leachable material
- **Total defined resource of 4.8Mozs AuEq M&I and 0.6Mozs AuEq Inferred**
 - ~25% increase to heap leachable M&I resource since 2022 PFS; high quality ounces with ~90% of the current resource in the M&I category
- Draft MPO (Mine Plan of Operations) submitted in Q4 2023; Feasibility Study technical and engineering work underway which will incorporate stockpiles into mine plan

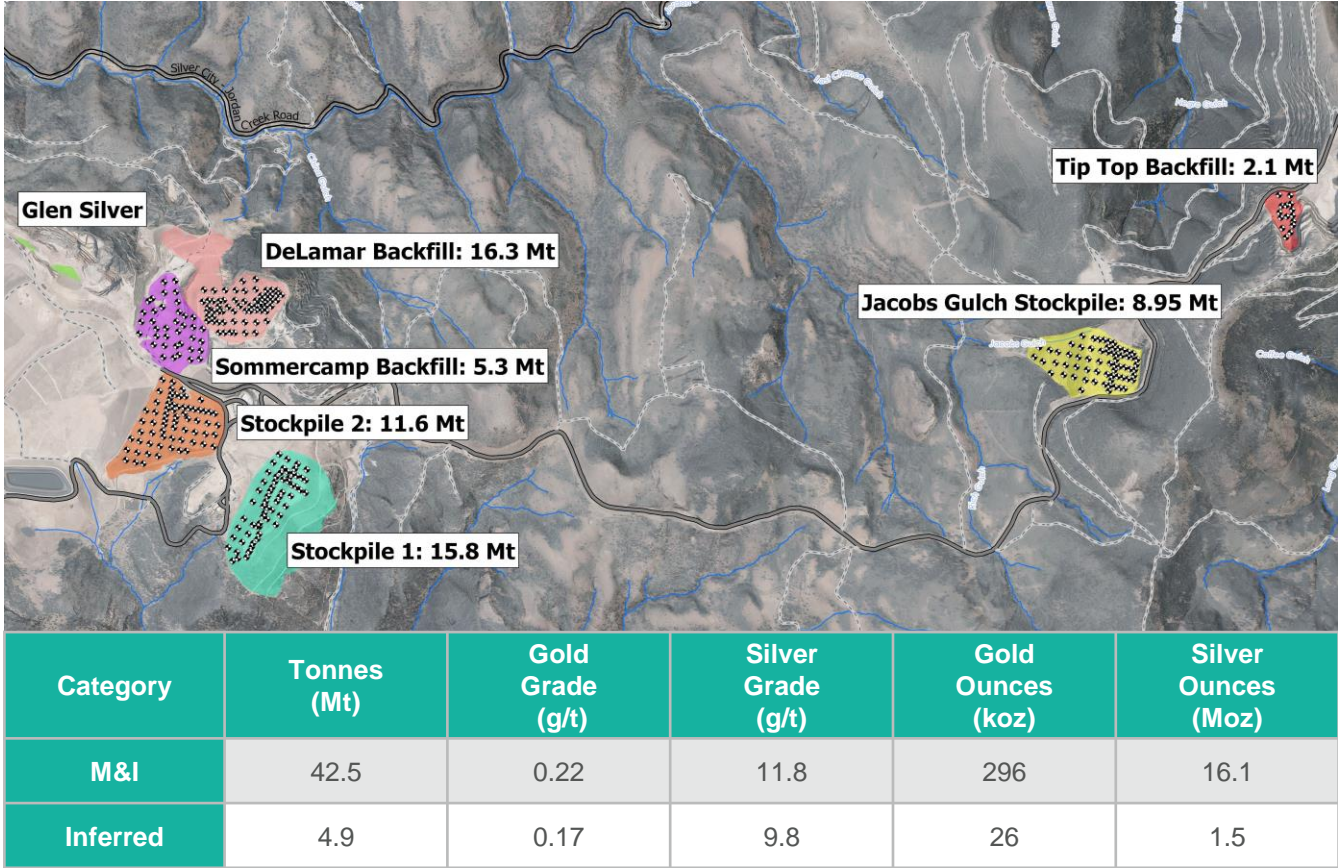
Mineral Resources¹

| Category | Tonnes (Mt) | Gold Grade (g/t) | Silver Grade (g/t) | Gold Ounces (koz) | Silver Ounces (Moz) |
|-----------|-------------|------------------|--------------------|-------------------|---------------------|
| Measured | 37.4 | 0.46 | 27.2 | 554 | 32.7 |
| Indicated | 210.4 | 0.35 | 16.3 | 2,381 | 110.1 |
| M&I | 247.8 | 0.37 | 18.1 | 2,935 | 142.7 |
| Inferred | 43.1 | 0.31 | 10.8 | 428 | 15.0 |



DeLamar Heap Leach Project: Stockpiles & Backfill¹

- For >20 years, Kinross and other previous owners stockpiled and/or used the mineralized material for backfill that was below the mill cut-off grade
- Total defined resource of 504kozs AuEq M&I and 46kozs AuEq Inferred**
- Average M&I grade of ~0.37 g/t AuEq with high grade zones intersected through drill program²:
 - 0.74 g/t AuEq over 74m; 0.59 g/t AuEq over 111m; 0.67 g/t AuEq over 50m
- Stockpiles to allow for significant operational flexibility and potentially reduced operating costs as the mineralized material sits at surface and has already been blasted
- Integra allocated a total of ~US\$4.6M to the drill program which delivered >500kozs AuEq (M&I), representing the lowest discovery cost per ounce in the history of DeLamar
- Stockpiles to be included in upcoming Feasibility Study



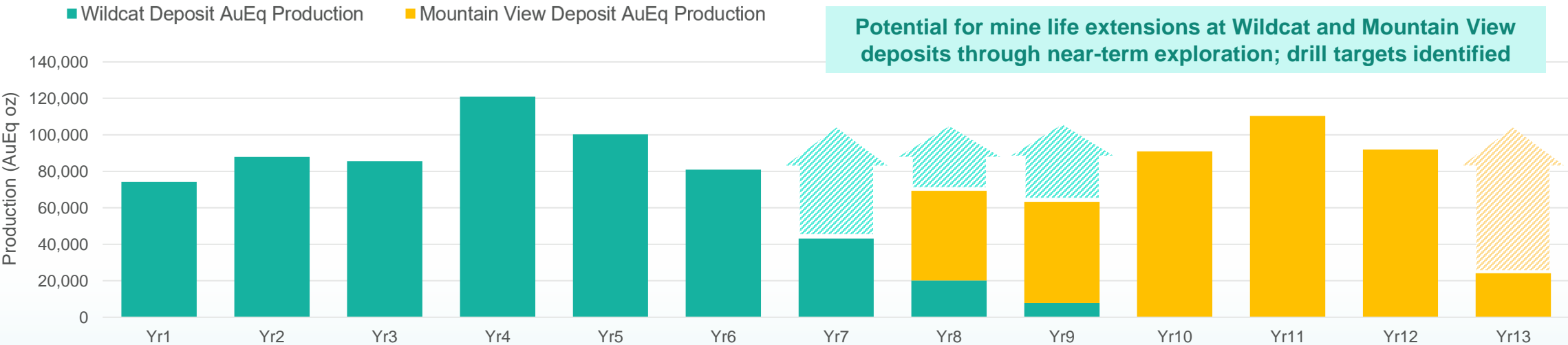
Stockpiles at DeLamar demonstrate potential to add several years to the life of mine and significantly enhance project value

Nevada North Heap Leach Project: Simple, High-Margin Operation

After-tax economics at spot metal prices: ~US\$490M NPV5% and ~54% IRR; excellent resource growth potential¹

| | | | | |
|-----------------------------------|--|--|--|-----------------------------|
| 13-year LOM 100Mt of Ore Mined | US\$973/oz LOM AISC (co-product) | 1Moz / ~80koz AuEq Total / Avg. LOM Production | US\$310M NPV5% 37% IRR After-Tax Base Case ² | 3-year Payback After-tax |
|-----------------------------------|--|--|--|-----------------------------|

Production Profile



Nevada North Heap Leach Project: Overview

Summary¹

Wildcat Deposit:

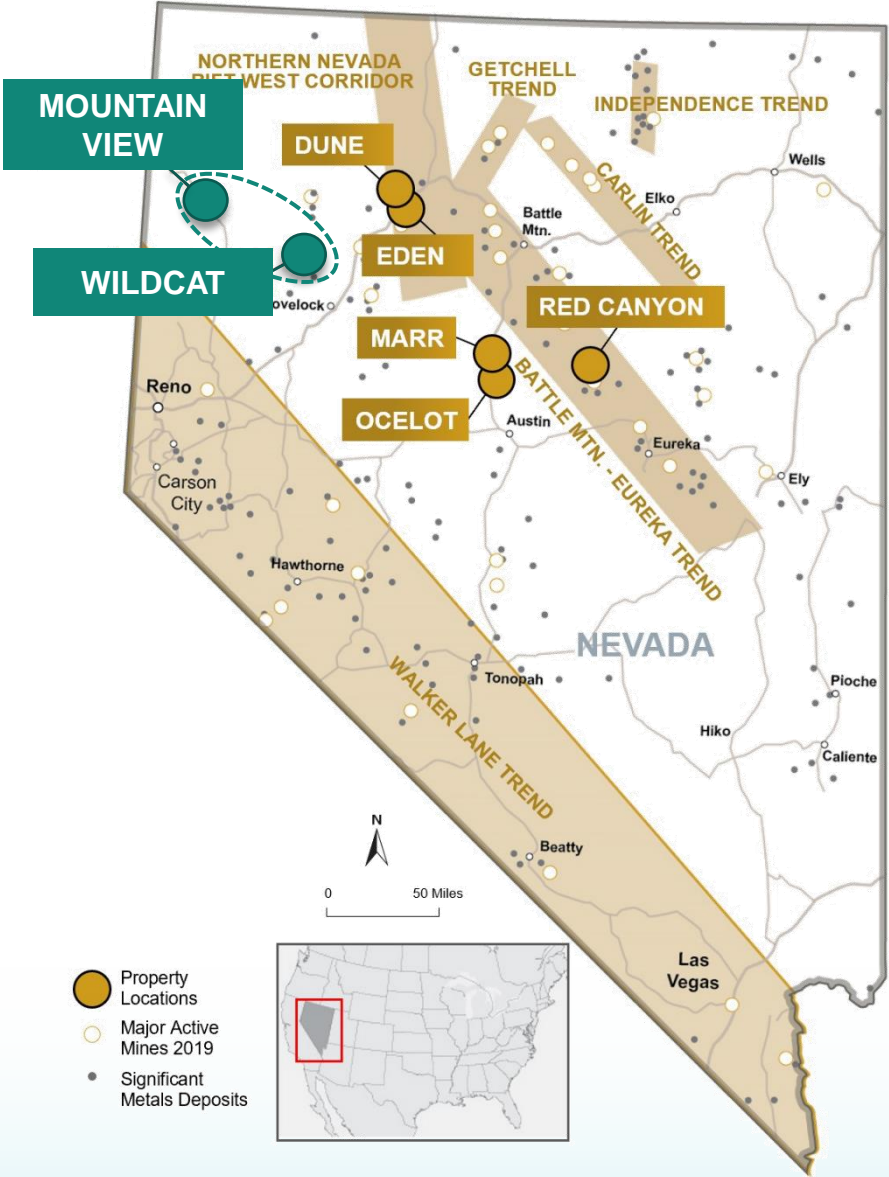
- PEA stage low-sulphidation epithermal gold-silver deposit located in the Farrell Mining District, Nevada, ~56km from the town of Lovelock; 17,612-acre land package including 916 unpatented and 4 patented claims
- **Total defined resource of 829koz AuEq M&I and 235kozs AuEq Inferred**
- Resource growth drilling to commence Q2 2024

Mountain View Deposit:

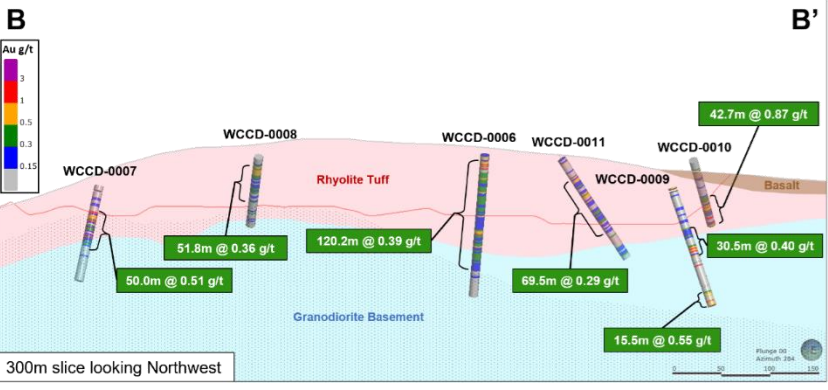
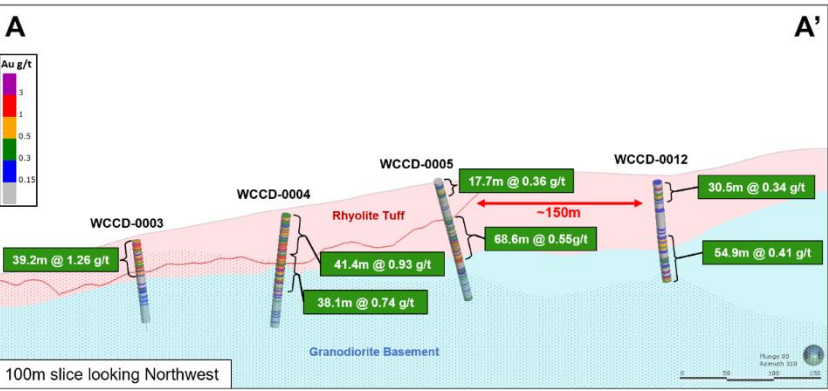
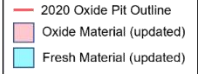
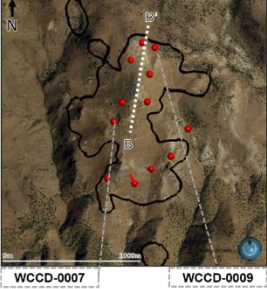
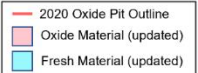
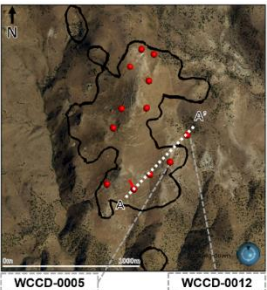
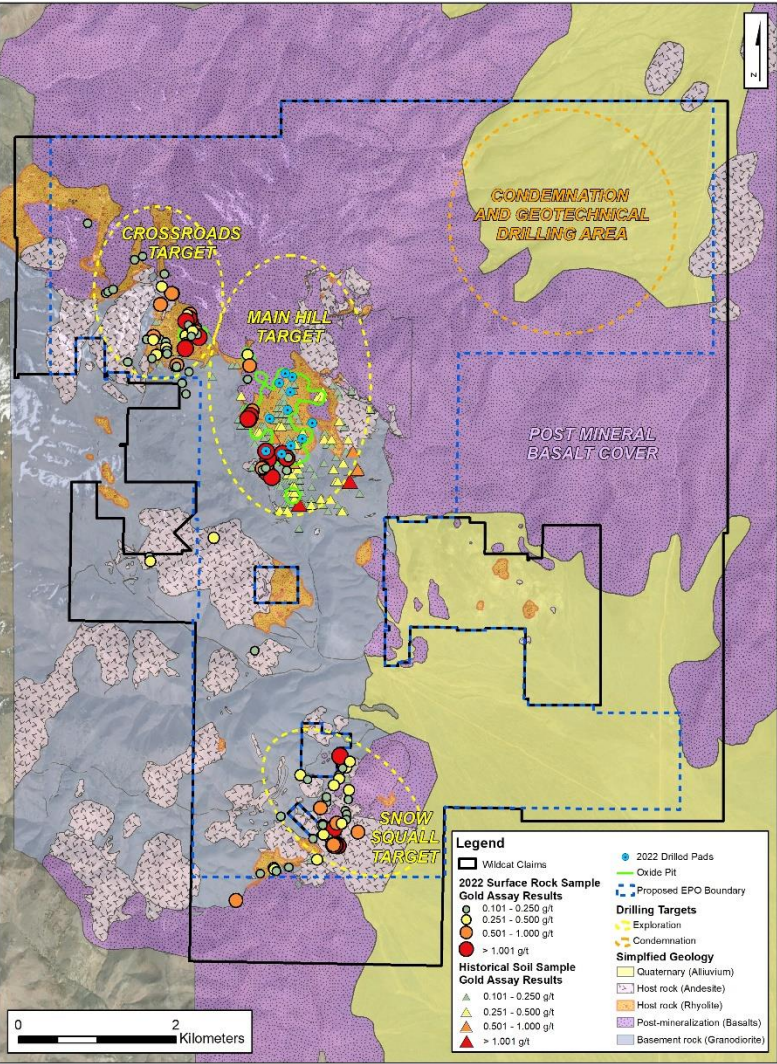
- PEA stage, low-sulphidation epithermal gold-silver project located in the Deephole Mining District, Nevada, ~24km from the town of Gerlach; 5,476-acre land package, consisting of 284 unpatented claims
- **Total defined resource of 622koz AuEq M&I and 63kozs AuEq Inferred**

Combined Mineral Resources¹

| Category | Tonnes (Mt) | Gold Grade (g/t) | Silver Grade (g/t) | Gold Ounces (koz) | Silver Ounces (Moz) |
|-----------|-------------|------------------|--------------------|-------------------|---------------------|
| Measured | - | - | - | - | - |
| Indicated | 88.6 | 0.46 | 3.45 | 1,324 | 9.8 |
| M&I | 88.6 | 0.46 | 3.45 | 1,324 | 9.8 |
| Inferred | 26.6 | 0.32 | 2.60 | 270 | 2.2 |



Wildcat Heap Leach Deposit: Drilling & Exploration



Exploration Plan of Operations submitted to the BLM in December 2022 to allow for significantly expanded drilling footprint
 Resource growth drilling begins Q2 2024



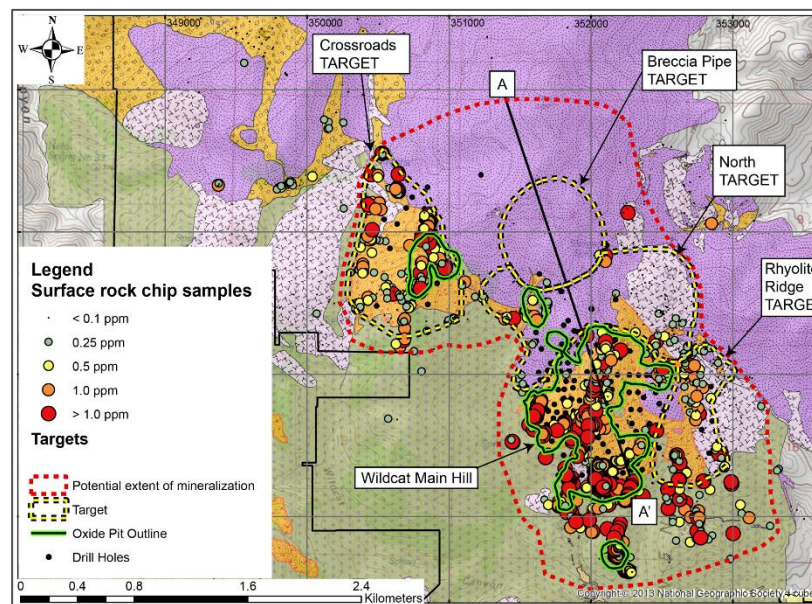
Wildcat Heap Leach Deposit: Near Term Oxide Growth

High priority drill targets significantly increased the mineralized footprint at Wildcat in 2022; Exploration Plan of Operations submitted – resource growth drilling to commence in Q2 2024

Commentary

- Mineralized targets discovered at surface outside the current pit; surface samples returned economic grades up to 30 g/t oxide Au
- Mineralized footprint at Wildcat increased to ~3.0km x 2.0km (from ~1.5km x 1.5km)
- Numerous high-priority targets have been identified through previous drilling with potential to immediately add ounces
- EPO (submitted to BLM) to allow for 400 acres of surface disturbance vs. 5-acre disturbance limit under current Notice of Operation (NOO)
- Integra can execute further drilling at Wildcat under the current NOO (30 pads constructed, ~3-acres of disturbance remains at Main Hill and ~5-acres at Snowsquall target)

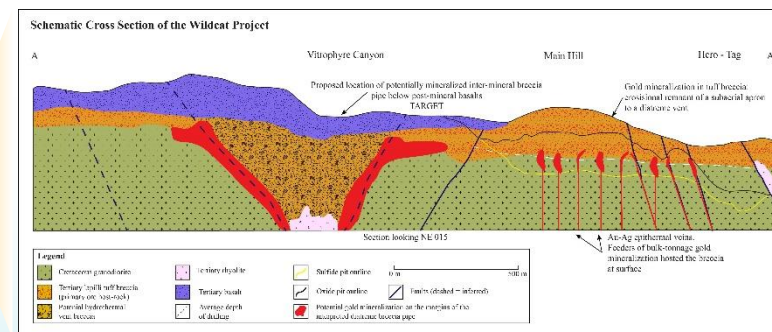
Wildcat Geologic Maps



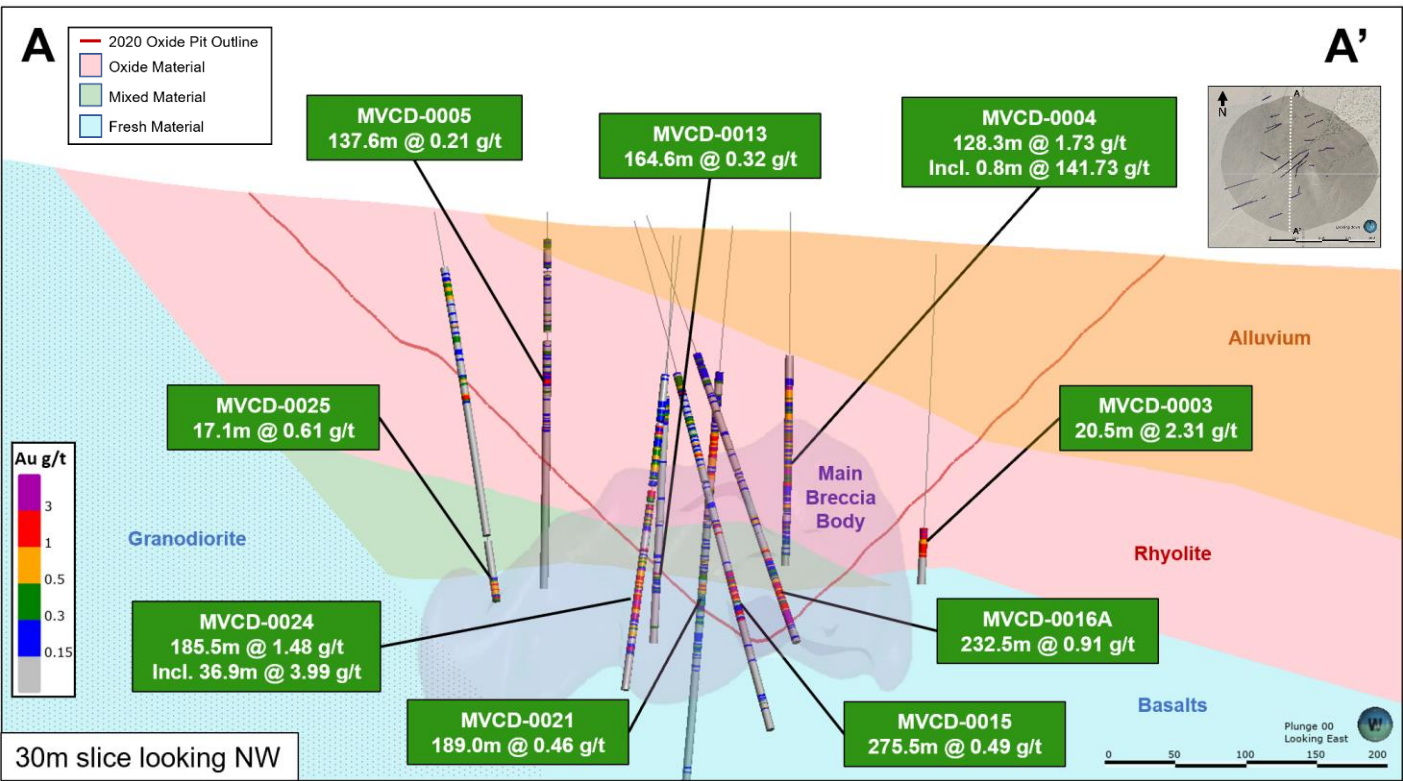
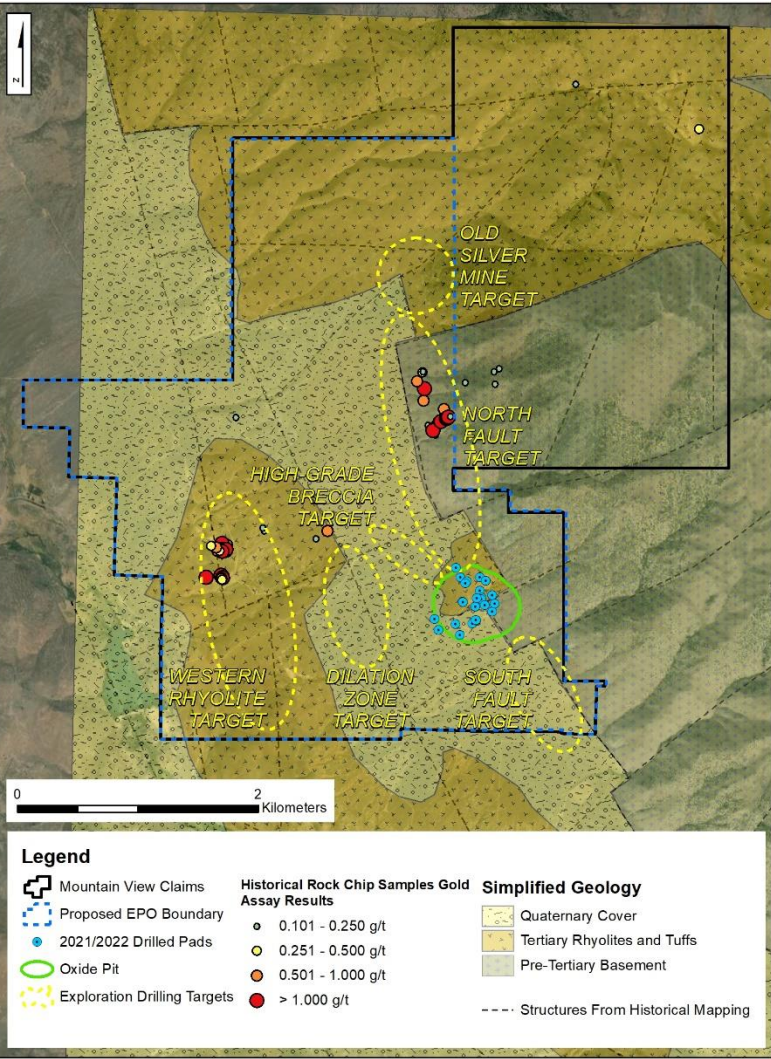
Mineralized tuff breccia (orange) wraps beneath the post-mineral basalts (purple), demonstrating clear exploration upside to expand the mineable resource.

Presence of a hydrothermal feeder vent beneath the post-mineral basalts allows for greater gold grades than those seen in surface samples.

Epithermal feeder veins (red) interpreted to be concealed beneath the mineralized tuff breccia (orange); potential mineralized breccia pipe (brown) beneath the post-mineral basalts (purple).



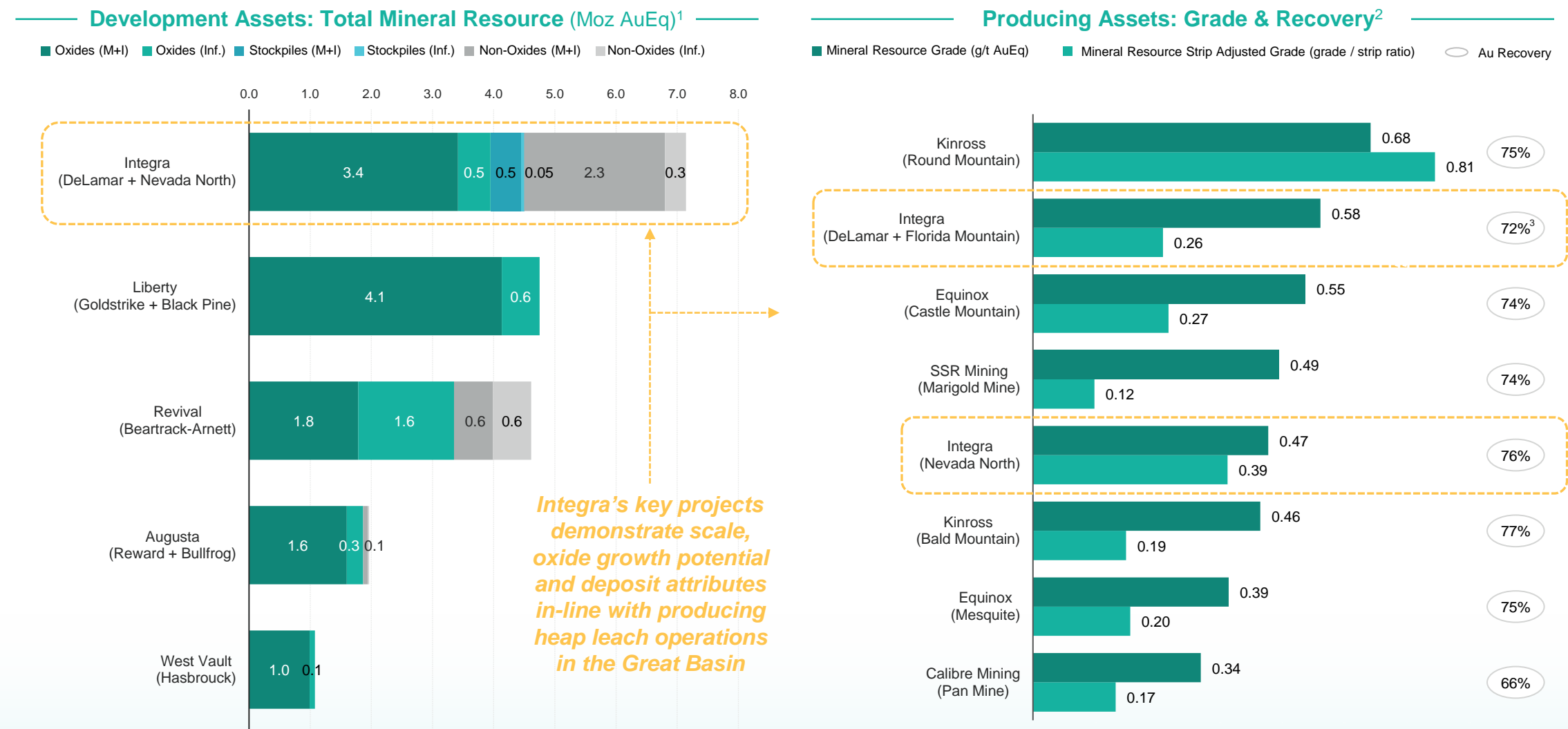
Mountain View Heap Leach Deposit: Drilling & Exploration



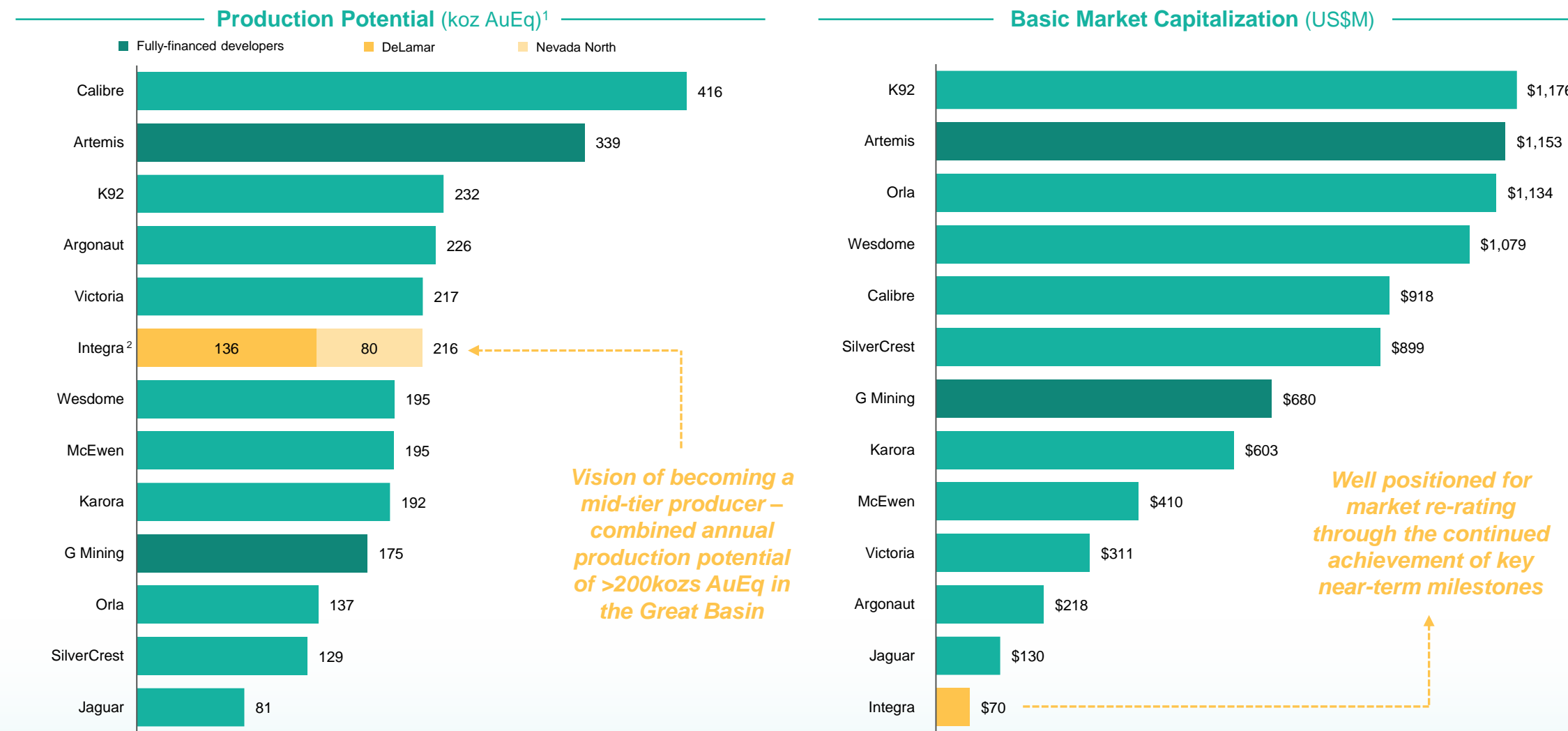
Exploration Plan of Operations submitted to the BLM in January 2023 to allow for significantly expanded drilling footprint



Relative Positioning: Great Basin Heap Leach Projects

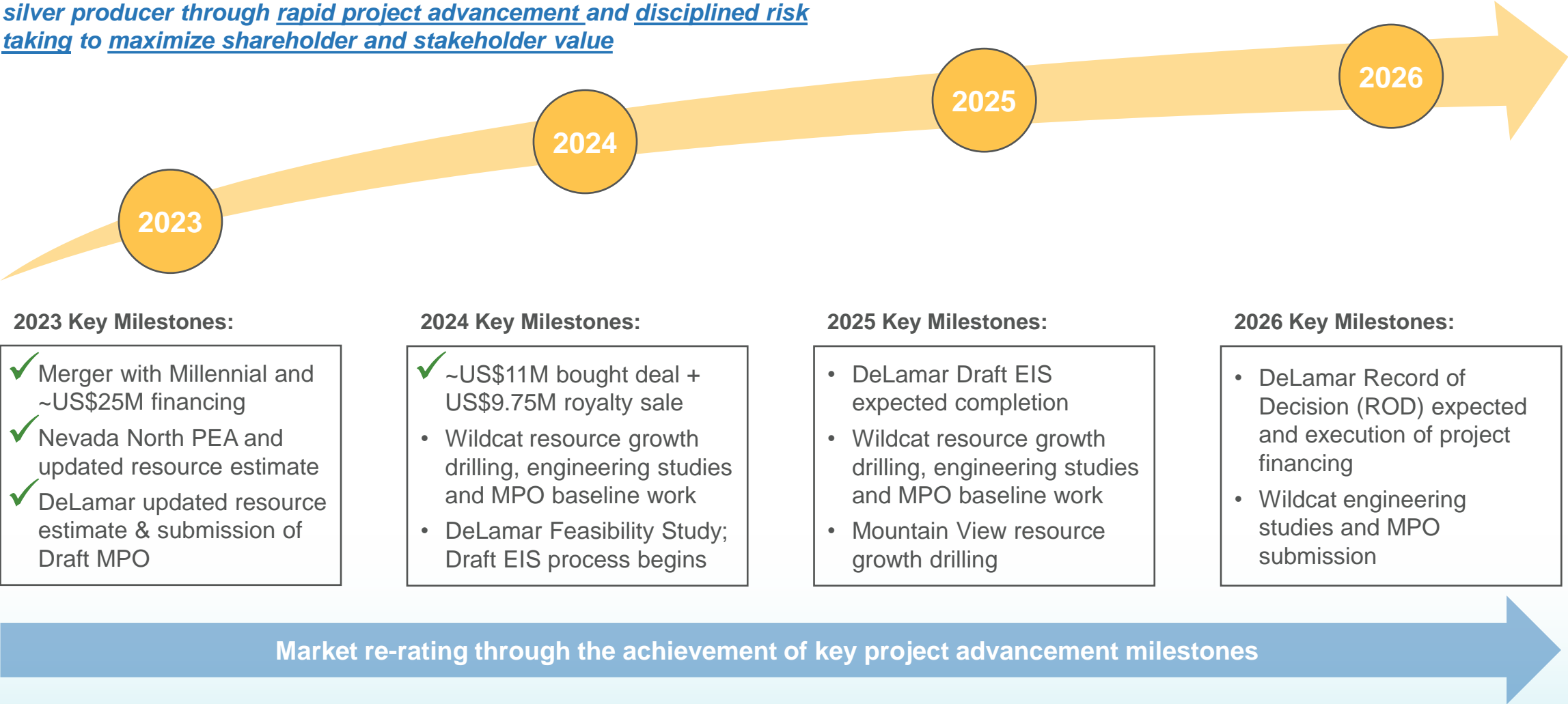


Relative Positioning: Junior Producers



How Integra Delivers Value

Integra is focused on becoming a leading USA based mid-tier gold and silver producer through rapid project advancement and disciplined risk taking to maximize shareholder and stakeholder value



Laying the Foundation to Become a Leading USA Producer

| | |
|--------------------------------|--|
| Significant Scale | One of the largest Great Basin focused precious metals developers by resource inventory with 6.2Moz AuEq M&I and 0.9Moz AuEq Inf. ¹ |
| Robust Pipeline | Building a portfolio of simple heap leach projects with a vision of becoming a leading USA focused producer capable of >200koz AuEq per annum |
| Industry Leading Growth | Near term opportunity to add oxide ounces across portfolio and staged asset development strategy – DeLamar to support Nevada North |
| The Right Team | Proven track record of success in exploration, construction, mining operations, project financing, M&A and capital markets |
| Financial Strength | Well positioned to advance key milestones at DeLamar and Nevada North – partnership with Wheaton provides pathway to project financing |



Appendix

INTEGRA
RESOURCES

Industry Leading Management Team and Board of Directors

Senior Executives



George Salamis
Executive Chair, Director



Jason Kosec
President, CEO & Director



Andrée St-Germain
CFO

Board of Directors



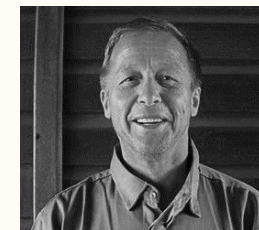
Stephen de Jong
Director



C.L. "Butch" Otter
Director



Anna-Ladd Kruger
Director



Timo Jauristo
Director



Carolyn Clark Loder
Director



Eric Tremblay
Director



Sara Heston
Director

Extensive experience across exploration, construction, mining operations, project financing, and capital markets

ESG – Thinking of Tomorrow, Today

OUR APPROACH TO ESG

Guided by our mission and core values, we are committed to creating lasting socio-economic benefits for all stakeholders through the responsible discovery and expansion of economic gold and silver ounces.

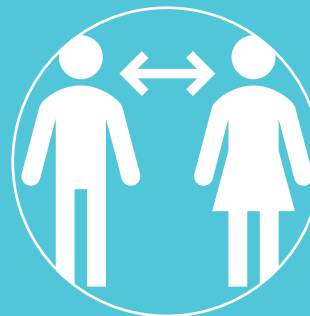
HEALTH & SAFETY

We promote a culture of safety by leading by example. In all our activities, we strive to reduce risk through elimination, substitution, engineering controls, procedures, training, and protective equipment to ensure everyone returns home safely, every day.



Environmental

We are committed to protecting the natural environment and minimizing adverse impacts caused by our operations or activities



Social

We are committed to creating and sharing economic value in the countries and communities where we operate.



Governance

Strong corporate governance policies and processes enable us to effectively manage and oversee ESG-related risks and opportunities



DeLamar Project: Untapped Exploration Potential

~28km² of highly prospective exploration ground along strike from current ~4.8Moz AuEq M&I resource; significant non-oxide potential underlying the oxide-mixed resource at DeLamar and Florida Mountain¹

BlackSheep Target

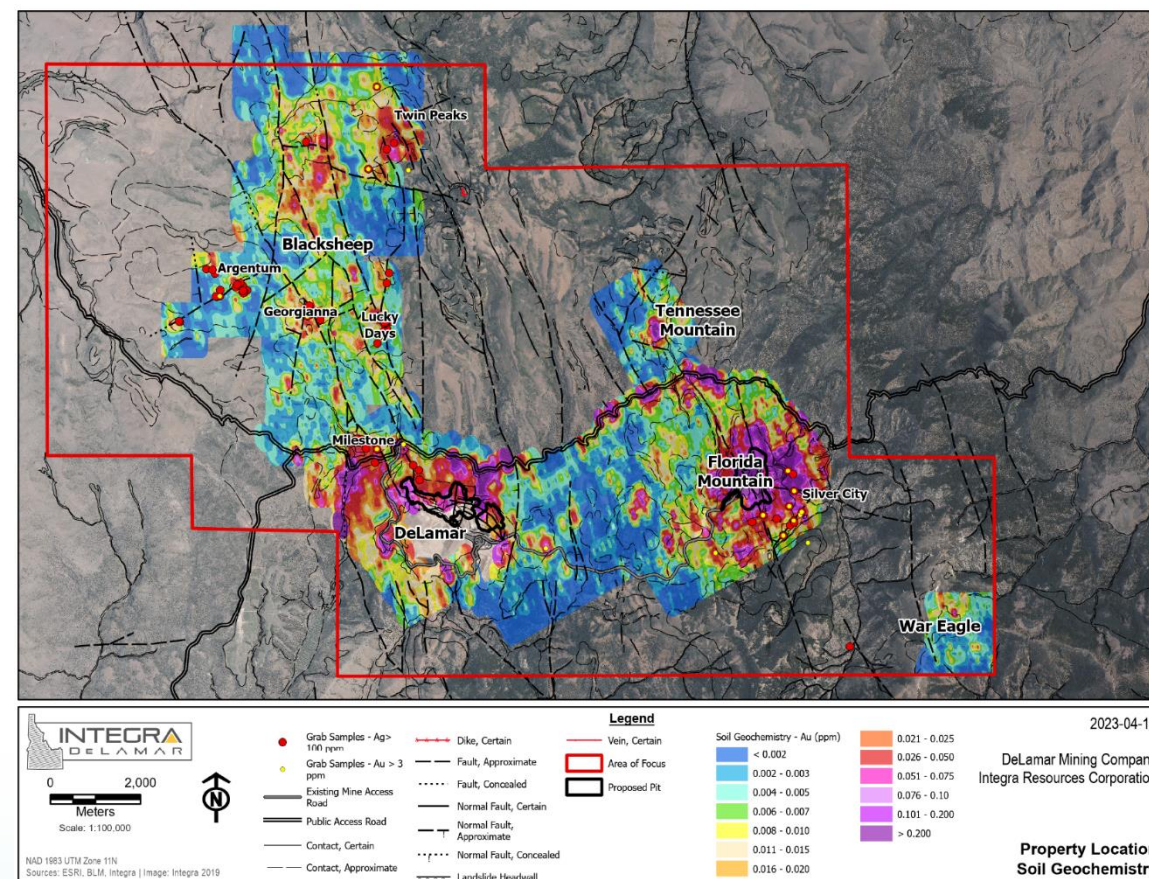
- ~25km² of exploration ground on strike to the northwest of the main DeLamar Deposit
- Past Integra work includes 4,222m of drilling over 13 holes, 50km of geophysics, and ~22km of surface mapping

DeLamar Non-Oxide

- Significant non-oxide AuEq growth potential below the existing heap leachable resource at DeLamar
- Sullivan Gulch non-oxide drill results (IDE-22-228): **0.76 g/t Au** and **69.50 g/t Ag** (1.66 g/t AuEq) over 397m^{3,4}

War Eagle Target

- Located ~5km from Florida Mountain; Integra work includes 9,075m of drilling over 25 holes with detailed geophysics plan in place
- Integra drill results (IWE-19-01): **10.88 g/t Au** and **115.31 g/t Ag** (12.37 g/t AuEq) over 34m^{2,3}



Note: AuEq based on 77.7:1 gold/silver ratio; 1. See NI 43-101 technical report titled: "Technical Report and Preliminary Feasibility Study for the DeLamar and Florida Mountain Gold-Silver project, Owyhee County, Idaho, USA", dated October 31, 2023 with an effective date of August 25, 2023, available under Integra's SEDAR+ profile at www.sedarplus.ca and EDGAR profile at <https://www.sec.gov>; 2. Reference the news release dated December 10, 2019; 3. Please reference the news release dated June 13, 2022; 4. Downhole thickness: true width varies depending on drill hole dip; most drill holes are aimed at intersecting the vein structures close to perpendicular therefore true widths are close to downhole widths (~ 70% conversion ratio); intervals reported are uncapped

DeLamar Project: Current Resource Estimate¹

| Type | Class | Tonnes | Au g/t | Au oz | Ag g/t | Ag oz | AuEq g/t | AuEq oz |
|------------------|----------------|--------------------|-------------|------------------|-------------|--------------------|-------------|------------------|
| Oxide | Measured | 6,313,000 | 0.36 | 74,000 | 16.9 | 3,427,000 | 0.58 | 118,000 |
| | Indicated | 42,346,000 | 0.35 | 471,000 | 13.4 | 18,291,000 | 0.52 | 706,000 |
| | M&I | 48,659,000 | 0.35 | 545,000 | 13.9 | 21,718,000 | 0.53 | 825,000 |
| | Inferred | 11,132,000 | 0.28 | 99,000 | 7.8 | 2,795,000 | 0.38 | 135,000 |
| Mixed | Measured | 10,043,000 | 0.42 | 136,000 | 21.8 | 7,032,000 | 0.70 | 227,000 |
| | Indicated | 60,136,000 | 0.35 | 672,000 | 15.0 | 29,010,000 | 0.54 | 1,045,000 |
| | M&I | 70,179,000 | 0.37 | 808,000 | 16.5 | 36,042,000 | 0.58 | 1,272,000 |
| | Inferred | 8,533,000 | 0.27 | 74,000 | 8.4 | 2,302,000 | 0.38 | 104,000 |
| Non-Oxide | Measured | 21,056,000 | 0.51 | 345,000 | 32.8 | 22,198,000 | 0.93 | 631,000 |
| | Indicated | 65,486,000 | 0.45 | 943,000 | 22.2 | 46,640,000 | 0.74 | 1,543,000 |
| | M&I | 86,542,000 | 0.46 | 1,288,000 | 24.7 | 68,838,000 | 0.78 | 2,174,000 |
| | Inferred | 18,561,000 | 0.38 | 229,000 | 14.0 | 8,371,000 | 0.56 | 337,000 |
| Stockpiles | Measured | | | | | | | |
| | Indicated | 42,455,000 | 0.22 | 296,000 | 11.8 | 16,149,000 | 0.37 | 504,000 |
| | M&I | 42,455,000 | 0.22 | 296,000 | 11.8 | 16,149,000 | 0.37 | 504,000 |
| | Inferred | 4,877,000 | 0.17 | 26,000 | 9.8 | 1,535,000 | 0.30 | 46,000 |
| Total Heap Leach | Measured | 16,356,000 | 0.40 | 210,000 | 19.9 | 10,459,000 | 0.66 | 345,000 |
| | Indicated | 144,937,000 | 0.31 | 1,439,000 | 13.6 | 63,450,000 | 0.48 | 2,256,000 |
| | M&I | 161,293,000 | 0.32 | 1,649,000 | 14.3 | 73,909,000 | 0.50 | 2,600,000 |
| | Inferred | 24,542,000 | 0.25 | 199,000 | 8.4 | 6,632,000 | 0.36 | 284,000 |
| Total Resources | Measured | 37,412,000 | 0.46 | 554,000 | 27.2 | 32,657,000 | 0.81 | 974,000 |
| | Indicated | 210,424,000 | 0.35 | 2,381,000 | 16.3 | 110,091,000 | 0.56 | 3,798,000 |
| | M&I | 247,836,000 | 0.37 | 2,935,000 | 18.1 | 142,748,000 | 0.60 | 4,772,000 |
| | Inferred | 43,101,000 | 0.31 | 428,000 | 10.8 | 15,002,000 | 0.45 | 621,000 |

Notes:

Mineral resources that are not mineral reserves do not have demonstrated economic viability. Michael M. Gustin, C.P.G. and Principal Consultant for RESPEC, is a Qualified Person as defined in NI 43-101, and is responsible for reporting mineral resources within the Technical Report. Mr. Gustin is independent of Integra. In-Situ Oxide and Mixed and all Stockpile mineral resources are reported at a 0.17 and 0.1 g/t AuEq cut-off, respectively, in consideration of potential open-pit mining and heap-leach processing. Non-Oxide mineral resources are reported at a 0.3 g/t AuEq cut-off at DeLamar and 0.2 g/t AuEq at Florida Mountain in consideration of potential open pit mining and grinding, flotation, ultra-fine regrind of concentrates, and either Albion or agitated cyanide-leaching of the reground concentrates. The mineral resources are constrained by pit optimizations. Gold equivalent grades were calculated using the metal prices and recoveries presented in Technical Report. Rounding as required by reporting guidelines may result in apparent discrepancies between tonnes, grades, and contained metal content. The effective date of the mineral resources is August 25, 2023. The estimate of mineral resources may be materially affected by geology, environment, permitting, legal, title, taxation, sociopolitical, marketing, or other relevant issues.

Nevada North Project: Current Resource Estimate¹

| | | Wildcat Deposit | | | | | | |
|-----------|-----------|-----------------------|--------|---------|--------|-----------|----------|---------|
| | | Tonnes | g/t Au | oz Au | g/t Ag | oz Ag | g/t AuEq | oz AuEq |
| Oxide | Indicated | 59,872,806 | 0.39 | 746,297 | 3.34 | 6,437,869 | 0.43 | 829,152 |
| | Inferred | 22,455,848 | 0.29 | 209,662 | 2.74 | 1,980,129 | 0.33 | 235,146 |
| | | Mountain View Deposit | | | | | | |
| | | Tonnes | g/t Au | oz Au | g/t Ag | oz Ag | g/t AuEq | oz AuEq |
| Oxide | Indicated | 22,007,778 | 0.57 | 401,398 | 2.46 | 1,738,448 | 0.60 | 423,772 |
| | Inferred | 3,579,490 | 0.44 | 50,716 | 1.43 | 165,049 | 0.46 | 52,840 |
| Mixed | Indicated | 2,804,723 | 0.66 | 59,676 | 6.56 | 591,868 | 0.75 | 67,293 |
| | Inferred | 215,815 | 0.40 | 2,750 | 3.77 | 26,184 | 0.44 | 3,087 |
| Non-Oxide | Indicated | 3,938,017 | 0.92 | 116,970 | 8.46 | 1,071,521 | 1.03 | 130,760 |
| | Inferred | 360,198 | 0.58 | 6,679 | 4.57 | 52,955 | 0.64 | 7,361 |
| Total | Indicated | 28,750,517 | 0.63 | 578,044 | 3.68 | 3,401,836 | 0.67 | 621,826 |
| | Inferred | 4,155,502 | 0.45 | 60,145 | 1.83 | 244,188 | 0.47 | 63,288 |

| | | Nevada North Project Total | | | | | | |
|-----------|-----------|----------------------------|--------|-----------|--------|-----------|----------|-----------|
| | | Tonnes | g/t Au | oz Au | g/t Ag | oz Ag | g/t AuEq | oz AuEq |
| Oxide | Indicated | 81,880,584 | 0.44 | 1,147,695 | 3.11 | 8,176,316 | 0.48 | 1,252,925 |
| | Inferred | 26,035,338 | 0.31 | 260,377 | 2.56 | 2,145,178 | 0.34 | 287,986 |
| Mixed | Indicated | 2,804,723 | 0.66 | 59,676 | 6.56 | 591,868 | 0.75 | 67,293 |
| | Inferred | 215,815 | 0.40 | 2,750 | 3.77 | 26,184 | 0.44 | 3,087 |
| Non-Oxide | Indicated | 3,938,017 | 0.92 | 116,970 | 8.46 | 1,071,521 | 1.03 | 130,760 |
| | Inferred | 360,198 | 0.58 | 6,679 | 4.57 | 52,955 | 0.64 | 7,361 |
| Total | Indicated | 88,623,324 | 0.46 | 1,324,341 | 3.45 | 9,839,705 | 0.51 | 1,450,978 |
| | Inferred | 26,611,351 | 0.32 | 269,807 | 2.60 | 2,224,317 | 0.35 | 298,434 |

Notes:

Mineral Resources that are not Mineral Reserves do not have demonstrated economic viability. William Lewis, P.Geo., and Alan S J San Martin, AusIMM (CP), of Micon International Limited have reviewed and validated the Mineral Resource Estimate for Wildcat & Mountain View. Both are independent "Qualified Persons", as defined in National Instrument 43-101 Standards of Disclosure for Mineral Projects ("NI 43-101"). The estimate is reported for open-pit mining scenario and with reasonable assumptions. The cut-off grade of 0.15 g/t Au was calculated using a gold price of US\$1,800/oz, mining costs vary from US\$1.5/t to US\$2.4/t (depending on material type and project location), processing cost of US\$3.1/t and US\$3.7/t, G&A costs of US\$0.4/t to US\$0.5/t, and metallurgical gold recoveries varying from 30% to 86%. Gold equivalent in the Resource Estimate is calculated by g/t Au + (g/t Ag ÷ 77.7). Rounding as required by reporting guidelines may result in apparent discrepancies between tonnes, grades, and contained metal content. The estimate of mineral resources may be materially affected by geology, environment, permitting, legal, title, taxation, sociopolitical, marketing, or other relevant issues.



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