



# A Leading Precious Metals Developer Focused in the Great Basin

**CORPORATE PRESENTATION – JULY 2024**

TSX-V: ITR | NYSE: ITRG

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RESOURCES

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Raphael Dutaut is a Qualified Person within the meaning of National Instrument 43-101 – *Standards of Disclosure for Mineral Projects* (“NI 43-101”). Mr. Dutaut has reviewed, verified and approved the scientific and technical information contained herein.

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National Instrument 43-101 - Standards of Disclosure for Mineral Projects (“NI 43-101”) is a rule of the Canadian Securities Administrators which establishes standards for all public disclosure an issuer makes of scientific and technical information concerning mineral projects. Technical disclosure contained in this news release has been prepared in accordance with NI 43-101 and the Canadian Institute of Mining, Metallurgy and Petroleum Classification System. These standards differ from the requirements of the U.S. Securities and Exchange Commission (“SEC”) and resource information contained in this press release may not be comparable to similar information disclosed by domestic United States companies subject to the SEC’s reporting and disclosure requirements.

All references to “\$” in this presentation are to U.S. dollars unless otherwise stated.

## Cautionary Note Regarding Non-GAAP Financial Measures

Alternative performance measures in this document such as “cash cost”, “AISC” “after-tax cash flow” are furnished to provide additional information. These non-GAAP performance measures are included in this presentation because these statistics are used as key performance measures that management uses to monitor and assess performance of the Projects, and to plan and assess the overall effectiveness and efficiency of mining operations. These performance measures do not have a standard meaning within International Financial Reporting Standards (“IFRS”) and, therefore, amounts presented may not be comparable to similar data presented by other mining companies. These performance measures should not be considered in isolation as a substitute for measures of performance in accordance with IFRS.

# The DeLamar Project:

(DeLamar & Florida Mountain Deposits)  
**Gold & Silver in Idaho**



# The Nevada North Project:

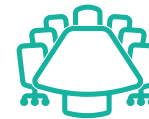
(Wildcat & Mountain View Deposits)  
**Gold in Nevada**



## BUILDING A PORTFOLIO OF HIGH QUALITY, HEAP LEACH PROJECTS IN THE GREAT BASIN



Corporate strategy focused on rapid project advancement and disciplined risk taking to maximize shareholder and stakeholder value



Management team with track record of success in exploration, construction, mining operations, project financing, and capital markets



Robust resource inventory of 6.2Moz AuEq M&I and 0.9Mozs AuEq Inf. with significant near-term oxide growth potential<sup>1</sup>



Strategic support from Beedie Capital and Wheaton Precious Metals – well positioned to advance key assets through the next stage of development

# Corporate Snapshot

## Share Structure<sup>1</sup>

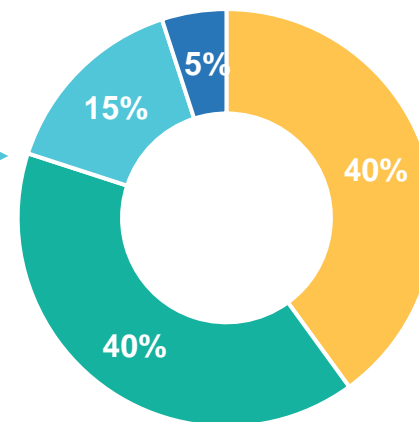
Basic Shares Outstanding	88.5M
Options	3.2M
Warrants	8.3M
RSUs / DSUs	1.8M
Fully Diluted Shares Outstanding	101.8M
<b>Basic Market Capitalization</b>	<b>~US\$85M</b>

## Analyst Coverage



## Approx. Ownership Breakdown<sup>2</sup>

### Key Strategic Shareholders

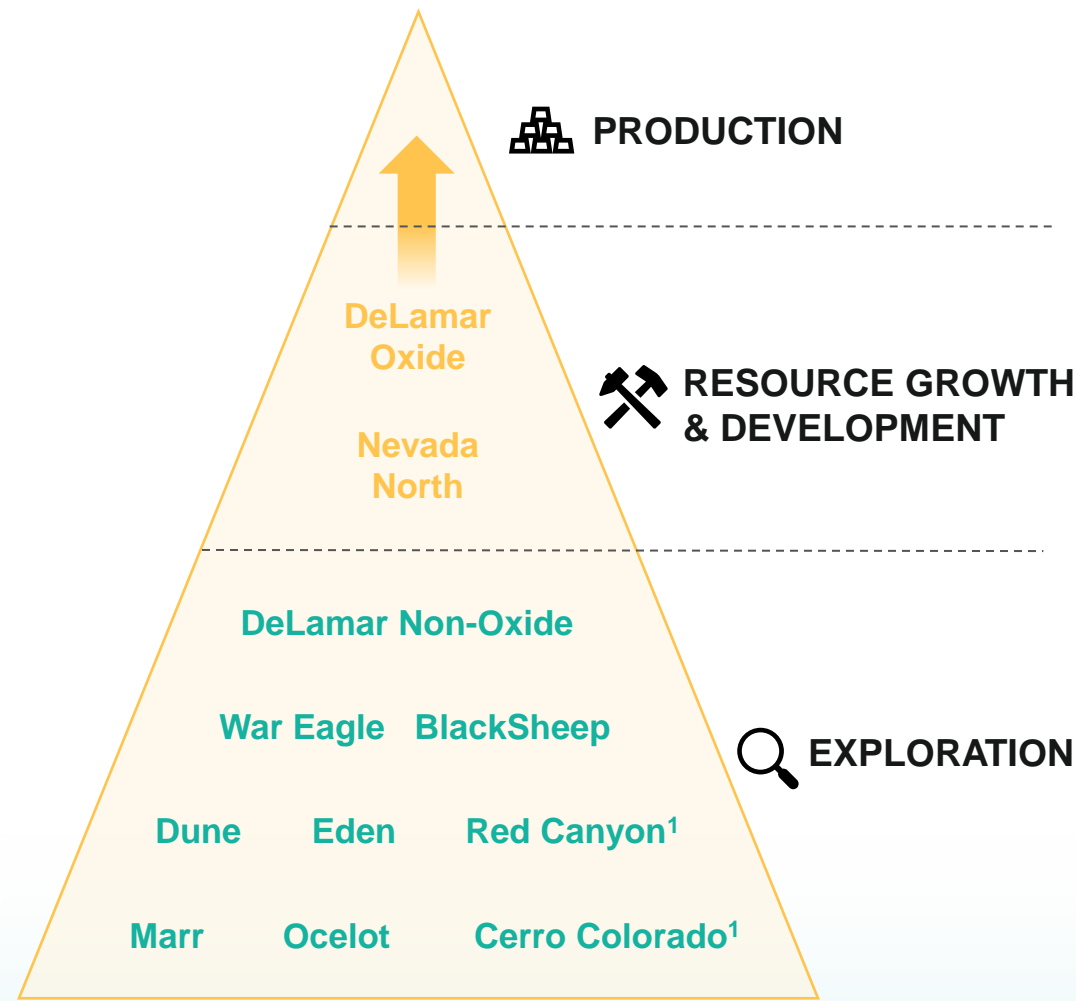
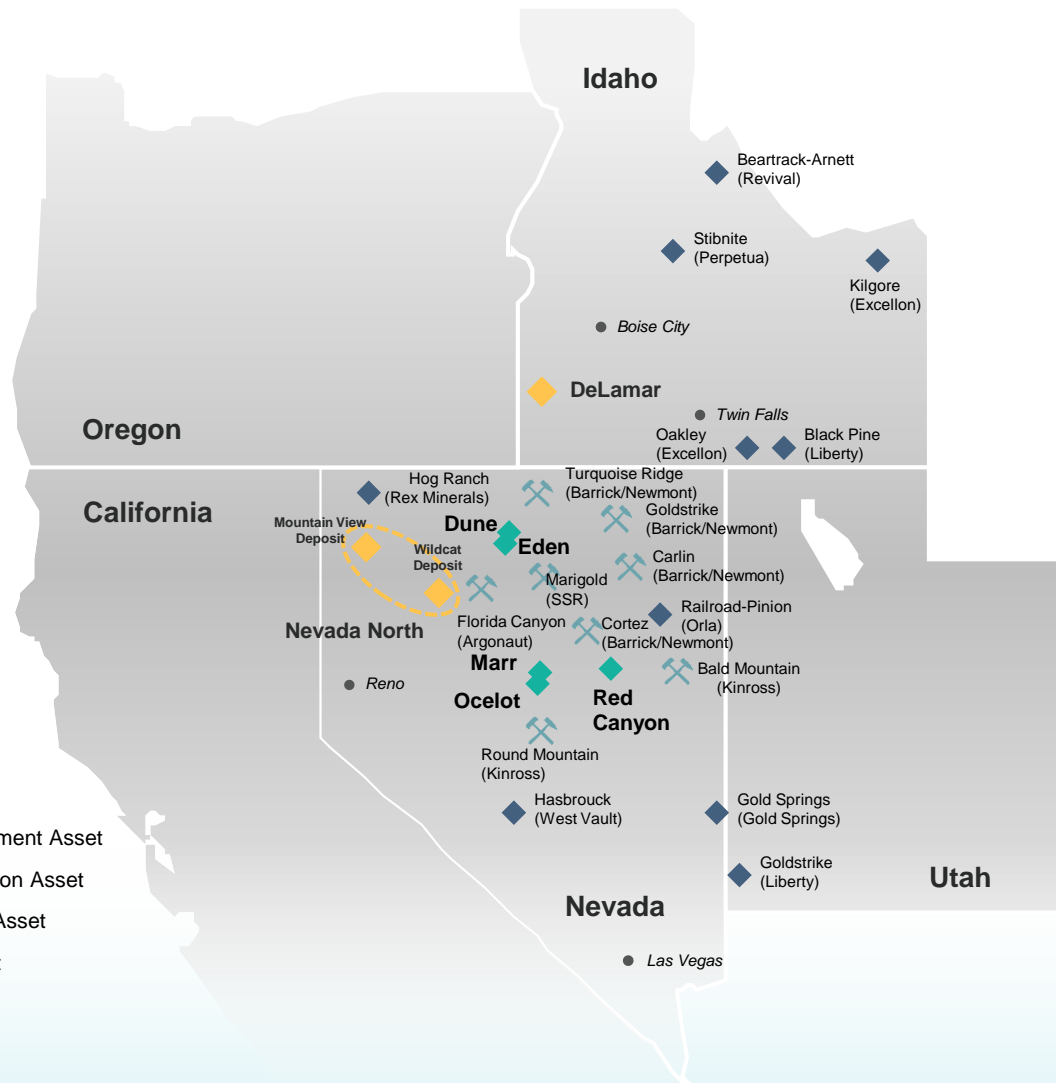


- Institutions & High Net Worth
- Retail & Other
- Strategic
- Management & Board

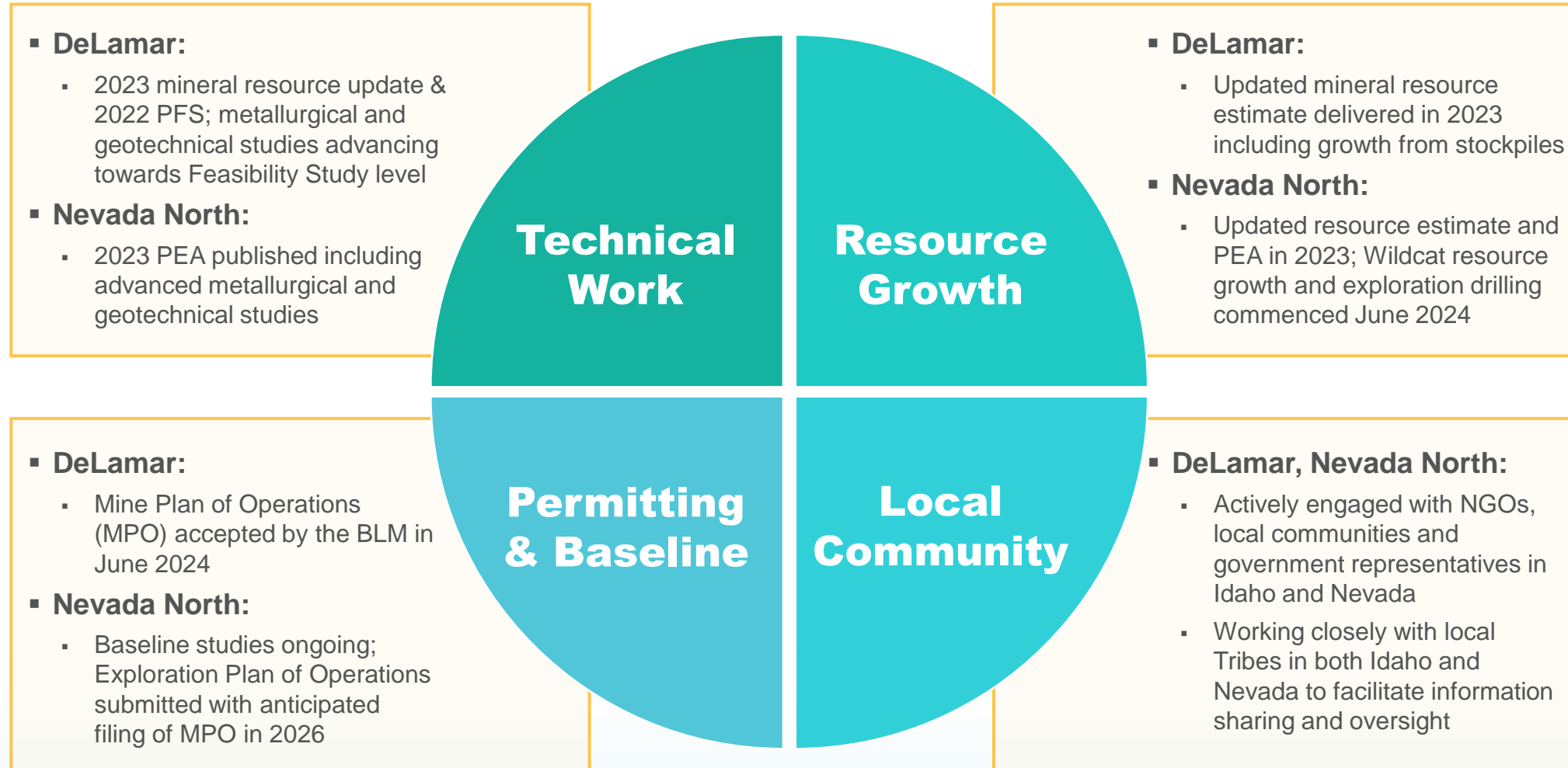
### Top Institutions



# One of the Largest Portfolios of Gold & Silver Resources in the Great Basin Not Controlled by a Major Producer

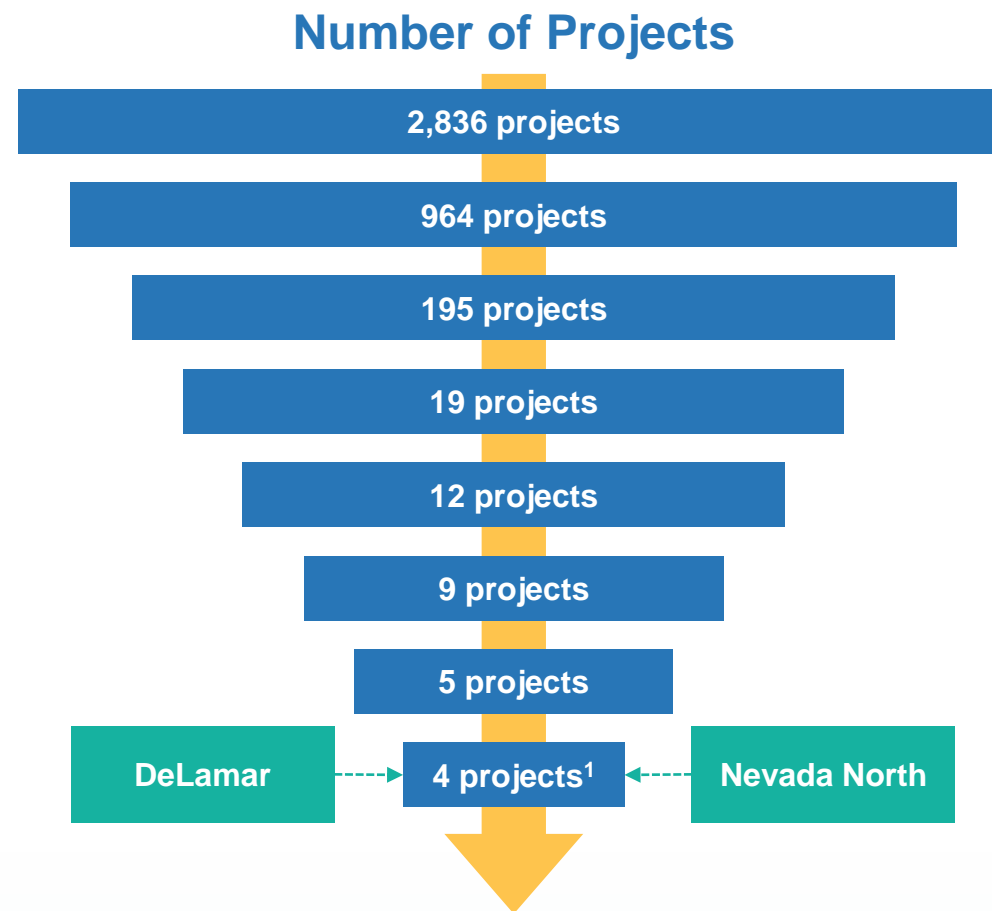


# Focused on De-Risking Activities at Key Assets



# Integra's Projects Stand Out: USA Project Benchmarking

- 1) Pre-production projects with Au/Ag resource estimate, globally
- 2) Remove projects located outside USA
- 3) Remove primary underground mining projects
- 4) Remove projects without a valid economic study since 2021
- 5) Remove projects with <50% precious metal production
- 6) Remove projects with >US\$300M initial capital expenditure
- 7) Remove projects with <80koz AuEq LOM avg. annual production
- 8) Remove projects owned by producing companies



**Integra's projects hold significant scarcity value and are among few in the USA being advanced toward a mining permit**

# Scarcity Value: Very few large heap leach projects available in the USA with increased recent M&A activity

**DeLamar Project**  
 ✓ 2022 PFS: After-Tax NPV(5%) US\$314M & 33% IRR (US\$1,700/oz Au, US\$21.50/oz Ag)<sup>1</sup>  
 ✓ 2023 MRE: 4.8Moz (M&I) & 0.6Mozs (Inf.) AuEq (+25% Heap Leach M&I)

**Gold Standard Ventures**  
 ✓ FS published  
 ✓ Acquired by Orla for ~C\$240M<sup>2</sup>

**Goldfield District Project**  
 ✓ Acquired by Centerra for ~US\$207M<sup>3</sup>

**Corvus Gold**  
 ✓ PEA published  
 ✓ Acquired by AngloGold for ~US\$370M<sup>4</sup>

**Crown & Sterling Projects**  
 ✓ Acquired by AngloGold for US\$150M<sup>5</sup>

Average acquisition cost of >US\$100/oz Au<sup>6</sup>

*Integra holds one of the largest inventories of gold and silver resources in the Great Basin not controlled by a major producer*

**Nevada North Project**  
 ✓ 2023 MRE: 1.5Moz (M&I) & 0.3Mozs (Inf.) AuEq  
 ✓ 2023 PEA: After-Tax NPV(5%) US\$310M & 37% IRR (US\$1,700/oz Au, US\$21.50/oz Ag)

Note: AuEq based on 77.7:1 gold/silver ratio; See NI 43-101 technical reports titled: "Technical Report and Preliminary Feasibility Study for the DeLamar and Florida Mountain Gold-Silver project, Owyhee County, Idaho, USA", dated October 31, 2023 with an effective date of August 25, 2023 and "Technical Report Preliminary Economic Assessment for the Wildcat & Mountain View Projects, Pershing and Washoe Counties, Nevada, USA", dated July 30, 2023, with an effective date of June 28, 2023", available under Integra's SEDAR+ profile at [www.sedarplus.ca](http://www.sedarplus.ca) and EDGAR profile at <https://www.sec.gov>; 1. DeLamar project economics do not reflect 1.5% NSR sold to Wheaton Precious Metals - see news release dated March 7, 2024; 2. Gold Standard Ventures news release dated August 12, 2022; 3. Centerra Gold news release dated February 22, 2022; 4. Corvus Gold news release dated January 19, 2022; 5. Coeur Mining news release date September 19, 2022; 6. Acquisition cost calculated using corporate enterprise value and total mineral resource at the time of transaction announcement



# DeLamar Heap Leach Project: The Flagship

After-tax economics at spot metal prices: ~US\$470M NPV5% and ~47% IRR; significant upside potential from stockpiles<sup>1</sup>

**8-year LOM**  
at 35,000tpd

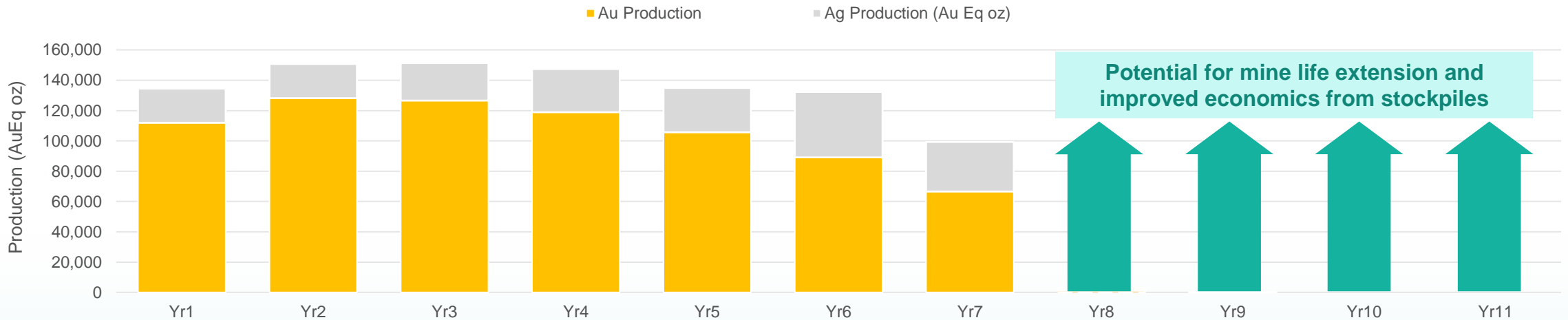
**US\$814/oz**  
LOM AISC  
(co-product)

**954koz / 136koz**  
**AuEq**  
Total / Avg. LOM  
Production

**US\$314M NPV5%**  
**33% IRR**  
After-Tax  
Base Case<sup>2</sup>

**2-year Payback**  
After-Tax

Production Profile



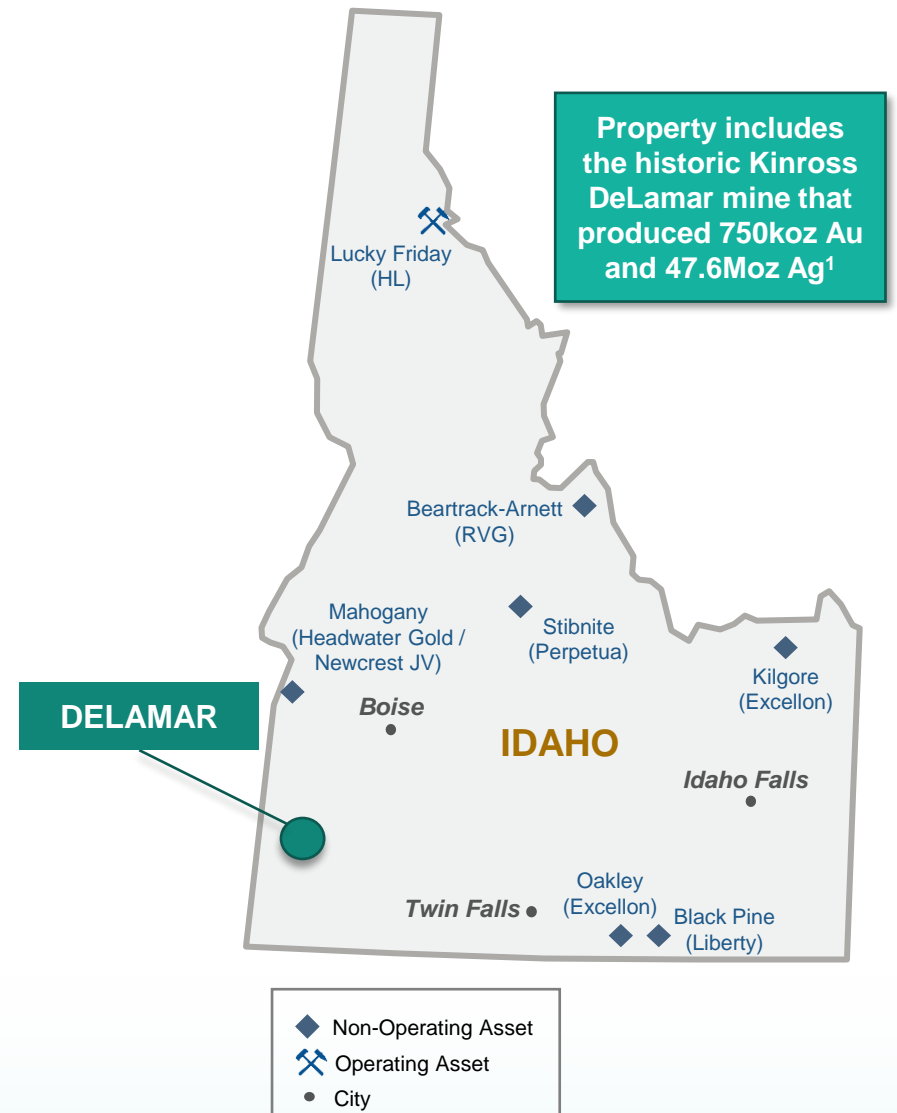
# DeLamar Heap Leach Project: Overview

## Summary<sup>1</sup>

- 100% owned, advanced gold-silver heap leach project in southwestern Idaho
- 2022 PFS (open-pit, heap-leach) outlined 35ktpd operation producing on average ~136koz AuEq per year at US\$814/oz AISC, modelling ~81Mt of material
- 2023 updated stockpile resource added ~45Mt of potentially heap leachable material
- **Total defined resource of 4.8Mozs AuEq M&I and 0.6Mozs AuEq Inferred**
  - ~25% increase to heap leachable M&I resource since 2022 PFS; high quality ounces with ~90% of the current resource in the M&I category
- MPO (Mine Plan of Operations) accepted by BLM in June 2024; Feasibility Study technical and engineering work underway, incorporating stockpiles to mine plan

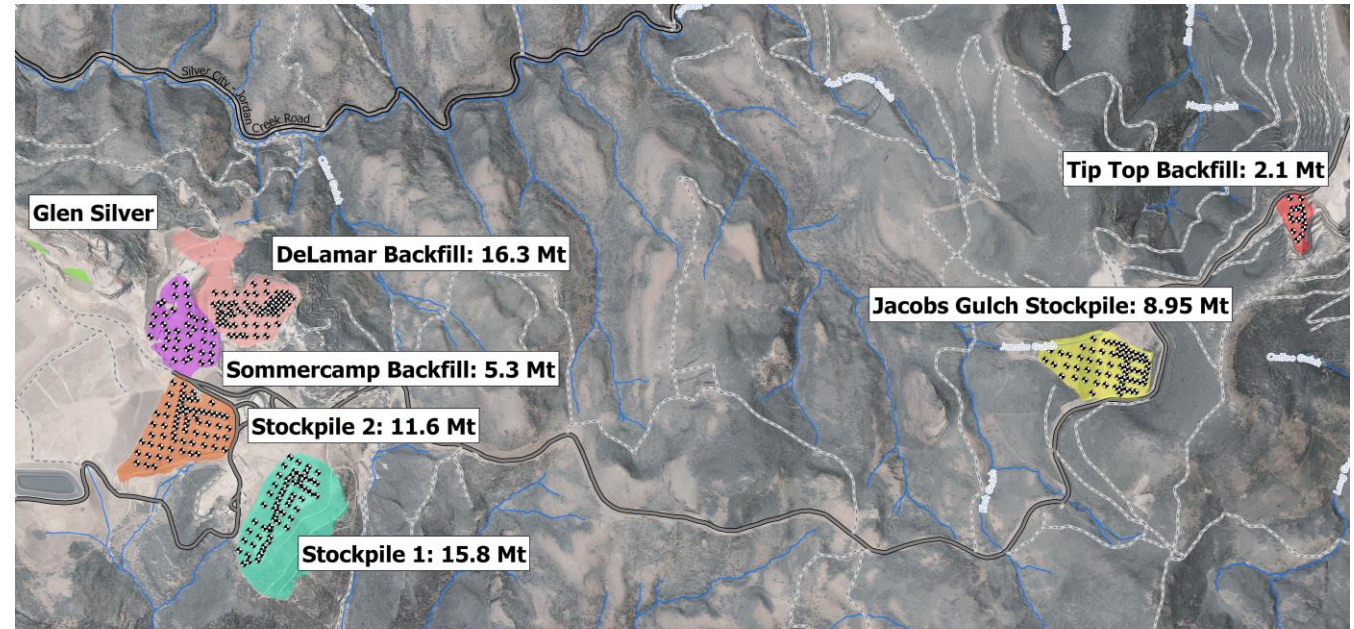
## Mineral Resources<sup>1</sup>

Category	Tonnes (Mt)	Gold Grade (g/t)	Silver Grade (g/t)	Gold Ounces (koz)	Silver Ounces (Moz)
Measured	37.4	0.46	27.2	554	32.7
Indicated	210.4	0.35	16.3	2,381	110.1
M&I	247.8	0.37	18.1	2,935	142.7
Inferred	43.1	0.31	10.8	428	15.0



# DeLamar Heap Leach Project: Stockpiles & Backfill<sup>1</sup>

- For >20 years, Kinross and other previous owners stockpiled and/or used the mineralized material for backfill that was below the mill cut-off grade
- **Total defined resource of 504koz AuEq M&I and 46koz AuEq Inferred**
- Average M&I grade of ~0.37 g/t AuEq with high grade zones intersected through drill program<sup>2</sup>:
  - 0.74 g/t AuEq over 74m; 0.59 g/t AuEq over 111m; 0.67 g/t AuEq over 50m
- Stockpiles to allow for significant operational flexibility and potentially reduced operating costs as the mineralized material sits at surface and has already been blasted
- Integra allocated a total of ~US\$4.6M to the drill program which delivered >500koz AuEq (M&I), representing the lowest discovery cost per ounce in the history of DeLamar
- Stockpiles to be included in upcoming Feasibility Study



Category	Tonnes (Mt)	Gold Grade (g/t)	Silver Grade (g/t)	Gold Ounces (koz)	Silver Ounces (Moz)
M&I	42.5	0.22	11.8	296	16.1
Inferred	4.9	0.17	9.8	26	1.5

**Stockpiles at DeLamar demonstrate potential to add several years to the life of mine and significantly enhance project value**

# Nevada North Heap Leach Project: Simple, High-Margin Operation

After-tax economics at spot metal prices: ~US\$490M NPV5% and ~54% IRR; excellent resource growth potential<sup>1</sup>

**13-year LOM**  
100Mt of Ore Mined

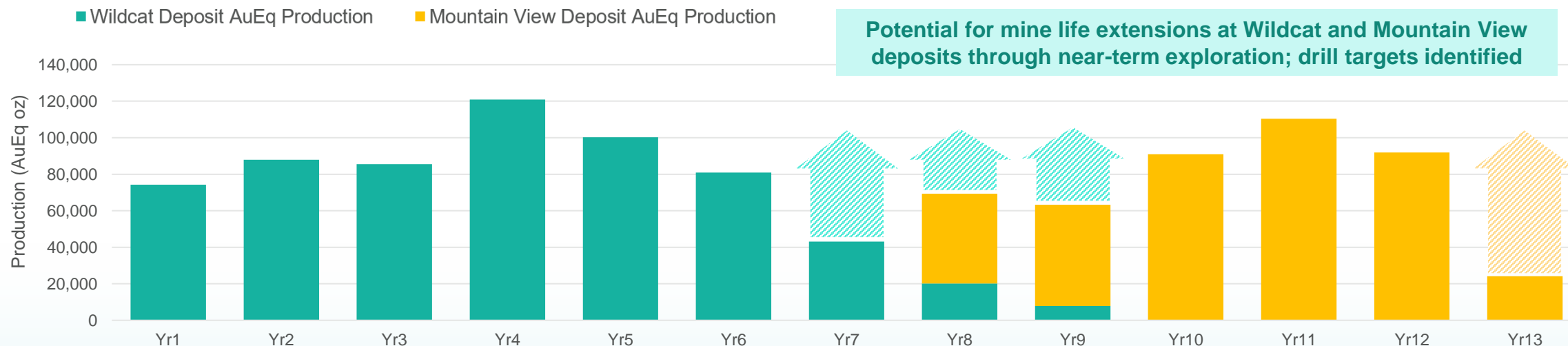
**US\$973/oz**  
LOM AISC  
(co-product)

**1Moz / ~80koz AuEq**  
Total / Avg. LOM  
Production

**US\$310M NPV5%**  
**37% IRR**  
After-Tax  
Base Case<sup>2</sup>

**3-year Payback**  
After-tax

## Production Profile



# Nevada North Heap Leach Project: Overview

## Summary<sup>1</sup>

### Wildcat Deposit:

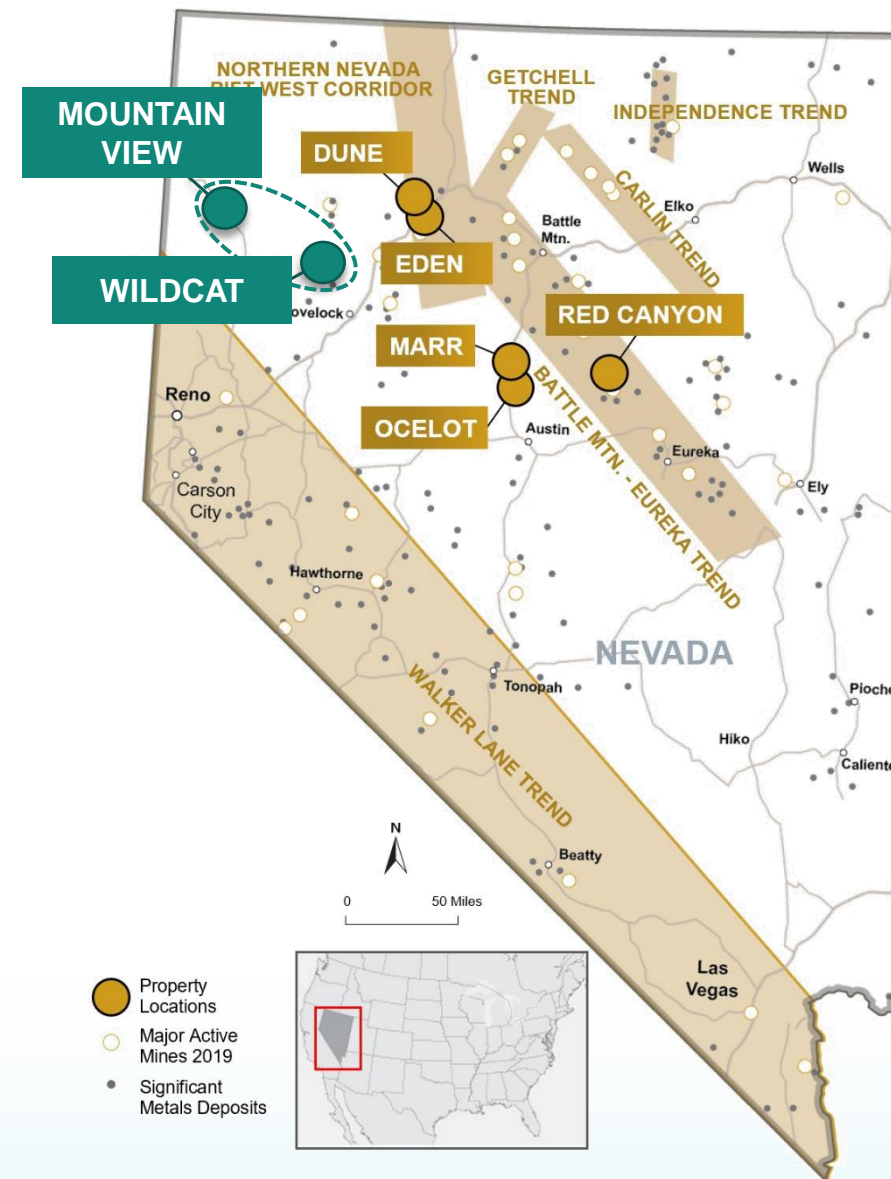
- PEA stage low-sulphidation epithermal gold-silver deposit located in the Farrell Mining District, Nevada, ~56km from the town of Lovelock; 17,612-acre land package including 916 unpatented and 4 patented claims
- **Total defined resource of 829koz AuEq M&I and 235koz AuEq Inferred**
- Exploration and resource growth drilling commenced June 2024

### Mountain View Deposit:

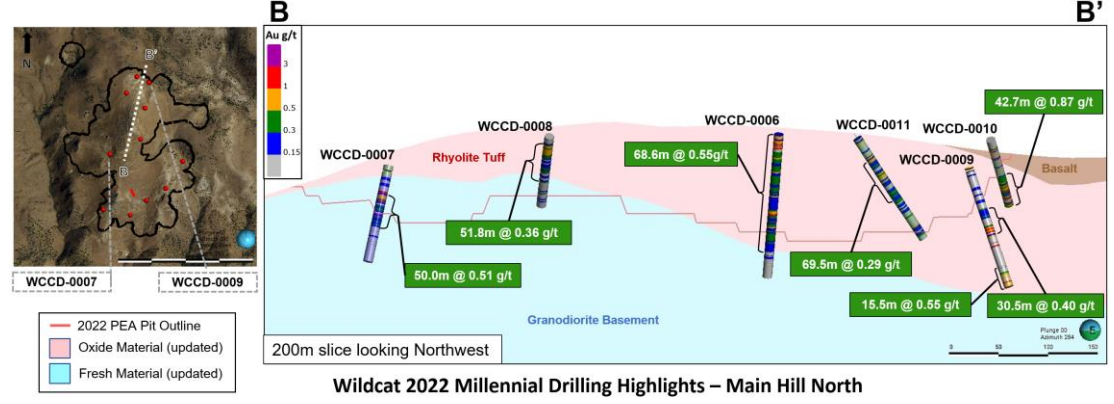
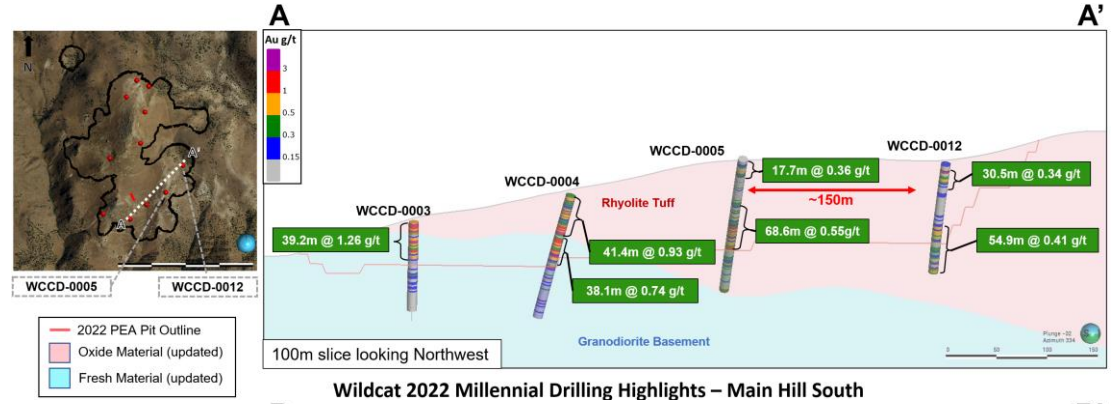
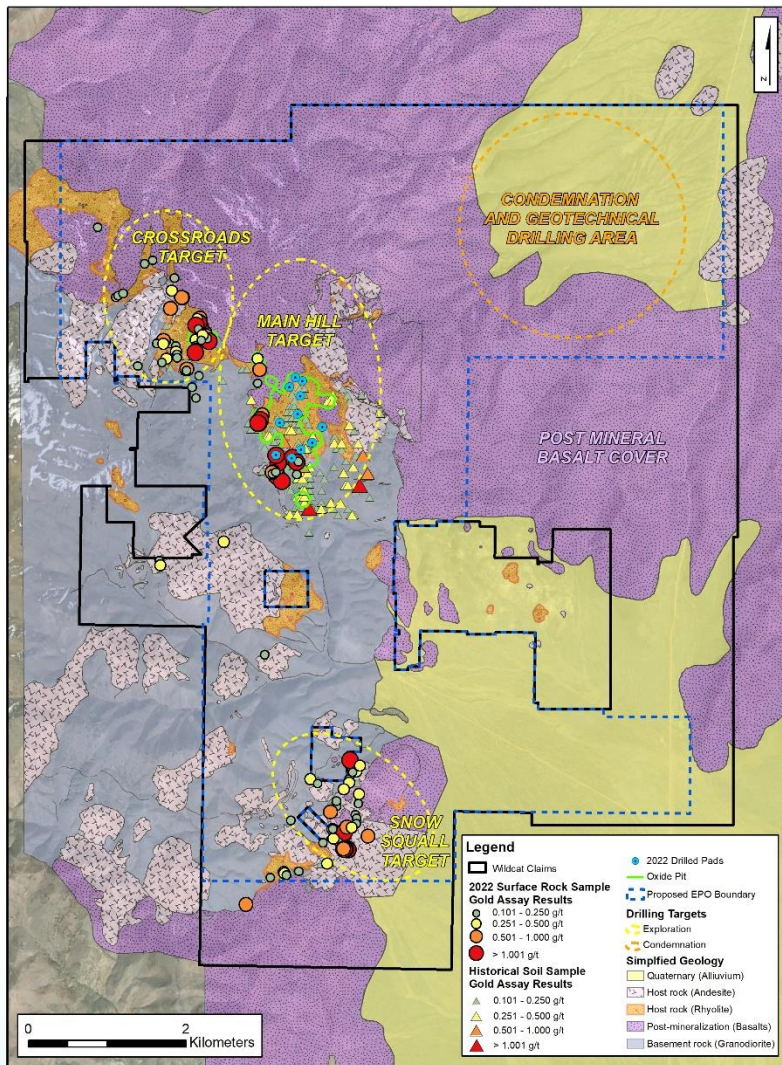
- PEA stage, low-sulphidation epithermal gold-silver project located in the Deephole Mining District, Nevada, ~24km from the town of Gerlach; 5,476-acre land package, consisting of 284 unpatented claims
- **Total defined resource of 622koz AuEq M&I and 63koz AuEq Inferred**

## Combined Mineral Resources<sup>1</sup>

Category	Tonnes (Mt)	Gold Grade (g/t)	Silver Grade (g/t)	Gold Ounces (koz)	Silver Ounces (Moz)
Measured	-	-	-	-	-
Indicated	88.6	0.46	3.45	1,324	9.8
M&I	88.6	0.46	3.45	1,324	9.8
Inferred	26.6	0.32	2.60	270	2.2



# Wildcat Heap Leach Deposit: Previous Drilling & Exploration



**Exploration Plan of Operations submitted to the BLM to allow for significantly expanded drilling footprint**

**Exploration and resource growth drilling commenced June 2024**



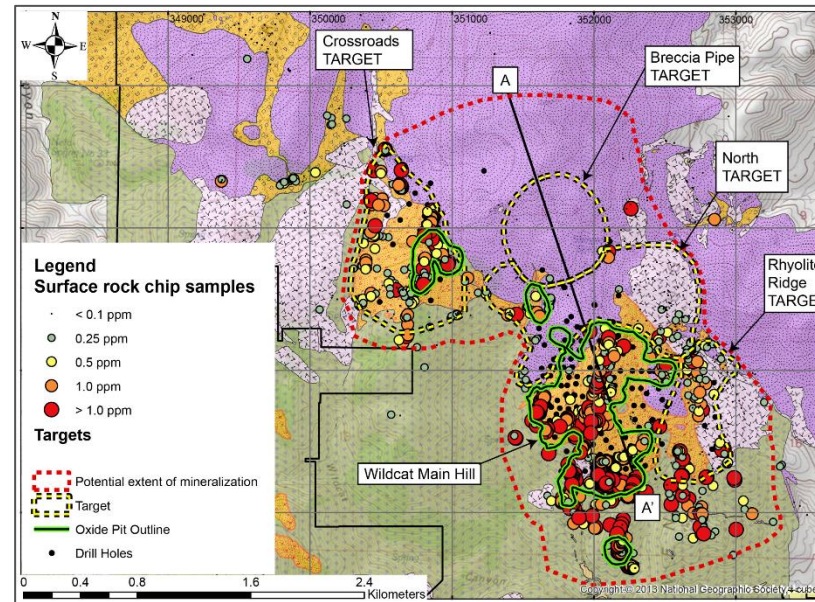
# Wildcat Heap Leach Deposit: Near Term Oxide Growth

Drilling and surface sampling significantly increased the mineralized footprint at Wildcat in 2022; follow up resource growth and exploration drilling commenced in June 2024

## Commentary

- Mineralized targets discovered at surface outside the current pit; surface samples collected in 2022 returned grades up to 30 g/t oxide Au
- Mineralized footprint at Wildcat was significantly expanded in 2022 to ~3.0km x 2.0km
- Numerous high-priority targets have been identified through previous drilling with potential to immediately grow the mineral resource
- EPO (submitted to BLM) to allow for 400 acres of surface disturbance vs. 5-acre disturbance limit under current Notice of Operation (NOO)
- Drilling commenced June 2024 focused on oxide resource expansion, testing high-grade Breccia Pipe target at depth, and gathering material for further metallurgical and geotechnical testing

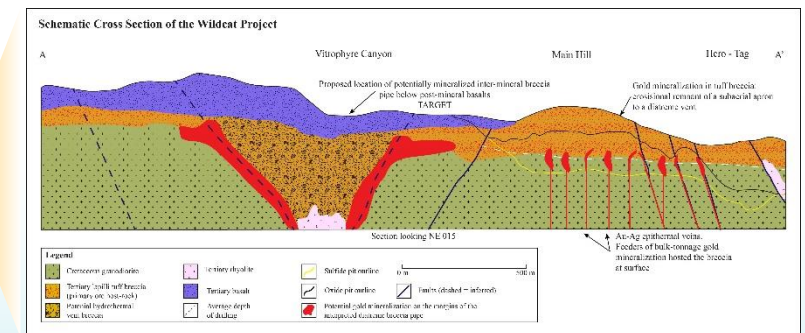
## Wildcat Geologic Maps



Mineralized tuff breccia (orange) wraps beneath the post-mineral basalts (purple), demonstrating clear exploration upside to expand the mineable resource.

Presence of a hydrothermal feeder vent beneath the post-mineral basalts allows for greater gold grades than those seen in surface samples.

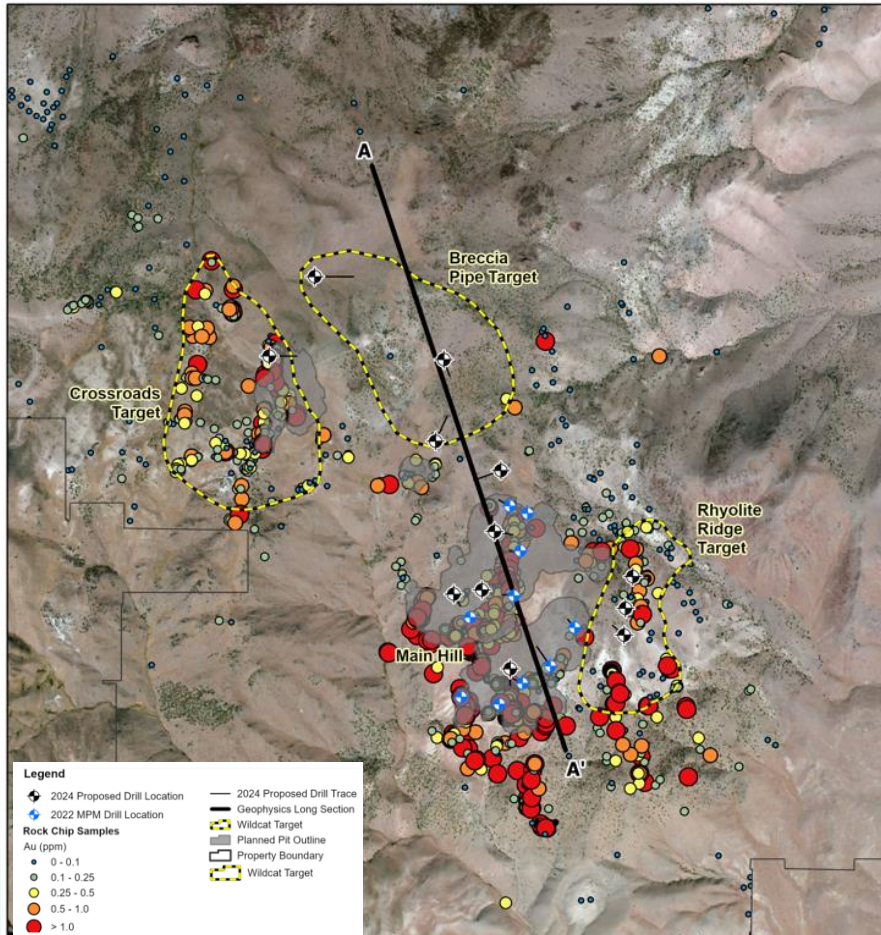
Epithermal feeder veins (red) interpreted to be concealed beneath the mineralized tuff breccia (orange); potential mineralized breccia pipe (brown) beneath the post-mineral basalts (purple).



# Wildcat Heap Leach Deposit: 2024 Exploration Program

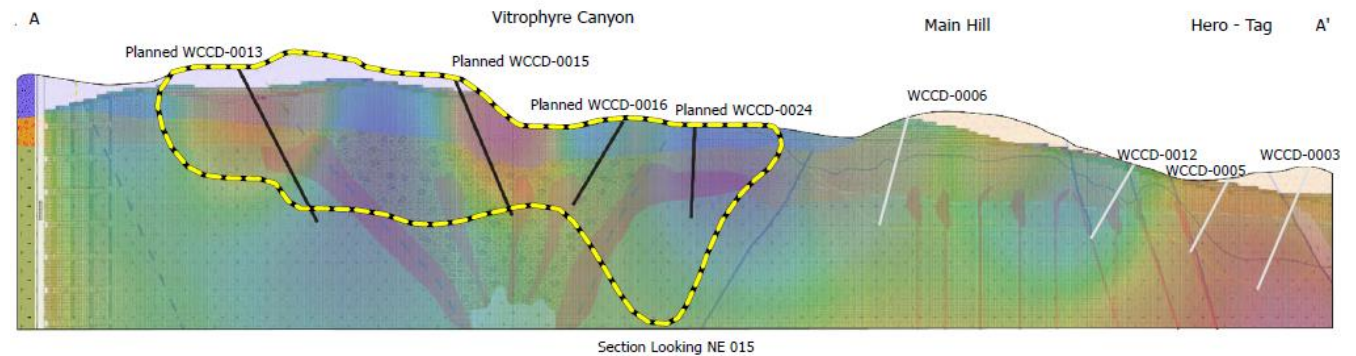
2024 drill program at Wildcat designed to increase the oxide mineralization adjacent to the existing resource, while also testing the high-grade breccia target which is believed to be the feeder source of mineralization

## Plan View

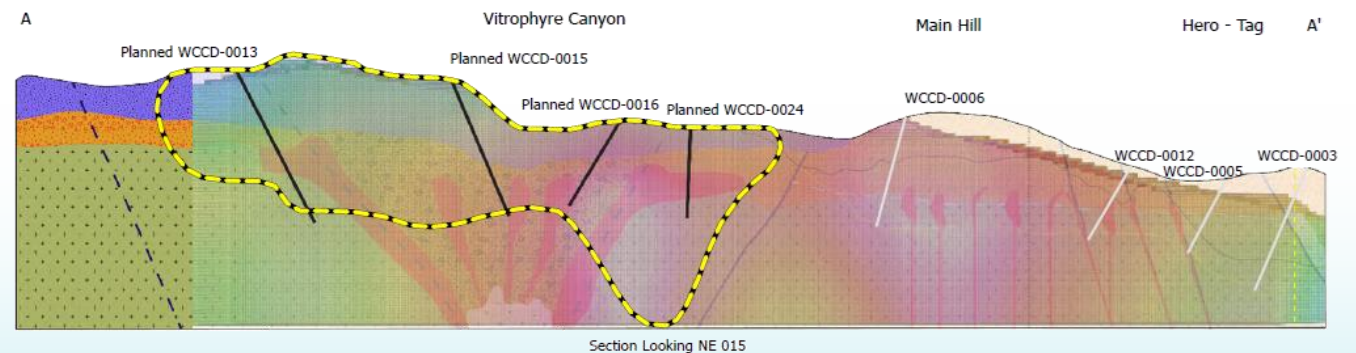


## Geophysics Schematic Long Sections

B - Schematic Long Section of the Wildcat Deposit with Magnetic Geophysics

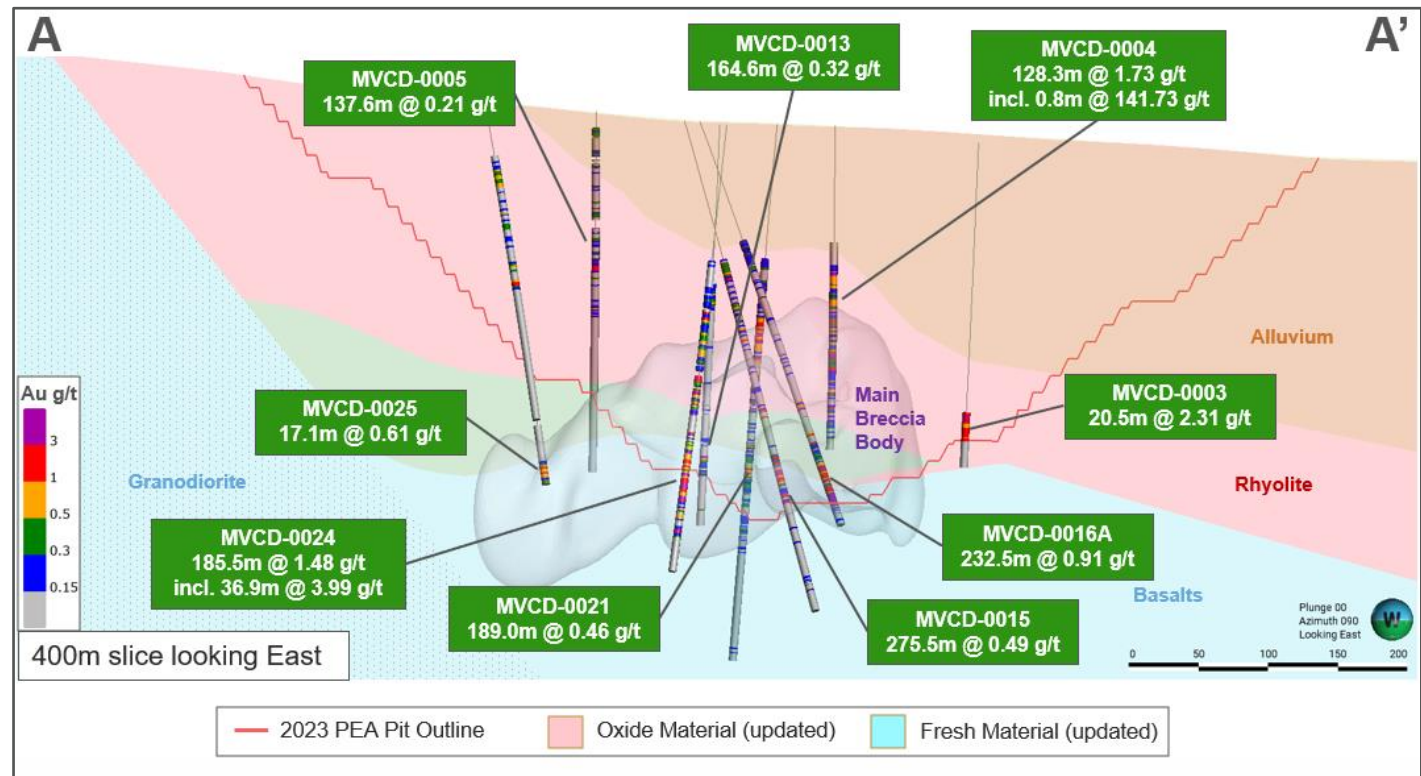
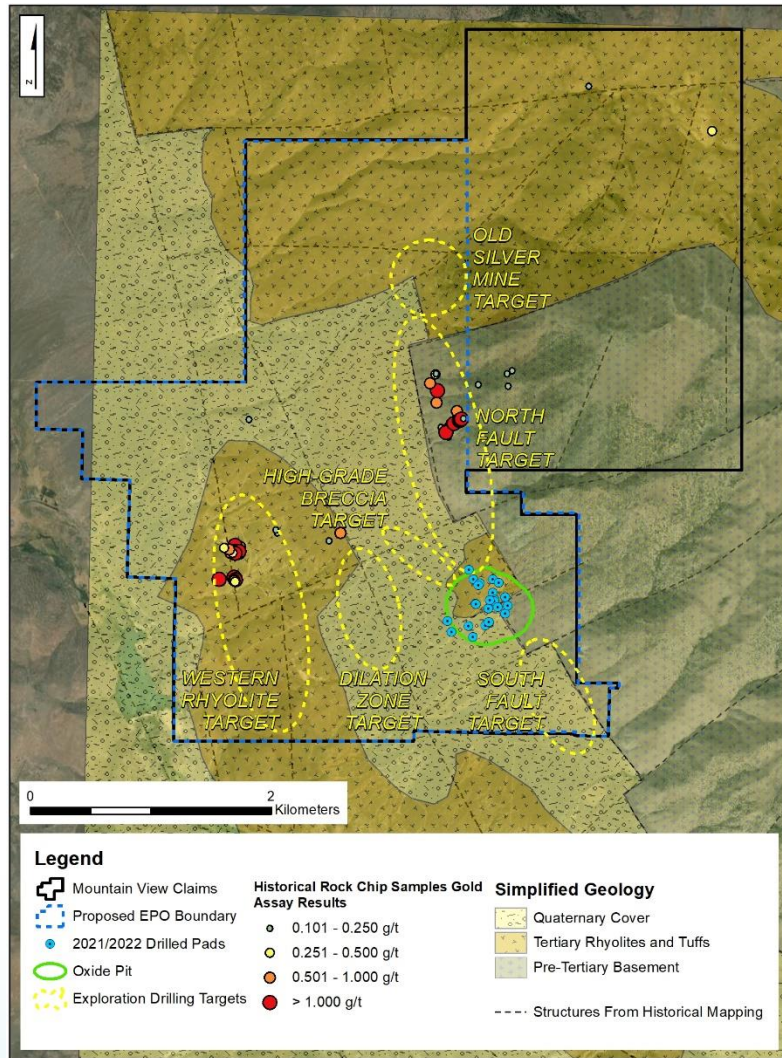


C - Schematic Long Section of the Wildcat Deposit with Chargeability Geophysics





# Mountain View Heap Leach Deposit: Drilling & Exploration

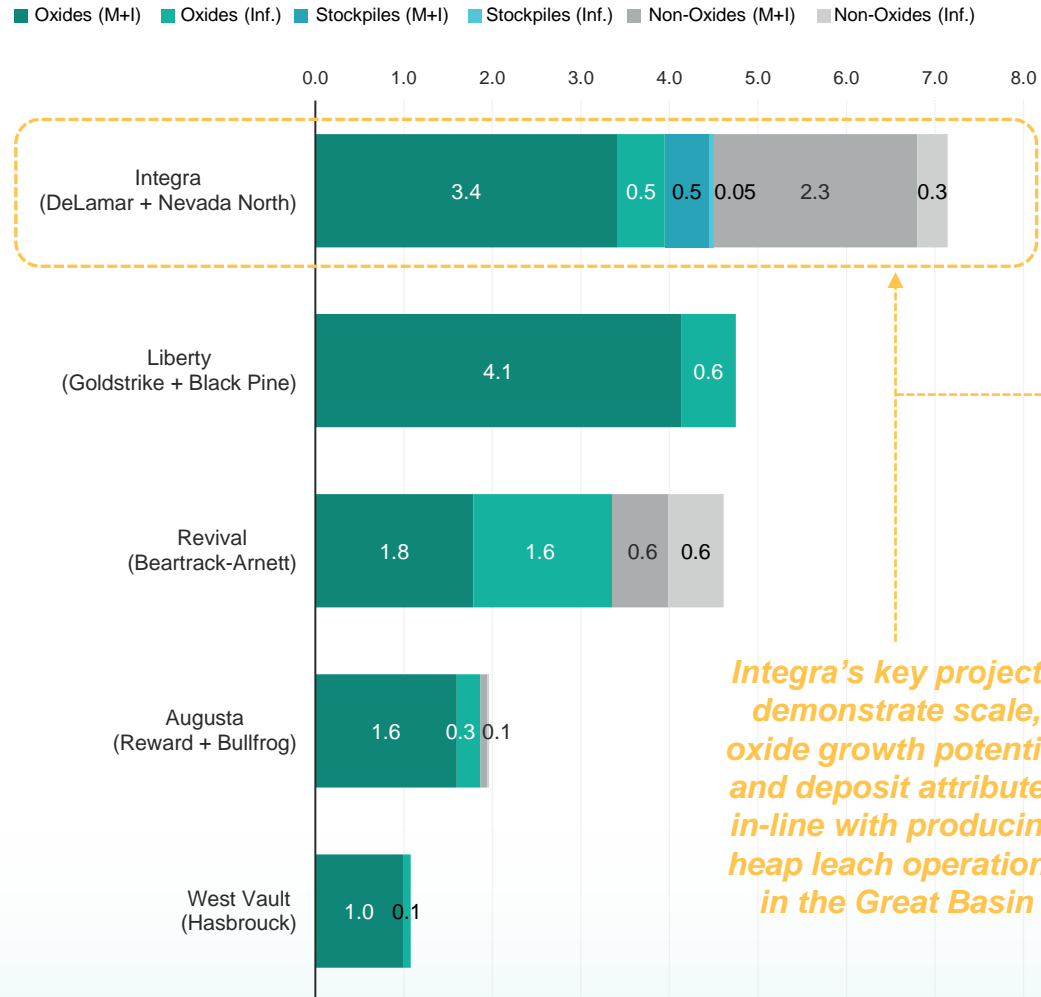


Exploration Plan of Operations submitted to the BLM to allow for significantly expanded drilling footprint



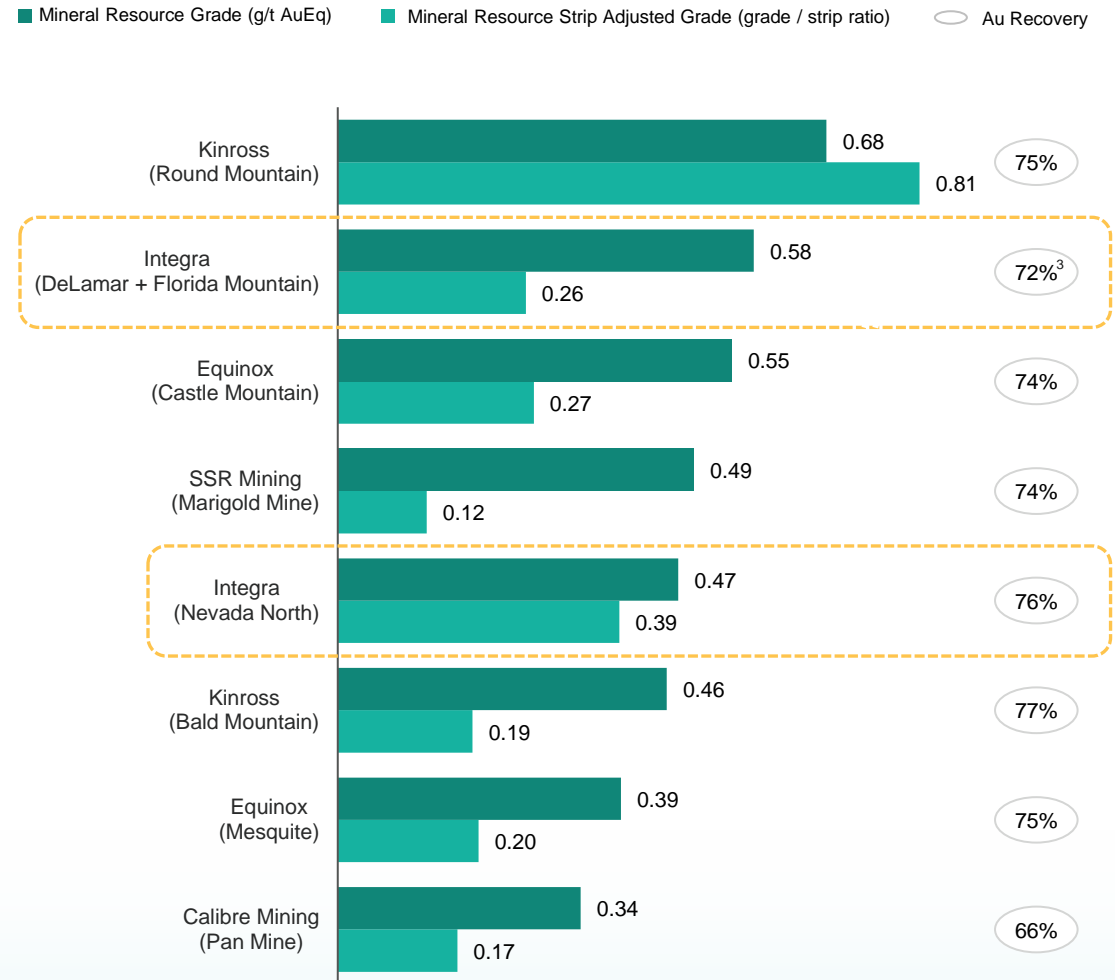
# Relative Positioning: Great Basin Heap Leach Projects

## Development Assets: Total Mineral Resource (Moz AuEq)<sup>1</sup>



*Integra's key projects demonstrate scale, oxide growth potential and deposit attributes in-line with producing heap leach operations in the Great Basin*

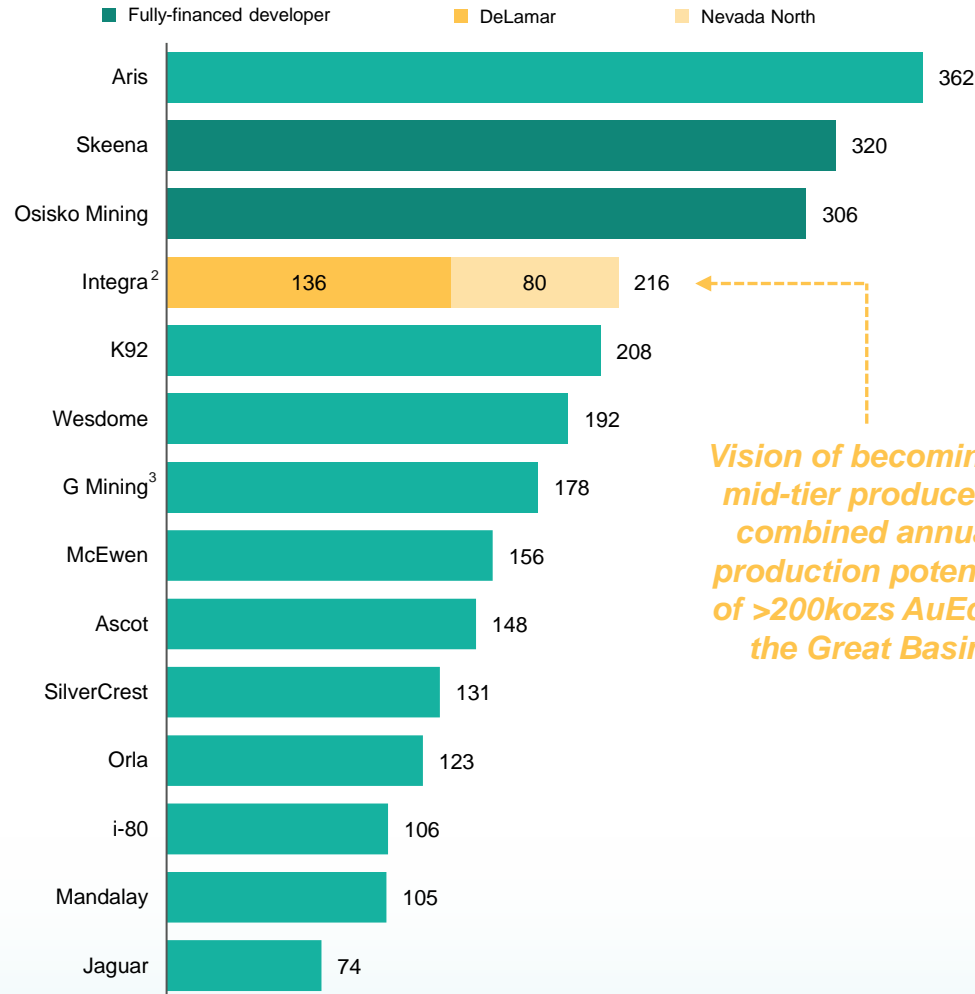
## Producing Assets: Grade & Recovery<sup>2</sup>



Note: AuEq based on 77.7:1 gold/silver ratio; Source: Company materials; NI 43-101 technical report titled: "Technical Report and Preliminary Feasibility Study for the DeLamar and Florida Mountain Gold-Silver project, Owyhee County, Idaho, USA", dated October 31, 2023 with an effective date of August 25, 2023 and "Technical Report Preliminary Economic Assessment for the Wildcat & Mountain View Projects, Pershing and Washoe Counties, Nevada, USA", dated July 30, 2023, with an effective date of June 28, 2023", available under Integra's SEDAR+ profile at [www.sedarplus.ca](http://www.sedarplus.ca) and EDGAR profile at <https://www.sec.gov>; 1. Oxides include mixed material; 2. Grades based on latest R&R statement; strip ratio/recovery based on technical report, if not available based on current operating results; 3. Heap leach only for DeLamar

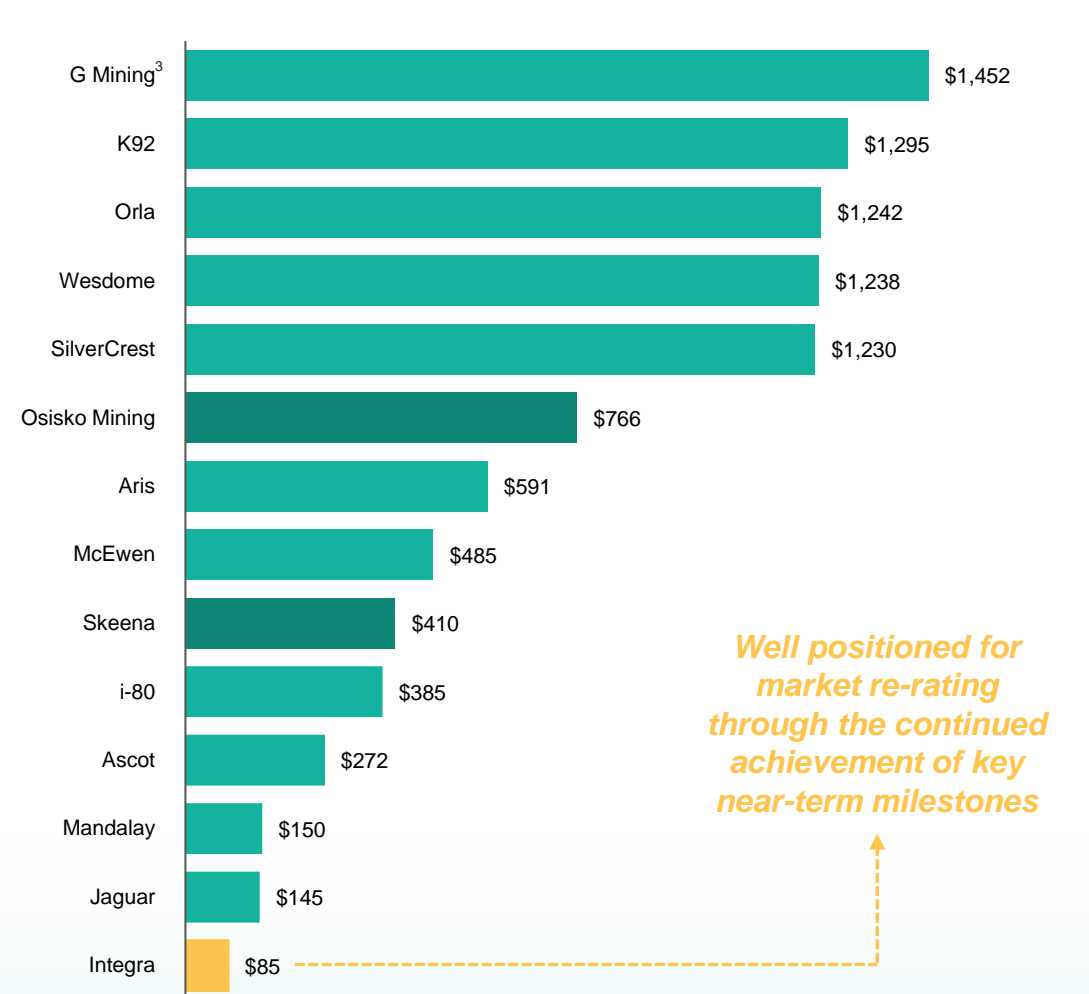
# Relative Positioning: Junior Producers

Production Potential (koz AuEq)<sup>1</sup>



*Vision of becoming a mid-tier producer – combined annual production potential of >200koz AuEq in the Great Basin*

Basic Market Capitalization (US\$M)



*Well positioned for market re-rating through the continued achievement of key near-term milestones*

# How Integra Delivers Value

*Integra is focused on becoming a leading USA based mid-tier gold and silver producer through rapid project advancement and disciplined risk taking to maximize shareholder and stakeholder value*



## 2023 Key Milestones:

- ✓ Merger with Millennial and ~US\$25M financing
- ✓ Nevada North PEA and updated resource estimate
- ✓ DeLamar updated resource estimate & submission of Draft MPO

## 2024 Key Milestones:

- ✓ ~US\$11M bought deal + US\$9.75M royalty sale
- Wildcat exploration and resource growth drilling, engineering studies
- DeLamar Feasibility Study; Draft EIS process begins

## 2025 Key Milestones:

- DeLamar Draft EIS expected completion
- Wildcat resource growth drilling, engineering studies and MPO baseline work
- Mountain View resource growth drilling

## 2026 Key Milestones:

- DeLamar Record of Decision (ROD) expected and execution of project financing
- Wildcat engineering studies and MPO submission

Market re-rating through the achievement of key project advancement milestones

# Laying the Foundation to Become a Leading USA Producer

<b>Significant Scale</b>	<b>One of the largest Great Basin focused precious metals developers by resource inventory with 6.2Moz AuEq M&amp;I and 0.9Moz AuEq Inf.<sup>1</sup></b>
<b>Robust Pipeline</b>	<b>Building a portfolio of simple heap leach projects with a vision of becoming a leading USA focused producer capable of &gt;200koz AuEq per annum</b>
<b>Industry Leading Growth</b>	<b>Near term opportunity to add oxide ounces across portfolio and staged asset development strategy – DeLamar to support Nevada North</b>
<b>The Right Team</b>	<b>Proven track record of success in exploration, construction, mining operations, project financing, M&amp;A and capital markets</b>
<b>Financial Strength</b>	<b>Well positioned to advance key milestones at DeLamar and Nevada North – partnership with Wheaton provides pathway to project financing</b>



# Appendix

# Industry Leading Management Team and Board of Directors

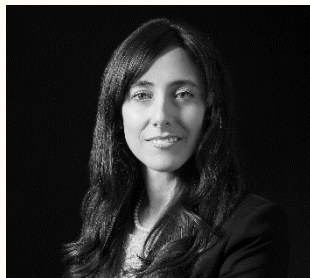
## Senior Executives



**George Salamis**  
Executive Chair, Director



**Jason Kosec**  
President, CEO & Director



**Andrée St-Germain**  
CFO

## Board of Directors



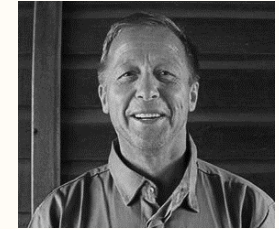
**Stephen de Jong**  
Director



**C.L. "Butch" Otter**  
Director



**Anna-Ladd Kruger**  
Director



**Timo Jauristo**  
Director



**Carolyn Clark Loder**  
Director



**Eric Tremblay**  
Director



**Sara Heston**  
Director

Extensive experience across exploration, construction, mining operations, project financing, and capital markets

# ESG – Thinking of Tomorrow, Today

## OUR APPROACH TO ESG

Guided by our mission and core values, we are committed to creating lasting socio-economic benefits for all stakeholders through the responsible discovery and expansion of economic gold and silver ounces.

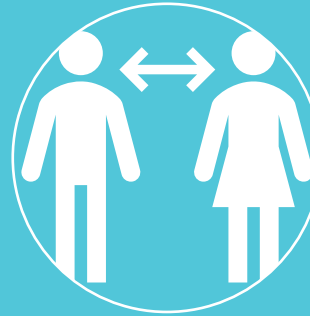
## HEALTH & SAFETY

We promote a culture of safety by leading by example. In all our activities, we strive to reduce risk through elimination, substitution, engineering controls, procedures, training, and protective equipment to ensure everyone returns home safely, every day.



### Environmental

*We are committed to protecting the natural environment and minimizing adverse impacts caused by our operations or activities*



### Social

*We are committed to creating and sharing economic value in the countries and communities where we operate.*



### Governance

*Strong corporate governance policies and processes enable us to effectively manage and oversee ESG-related risks and opportunities*





# DeLamar Project: Untapped Exploration Potential

~28km<sup>2</sup> of highly prospective exploration ground along strike from current ~4.8Moz AuEq M&I resource; significant non-oxide potential underlying the oxide-mixed resource at DeLamar and Florida Mountain<sup>1</sup>

## BlackSheep Target

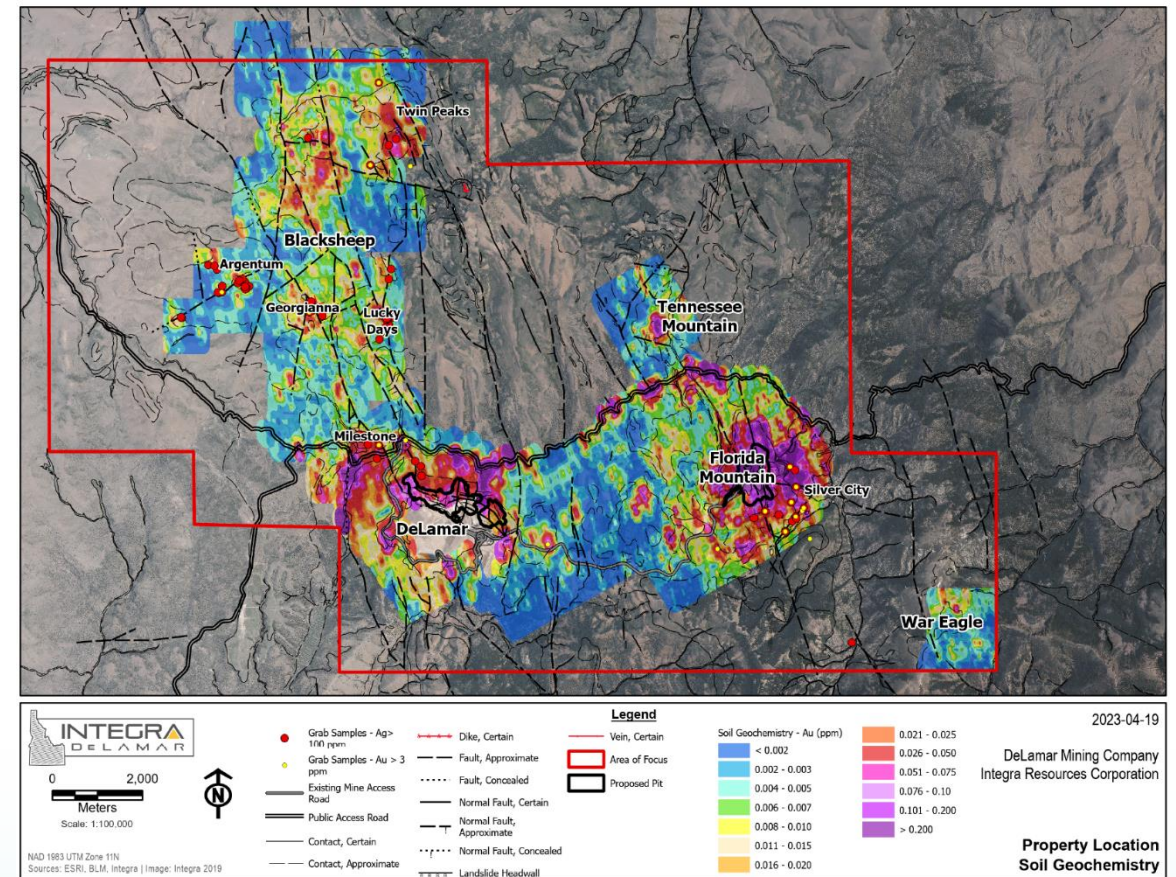
- ~25km<sup>2</sup> of exploration ground on strike to the northwest of the main DeLamar Deposit
- Past Integra work includes 4,222m of drilling over 13 holes, 50km of geophysics, and ~22km of surface mapping

## DeLamar Non-Oxide

- Significant non-oxide AuEq growth potential below the existing heap leachable resource at DeLamar
- Sullivan Gulch non-oxide drill results (IDE-22-228): **0.76 g/t Au** and **69.50 g/t Ag** (1.66 g/t AuEq) over 397m<sup>3,4</sup>

## War Eagle Target

- Located ~5km from Florida Mountain; Integra work includes 9,075m of drilling over 25 holes with detailed geophysics plan in place
- Integra drill results (IWE-19-01): **10.88 g/t Au** and **115.31 g/t Ag** (12.37 g/t AuEq) over 34m<sup>2,3</sup>



Note: AuEq based on 77.7:1 gold/silver ratio; 1. See NI 43-101 technical report titled: "Technical Report and Preliminary Feasibility Study for the DeLamar and Florida Mountain Gold-Silver project, Owyhee County, Idaho, USA", dated October 31, 2023 with an effective date of August 25, 2023, available under Integra's SEDAR+ profile at [www.sedarplus.ca](http://www.sedarplus.ca) and EDGAR profile at <https://www.sec.gov>; 2. Reference the news release dated December 10, 2019; 3. Please reference the news release dated June 13, 2022; 4. Downhole thickness: true width varies depending on drill hole dip; most drill holes are aimed at intersecting the vein structures close to perpendicular therefore true widths are close to downhole widths (~70% conversion ratio); intervals reported are uncapped

# DeLamar Project: Current Resource Estimate<sup>1</sup>

Type	Class	Tonnes	Au g/t	Au oz	Ag g/t	Ag oz	AuEq g/t	AuEq oz
Oxide	Measured	6,313,000	0.36	74,000	16.9	3,427,000	0.58	118,000
	Indicated	42,346,000	0.35	471,000	13.4	18,291,000	0.52	706,000
	<b>M&amp;I</b>	<b>48,659,000</b>	<b>0.35</b>	<b>545,000</b>	<b>13.9</b>	<b>21,718,000</b>	<b>0.53</b>	<b>825,000</b>
	Inferred	11,132,000	0.28	99,000	7.8	2,795,000	0.38	135,000
Mixed	Measured	10,043,000	0.42	136,000	21.8	7,032,000	0.70	227,000
	Indicated	60,136,000	0.35	672,000	15.0	29,010,000	0.54	1,045,000
	<b>M&amp;I</b>	<b>70,179,000</b>	<b>0.37</b>	<b>808,000</b>	<b>16.5</b>	<b>36,042,000</b>	<b>0.58</b>	<b>1,272,000</b>
	Inferred	8,533,000	0.27	74,000	8.4	2,302,000	0.38	104,000
Non-Oxide	Measured	21,056,000	0.51	345,000	32.8	22,198,000	0.93	631,000
	Indicated	65,486,000	0.45	943,000	22.2	46,640,000	0.74	1,543,000
	<b>M&amp;I</b>	<b>86,542,000</b>	<b>0.46</b>	<b>1,288,000</b>	<b>24.7</b>	<b>68,838,000</b>	<b>0.78</b>	<b>2,174,000</b>
	Inferred	18,561,000	0.38	229,000	14.0	8,371,000	0.56	337,000
Stockpiles	Measured							
	Indicated	42,455,000	0.22	296,000	11.8	16,149,000	0.37	504,000
	<b>M&amp;I</b>	<b>42,455,000</b>	<b>0.22</b>	<b>296,000</b>	<b>11.8</b>	<b>16,149,000</b>	<b>0.37</b>	<b>504,000</b>
	Inferred	4,877,000	0.17	26,000	9.8	1,535,000	0.30	46,000
Total Heap Leach	Measured	16,356,000	0.40	210,000	19.9	10,459,000	0.66	345,000
	Indicated	144,937,000	0.31	1,439,000	13.6	63,450,000	0.48	2,256,000
	<b>M&amp;I</b>	<b>161,293,000</b>	<b>0.32</b>	<b>1,649,000</b>	<b>14.3</b>	<b>73,909,000</b>	<b>0.50</b>	<b>2,600,000</b>
	Inferred	24,542,000	0.25	199,000	8.4	6,632,000	0.36	284,000
Total Resources	Measured	37,412,000	0.46	554,000	27.2	32,657,000	0.81	974,000
	Indicated	210,424,000	0.35	2,381,000	16.3	110,091,000	0.56	3,798,000
	<b>M&amp;I</b>	<b>247,836,000</b>	<b>0.37</b>	<b>2,935,000</b>	<b>18.1</b>	<b>142,748,000</b>	<b>0.60</b>	<b>4,772,000</b>
	Inferred	43,101,000	0.31	428,000	10.8	15,002,000	0.45	621,000

Notes:

Mineral resources that are not mineral reserves do not have demonstrated economic viability. Michael M. Gustin, C.P.G. and Principal Consultant for RESPEC, is a Qualified Person as defined in NI 43-101, and is responsible for reporting mineral resources within the Technical Report. Mr. Gustin is independent of Integra. In-Situ Oxide and Mixed and all Stockpile mineral resources are reported at a 0.17 and 0.1 g/t AuEq cut-off, respectively, in consideration of potential open-pit mining and heap-leach processing. Non-Oxide mineral resources are reported at a 0.3 g/t AuEq cut-off at DeLamar and 0.2 g/t AuEq at Florida Mountain in consideration of potential open pit mining and grinding, flotation, ultra-fine regrind of concentrates, and either Albion or agitated cyanide-leaching of the reground concentrates. The mineral resources are constrained by pit optimizations. Gold equivalent grades were calculated using the metal prices and recoveries presented in Technical Report. Rounding as required by reporting guidelines may result in apparent discrepancies between tonnes, grades, and contained metal content. The effective date of the mineral resources is August 25, 2023. The estimate of mineral resources may be materially affected by geology, environment, permitting, legal, title, taxation, sociopolitical, marketing, or other relevant issues.

# Nevada North Project: Current Resource Estimate<sup>1</sup>

		Wildcat Deposit						
		Tonnes	g/t Au	oz Au	g/t Ag	oz Ag	g/t AuEq	oz AuEq
Oxide	Indicated	59,872,806	0.39	746,297	3.34	6,437,869	0.43	829,152
	Inferred	22,455,848	0.29	209,662	2.74	1,980,129	0.33	235,146
		Mountain View Deposit						
		Tonnes	g/t Au	oz Au	g/t Ag	oz Ag	g/t AuEq	oz AuEq
Oxide	Indicated	22,007,778	0.57	401,398	2.46	1,738,448	0.60	423,772
	Inferred	3,579,490	0.44	50,716	1.43	165,049	0.46	52,840
Mixed	Indicated	2,804,723	0.66	59,676	6.56	591,868	0.75	67,293
	Inferred	215,815	0.40	2,750	3.77	26,184	0.44	3,087
Non-Oxide	Indicated	3,938,017	0.92	116,970	8.46	1,071,521	1.03	130,760
	Inferred	360,198	0.58	6,679	4.57	52,955	0.64	7,361
Total	Indicated	<b>28,750,517</b>	<b>0.63</b>	<b>578,044</b>	<b>3.68</b>	<b>3,401,836</b>	<b>0.67</b>	<b>621,826</b>
	Inferred	<b>4,155,502</b>	<b>0.45</b>	<b>60,145</b>	<b>1.83</b>	<b>244,188</b>	<b>0.47</b>	<b>63,288</b>

		Nevada North Project Total						
		Tonnes	g/t Au	oz Au	g/t Ag	oz Ag	g/t AuEq	oz AuEq
Oxide	Indicated	81,880,584	0.44	1,147,695	3.11	8,176,316	0.48	1,252,925
	Inferred	26,035,338	0.31	260,377	2.56	2,145,178	0.34	287,986
Mixed	Indicated	2,804,723	0.66	59,676	6.56	591,868	0.75	67,293
	Inferred	215,815	0.40	2,750	3.77	26,184	0.44	3,087
Non-Oxide	Indicated	3,938,017	0.92	116,970	8.46	1,071,521	1.03	130,760
	Inferred	360,198	0.58	6,679	4.57	52,955	0.64	7,361
Total	Indicated	<b>88,623,324</b>	<b>0.46</b>	<b>1,324,341</b>	<b>3.45</b>	<b>9,839,705</b>	<b>0.51</b>	<b>1,450,978</b>
	Inferred	<b>26,611,351</b>	<b>0.32</b>	<b>269,807</b>	<b>2.60</b>	<b>2,224,317</b>	<b>0.35</b>	<b>298,434</b>

Notes:

Mineral Resources that are not Mineral Reserves do not have demonstrated economic viability. William Lewis, P.Geo., and Alan S J San Martin, AusIMM (CP), of Micon International Limited have reviewed and validated the Mineral Resource Estimate for Wildcat & Mountain View. Both are independent "Qualified Persons", as defined in National Instrument 43-101 Standards of Disclosure for Mineral Projects ("NI 43-101"). The estimate is reported for open-pit mining scenario and with reasonable assumptions. The cut-off grade of 0.15 g/t Au was calculated using a gold price of US\$1,800/oz, mining costs vary from US\$1.5/t to US\$2.4/t (depending on material type and project location), processing cost of US\$3.1/t and US\$3.7/t, G&A costs of US\$0.4/t to US\$0.5/t, and metallurgical gold recoveries varying from 30% to 86%. Gold equivalent in the Resource Estimate is calculated by  $g/t Au + (g/t Ag \div 77.7)$ . Rounding as required by reporting guidelines may result in apparent discrepancies between tonnes, grades, and contained metal content. The estimate of mineral resources may be materially affected by geology, environment, permitting, legal, title, taxation, sociopolitical, marketing, or other relevant issues.

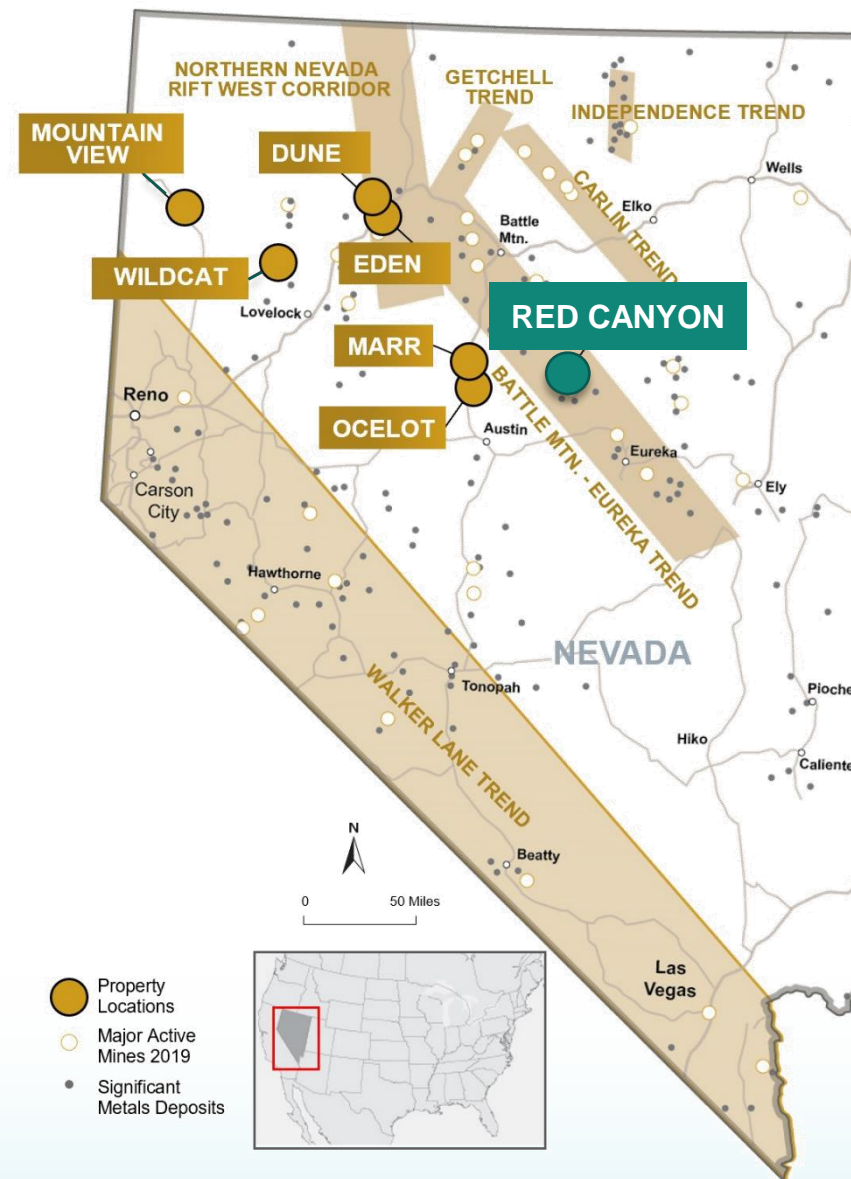
# Red Canyon Project: Overview

## Summary

- Red Canyon is located within the most productive stratigraphic horizon in Nevada, host to the largest Carlin style gold deposits; property consists of 6,650-acre land package
- Broad area of strong hydrothermal system with high grade gold in permissive Devonian host rocks; extensive and deep oxidation similar geology to Barrick's giant Cortez Hills
- Red Canyon demonstrates all the key attributes of a world-class Carlin deposit:
  - Carlin checklist: Reactive carbonate rocks ✓, regional mid-crustal break ✓, pre-mineral deformation events to provide induced permeability and fluid conduits ✓, decalcification of impure calcareous sedimentary rocks ✓, magmatic/metamorphic fluids ✓, Jasperoidal replacement (with evidence of hydrothermal brecciation above targets) ✓, extensive Hg, As, Ti surface geochemistry ✓
- ~2,300m of drilling was completed in 2021; results include 4.54 g/t Au over 54m from surface, ranked in the top ~1% of gold drill intercepts reported in 2021<sup>1</sup>

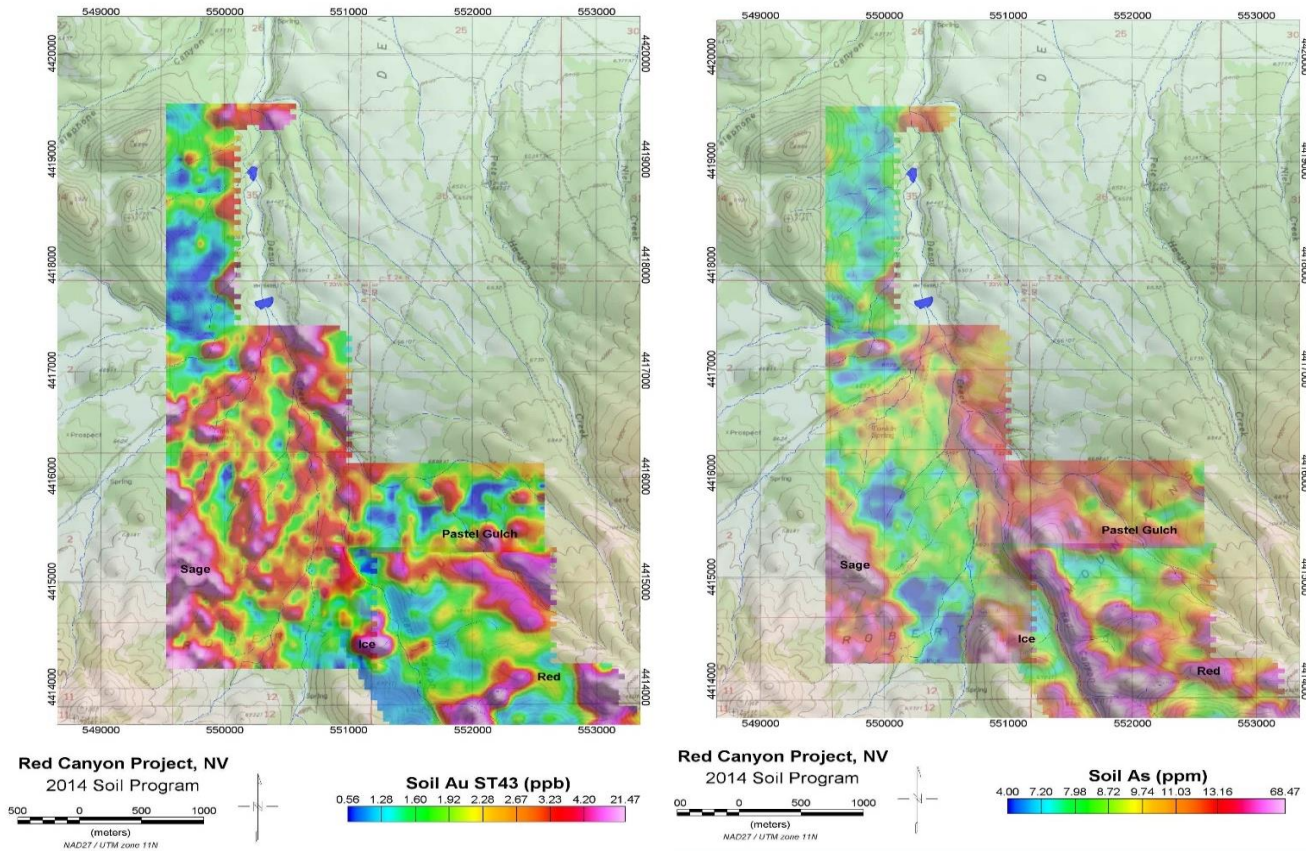
## Drilling Highlights<sup>2</sup>

Hole No.	From (m)	To (m)	Interval (m)	Au (g/t)
HVN-2021-001RD	22.0	44.0	22.0	2.61
HVN-2021-002RD	1.0	55.0	54.0	4.54
HVN-2021-003	13.0	24.0	11.0	3.01
HVN-2021-004	19.0	34.0	15.0	1.08
HVN-2021-005	13.0	31.0	18.0	4.61
HVN-2021-009	25.0	60.5	35.5	0.49

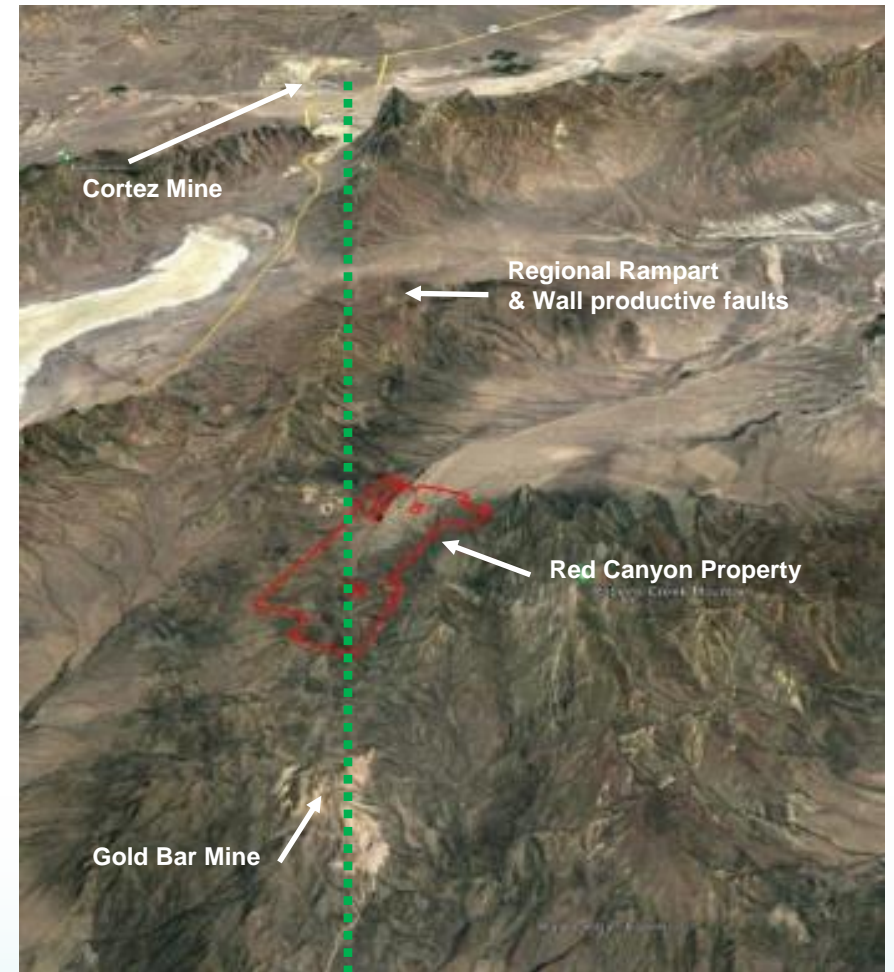


# Red Canyon Project: Geochemical Anomalies & Relative Location

## Geochemical Anomalies



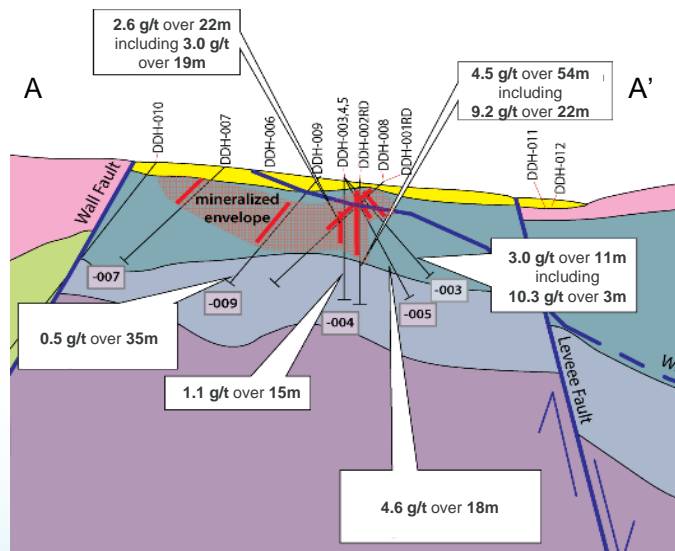
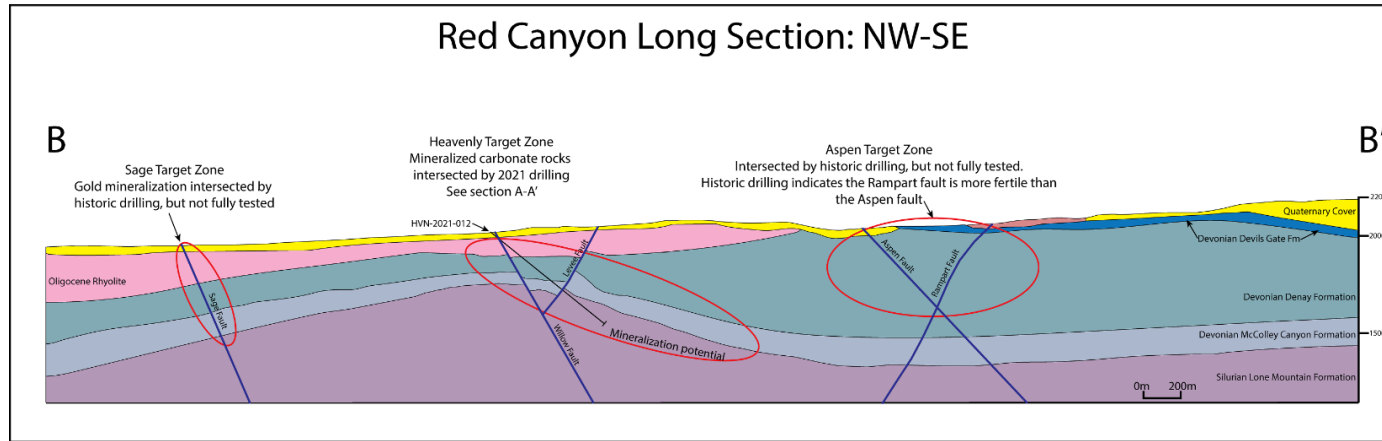
## Project Location



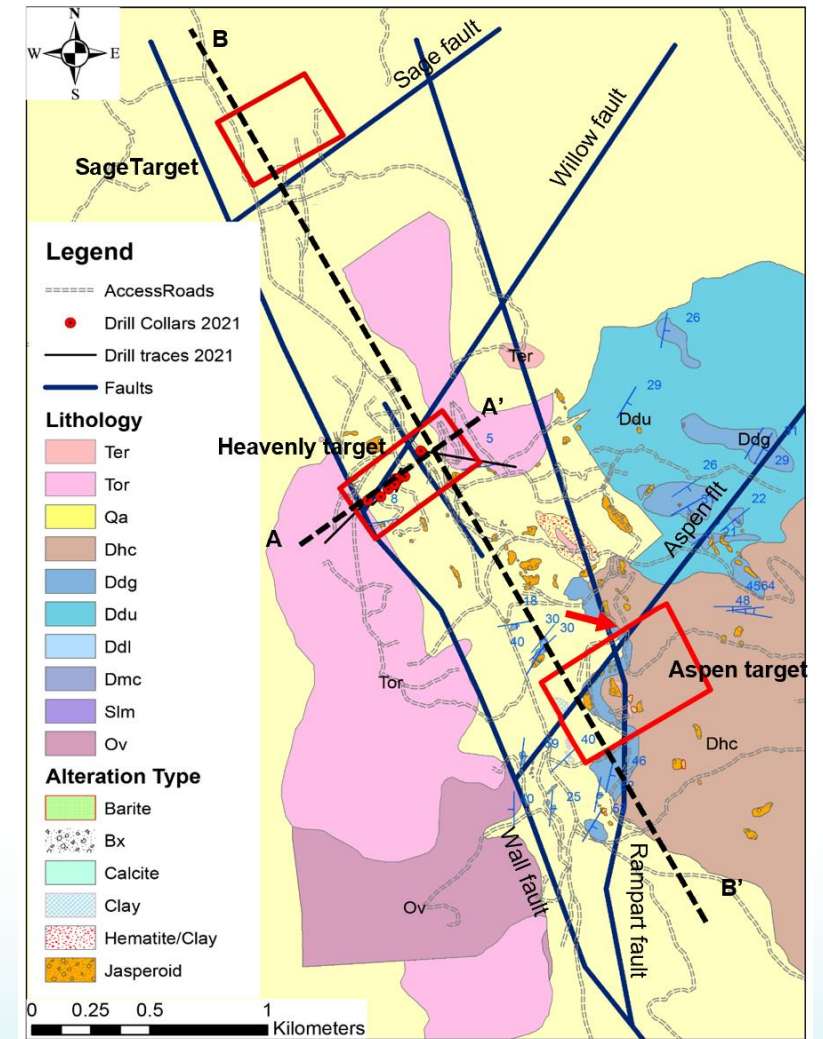
**Geochemical anomalies suggest a large-scale hydrothermal system is present at the property with elevated Carlin-type indicator minerals**

# Red Canyon Project: Drilling Overview

## Long/Cross Sections



## Drill Targets





**INTEGRA**  
RESOURCES

TSX-V: ITR | NYSE: ITRG  
[INTEGRARESOURCES.COM](http://INTEGRARESOURCES.COM)

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