



A Leading Precious Metals Developer Focused in the Great Basin

CORPORATE PRESENTATION – APRIL 2024

TSX-V: ITR | NYSE: ITRG

[INTEGRAREOURCES.COM](https://www.integrareources.com)

INTEGRA
RESOURCES

CAUTIONARY NOTE

This document has been prepared by Integra Resources Corp. ("Integra" or the "Company") solely for the use in connection with the recipient's evaluation of the Company. This document is a presentation of information about the Company's activities as the date of the presentation and should be read in conjunction with all other disclosure documents of the Company. It is information in a summary form and does not purport to be complete and does not constitute an offer to sell or the solicitation of an offer to buy any security. It is not intended to be relied upon as advice to investors or potential investors and does not take into account the investment objectives, financial situation or needs of any particular investor. These should be considered, with or without professional advice, when deciding if an investment is appropriate. The information contained in this presentation is derived from estimates made by the Company, information that has been provided to the Company by other parties and otherwise publicly available information concerning the business and affairs of the Company and does not purport to be all-inclusive or to contain all the information that an investor may desire to have in evaluating whether or not to make an investment in the Company. The information has not been independently verified and is subject to material updating, revision and further amendment. No representation or warranty, express or implied, is made or given by or on behalf of the Company or any of its affiliates or subsidiary undertakings or any of the directors, officers or employees of any such entities as to the accuracy, completeness or fairness of the information or opinions contained in this presentation and no responsibility or liability is accepted by any person for such information or opinions. In furnishing this presentation, the Company does not undertake or agree to any obligation to provide the attendees with access to any additional information or to update this presentation or to correct any inaccuracies in, or omissions from, this presentation that may become apparent. No person has been authorized to give any information or make any representations other than those contained in this presentation and, if given and/or made, such information or representations must not be relied upon as having been so authorized. The information and opinions contained in this presentation are provided as at the date of this presentation. The contents of this presentation are not to be construed as legal, financial or tax advice. Each prospective investor should contact his, her or its own legal adviser, independent financial adviser or tax adviser for legal, financial or tax advice. No securities commission or regulatory authority has reviewed the accuracy or adequacy of the information presented. This presentation is for informational purposes only and does not constitute an offer or a solicitation of an offer to purchase the securities referred to herein.

Certain information set forth in this presentation contains "forward-looking statements" and "forward-looking information" within the meaning of applicable Canadian securities legislation and in applicable United States securities law (referred to herein as forward-looking statements). Except for statements of historical fact, certain information contained herein constitutes forward-looking statements which includes, but is not limited to, statements with respect to: the future financial or operating performance of the Company and the Wildcat, Mountain View, Florida Mountain and DeLamar Deposits (the "Projects"); results from work performed to date; the estimation of mineral resources and reserves; the realization of mineral resource and reserve estimates; the development, operational and economic results of the preliminary feasibility study (the "PFS") for the DeLamar and Florida Mountain deposits (together, the "DeLamar Project") and the Preliminary Economic Assessment (the "PEA") for the Nevada North Project, comprised of the Wildcat and Mountain View Deposits, including cash flows, revenue potential, staged development, capital expenditures, development costs and timing thereof, extraction rates, life of mine projections and cost estimates; timing of completion of a technical report summarizing the results of the PEA; magnitude or quality of mineral deposits; anticipated advancement of the mine plans for the Projects; exploration expenditures, costs and timing of the development of new deposits; underground exploration potential; costs and timing of future exploration; the completion and timing of future development studies; estimates of metallurgical recovery rates, including prospective use of the Albion Process; anticipated advancement of the Projects and future exploration prospects; requirements for additional capital; the future price of metals; government regulation of mining operations; environmental risks; the timing and possible outcome of pending regulatory matters; the realization of the expected economics of the Projects; future growth potential of the Projects; and future development plans. Forward-looking statements are often identified by the use of words such as "may", "will", "could", "would", "anticipate", "believe", "expect", "intend", "potential", "estimate", "budget", "scheduled", "plans", "planned", "forecasts", "goals" and similar expressions. Forward-looking statements are based on a number of factors and assumptions made by management and considered reasonable at the time such statement was made. Assumptions and factors include: the Company's ability to complete its planned exploration programs; the absence of adverse conditions at the DeLamar Project; no unforeseen operational delays; no material delays in obtaining necessary permits; the price of gold remaining at levels that render the Projects economic; the Company's ability to continue raising necessary capital to finance operations; and the ability to realize on the mineral resource and reserve estimates. Forward-looking statements necessarily involve known and unknown risks and uncertainties, which may cause actual performance and financial results in future periods to differ materially from any projections of future performance or result expressed or implied by such forward-looking statements. These risks and uncertainties include, but are not limited to: general business, economic and competitive uncertainties; the actual results of current and future exploration activities; conclusions of economic evaluations; meeting various expected cost estimates; benefits of certain technology usage; changes in project parameters and/or economic assessments as plans continue to be refined; future prices of metals; possible variations of mineral grade or recovery rates; the risk that actual costs may exceed estimated costs; geological, mining and exploration technical problems; failure of plant, equipment or processes to operate as anticipated; accidents, labour disputes and other risks of the mining industry; delays in obtaining governmental approvals or financing; the speculative nature of mineral exploration and development (including the risks of obtaining necessary licenses, permits and approvals from government authorities); title to properties. Although the Company has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in the forward-looking statements, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. Readers are advised to study and consider risk factors disclosed in Integra's annual report on Form 20-F dated March 17, 2023 for the fiscal year ended December 31, 2022, and Millennial Precious Metals' management's discussion and analysis dated April 28, 2023 for the fiscal year ended December 31, 2022.

Raphael Dutaut is a Qualified Person within the meaning of National Instrument 43-101 – *Standards of Disclosure for Mineral Projects* ("NI 43-101"). Mr. Dutaut has reviewed, verified and approved the scientific and technical information contained herein.

There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. The Company undertakes no obligation to update forward-looking statements if circumstances or management's estimates or opinions should change except as required by applicable securities laws. The forward-looking statements contained herein are presented for the purposes of assisting investors in understanding the Company's plan, objectives and goals and may not be appropriate for other purposes. Forward-looking statements are not guarantees of future performance and the readers are cautioned not to place undue reliance on forward-looking statements. This presentation also contains or references certain market, industry and peer group data which is based upon information from independent industry publications, market research, analyst reports and surveys and other publicly available sources. Although the Company believe these sources to be generally reliable, such information is subject to interpretation and cannot be verified with complete certainty due to limits on the availability and reliability of raw data, the voluntary nature of the data gathering process and other inherent limitations and uncertainties. The Company has not independently verified any of the data from third party sources referred to in this presentation and accordingly, the accuracy and completeness of such data is not guaranteed.

Cautionary Note for U.S. Investors Concerning Mineral Resources and Reserves

National Instrument 43-101 - Standards of Disclosure for Mineral Projects ("NI 43-101") is a rule of the Canadian Securities Administrators which establishes standards for all public disclosure an issuer makes of scientific and technical information concerning mineral projects. Technical disclosure contained in this news release has been prepared in accordance with NI 43-101 and the Canadian Institute of Mining, Metallurgy and Petroleum Classification System. These standards differ from the requirements of the U.S. Securities and Exchange Commission ("SEC") and resource information contained in this press release may not be comparable to similar information disclosed by domestic United States companies subject to the SEC's reporting and disclosure requirements.

All references to "\$" in this presentation are to U.S. dollars unless otherwise stated.

Cautionary Note Regarding Non-GAAP Financial Measures

Alternative performance measures in this document such as "cash cost", "AISC" "after-tax cash flow" are furnished to provide additional information. These non-GAAP performance measures are included in this presentation because these statistics are used as key performance measures that management uses to monitor and assess performance of the Projects, and to plan and assess the overall effectiveness and efficiency of mining operations. These performance measures do not have a standard meaning within International Financial Reporting Standards ("IFRS") and, therefore, amounts presented may not be comparable to similar data presented by other mining companies. These performance measures should not be considered in isolation as a substitute for measures of performance in accordance with IFRS.

The DeLamar Project: (DeLamar & Florida Mountain Deposits) Gold & Silver in Idaho



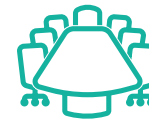
The Nevada North Project: (Wildcat & Mountain View Deposits) Gold in Nevada



BUILDING A PORTFOLIO OF HIGH QUALITY, HEAP LEACH PROJECTS IN THE GREAT BASIN



Corporate strategy focused on rapid project advancement and disciplined risk taking to maximize shareholder and stakeholder value



Management team with track record of success in exploration, construction, mining operations, project financing, and capital markets



Robust resource inventory of 6.2Moz AuEq M&I and 0.9Mozs AuEq Inf. with significant near-term oxide growth potential¹



Strategic support from Beedie Capital and Wheaton Precious Metals – well positioned to advance key assets through the next stage of development

Corporate Snapshot

Share Structure¹

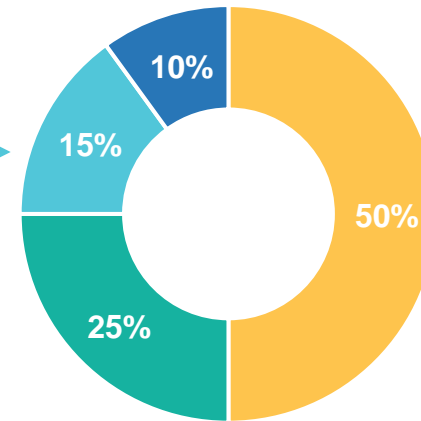
Basic Shares Outstanding	88.5M
Options	3.3M
Warrants	10.3M
RSUs / DSUs	1.8M
Fully Diluted Shares Outstanding	103.9M
Basic Market Capitalization	~US\$70M

Analyst Coverage



Ownership Breakdown²

Key Strategic Shareholders

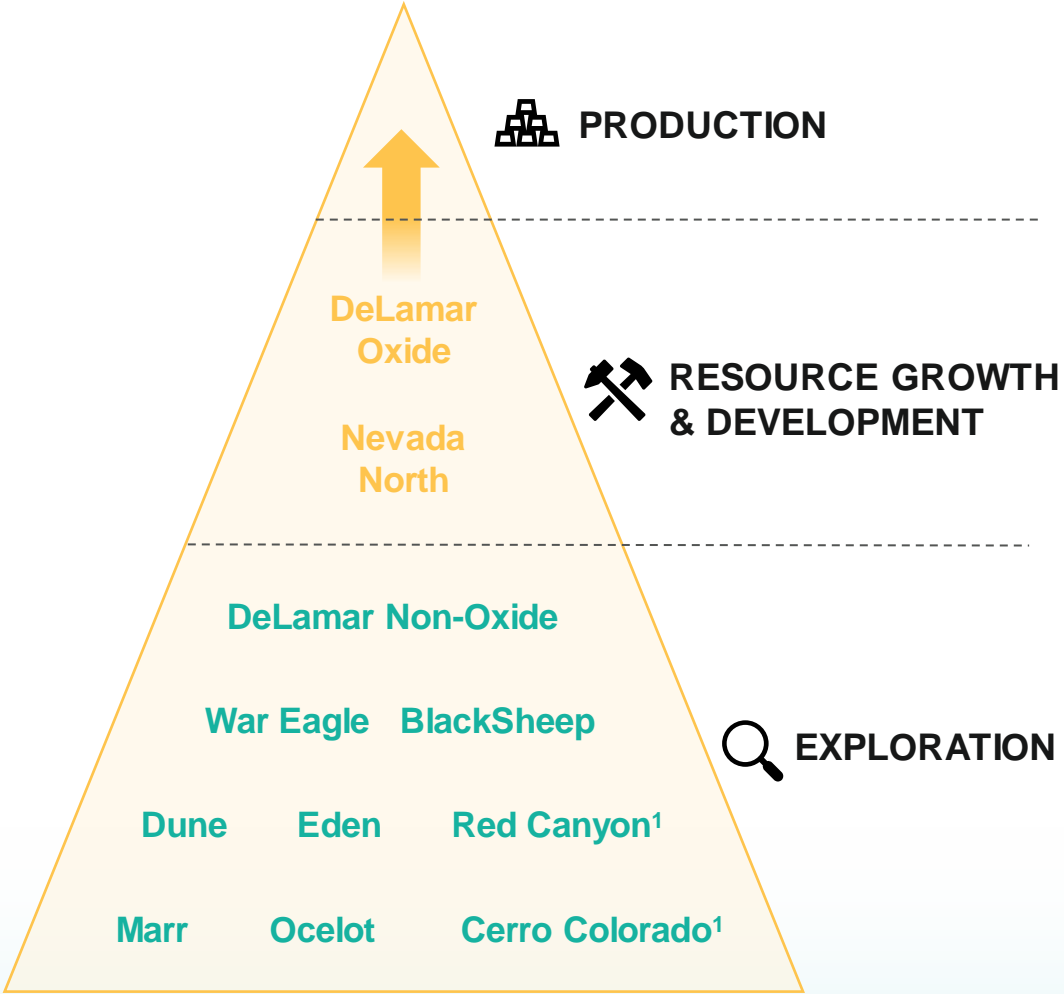
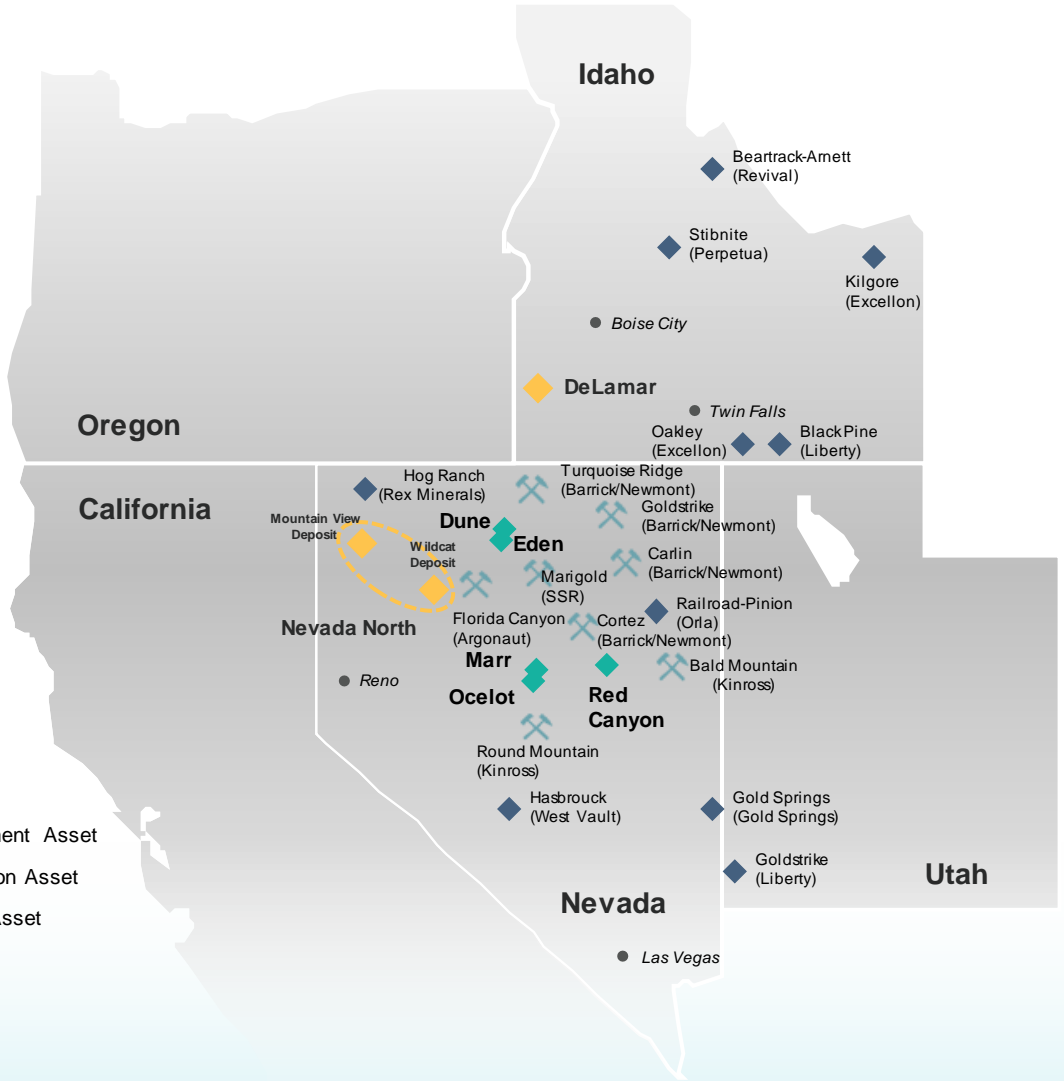


- Institutions & High Net Worth
- Retail & Other
- Strategic
- Management & Board

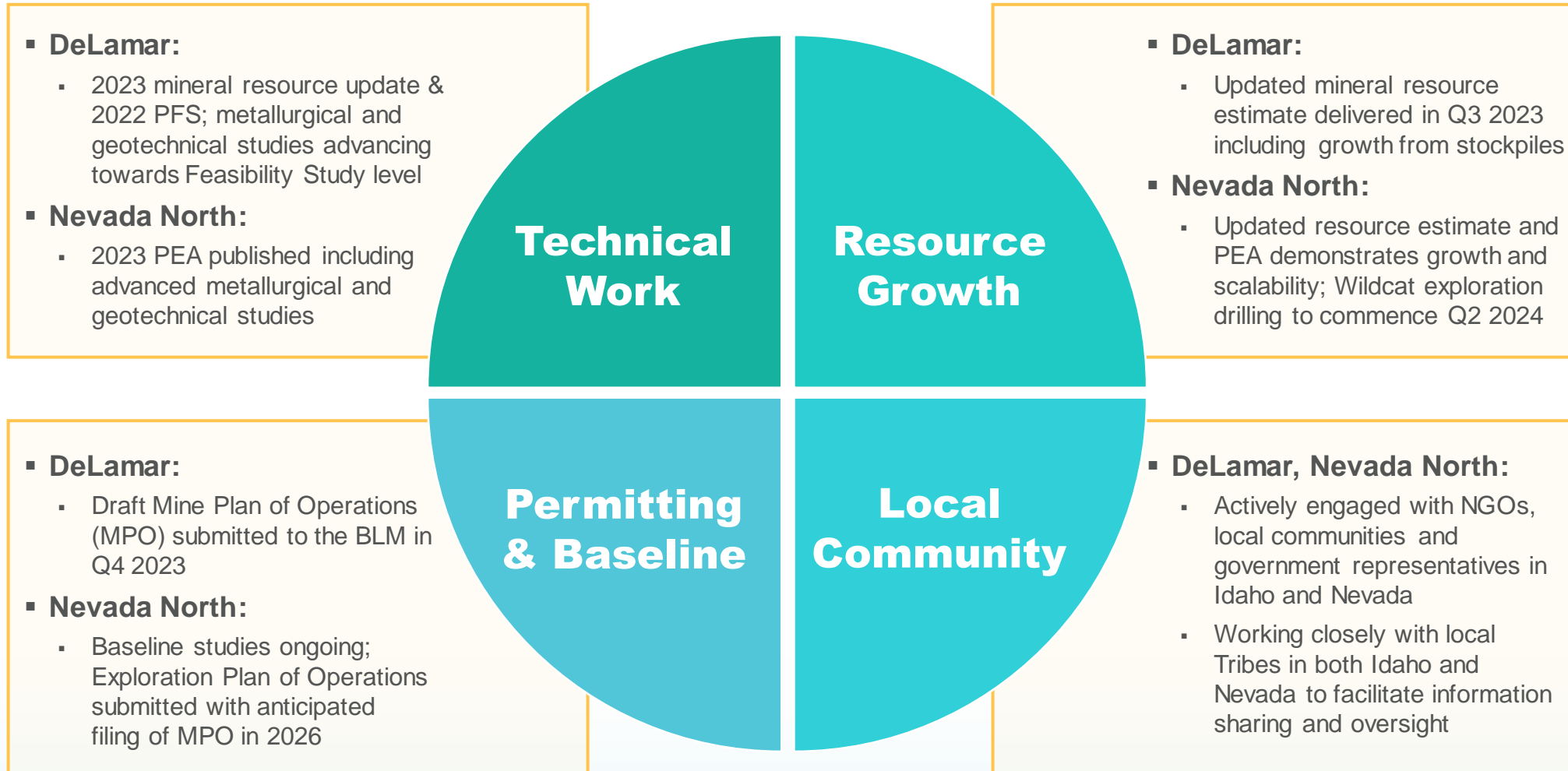
Top Institutions



One of the Largest Portfolios of Gold & Silver Resources in the Great Basin Not Controlled by a Major Producer

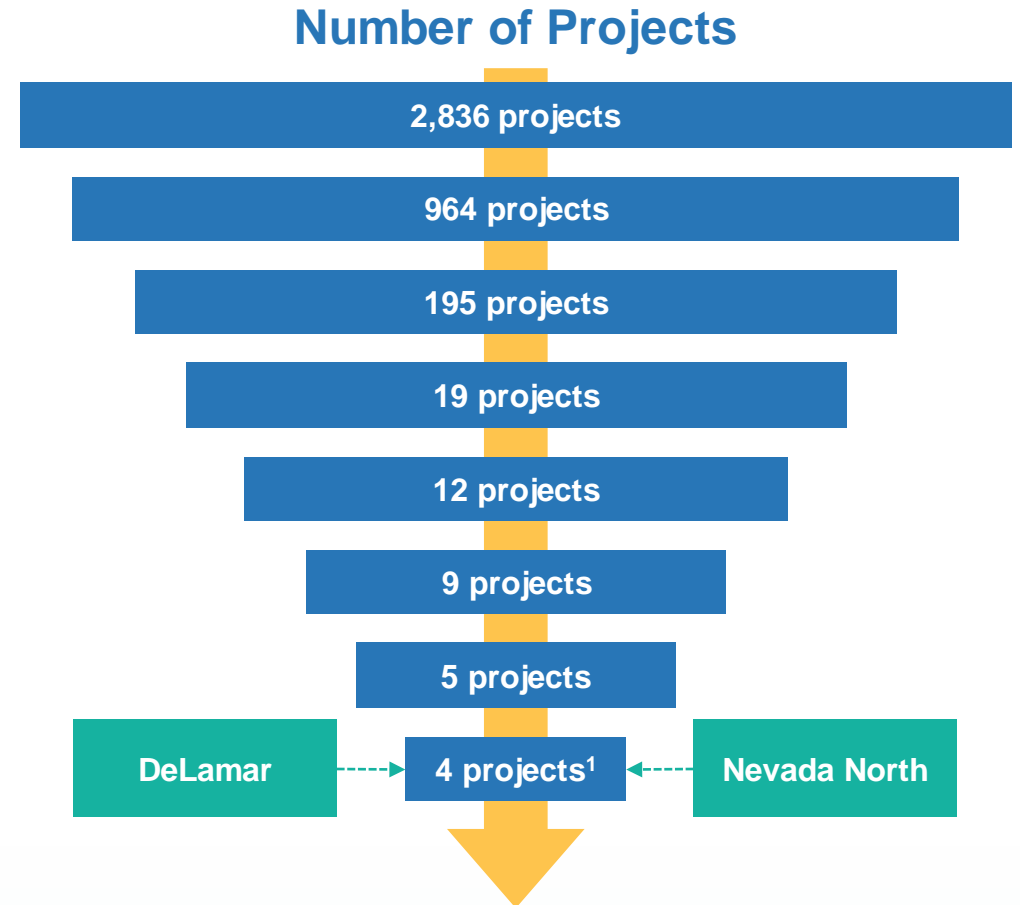


Focused on De-Risking Activities at Key Assets



Integra's Projects Stand Out: USA Project Benchmarking

- 1) Pre-production projects with Au/Ag resource estimate, globally
- 2) Remove projects located outside USA
- 3) Remove primary underground mining projects
- 4) Remove projects without a valid economic study since 2021
- 5) Remove projects with <50% precious metal production
- 6) Remove projects with >US\$300M initial capital expenditure
- 7) Remove projects with <80koz AuEq LOM avg. annual production
- 8) Remove projects owned by producing companies



Integra's projects hold significant scarcity value and are among few in the USA being advanced toward a mining permit

Scarcity Value: Very few large heap leach projects available in the USA with increased recent M&A activity

DeLamar Project

- ✓ 2022 PFS: After-Tax NPV(5%) US\$314M & 33% IRR (US\$1,700/oz Au, US\$21.50/oz Ag)¹
- ✓ 2023 MRE: 4.8Moz (M&I) & 0.6Mozs (Inf.) AuEq (+25% Heap Leach M&I)

Integra holds one of the largest inventories of gold and silver resources in the Great Basin not controlled by a major producer

Nevada North Project

- ✓ 2023 MRE: 1.5Moz (M&I) & 0.3Mozs (Inf.) AuEq
- ✓ 2023 PEA: After-Tax NPV(5%) US\$310M & 37% IRR (US\$1,700/oz Au, US\$21.50/oz Ag)

Gold Standard Ventures

- ✓ FS published
- ✓ Acquired by Orla for ~C\$240M²

Goldfield District Project

- ✓ Acquired by Centerra for ~US\$207M³

Corvus Gold

- ✓ PEA published
- ✓ Acquired by AngloGold for ~US\$370M⁴

Crown & Sterling Projects

- ✓ Acquired by AngloGold for US\$150M⁵

Average acquisition cost of >US\$100/oz Au⁶

Note: AuEq based on 77.7:1 gold/silver ratio; See NI 43-101 technical reports titled: "Technical Report and Preliminary Feasibility Study for the DeLamar and Florida Mountain Gold-Silver project, Owyhee County, Idaho, USA", dated October 31, 2023 with an effective date of August 25, 2023 and "Technical Report Preliminary Economic Assessment for the Wildcat & Mountain View Projects, Pershing and Washoe Counties, Nevada, USA", dated July 30, 2023, with an effective date of June 28, 2023", available under Integra's SEDAR+ profile at www.sedarplus.ca and EDGAR profile at <https://www.sec.gov>; 1. DeLamar project economics do not reflect 1.5% NSR sold to Wheaton Precious Metals - see news release dated March 7, 2024; 2. Gold Standard Ventures news release dated August 12, 2022; 3. Centerra Gold news release dated February 22, 2022; 4. Corvus Gold news release dated January 19, 2022; 5. Coeur Mining news release date September 19, 2022; 6. Acquisition cost calculated using corporate enterprise value and total mineral resource at the time of transaction announcement

DeLamar Heap Leach Project: The Flagship

After-tax economics at spot metal prices: ~US\$470M NPV5% and ~47% IRR; significant upside potential from stockpiles¹

8-year LOM
at 35,000tpd

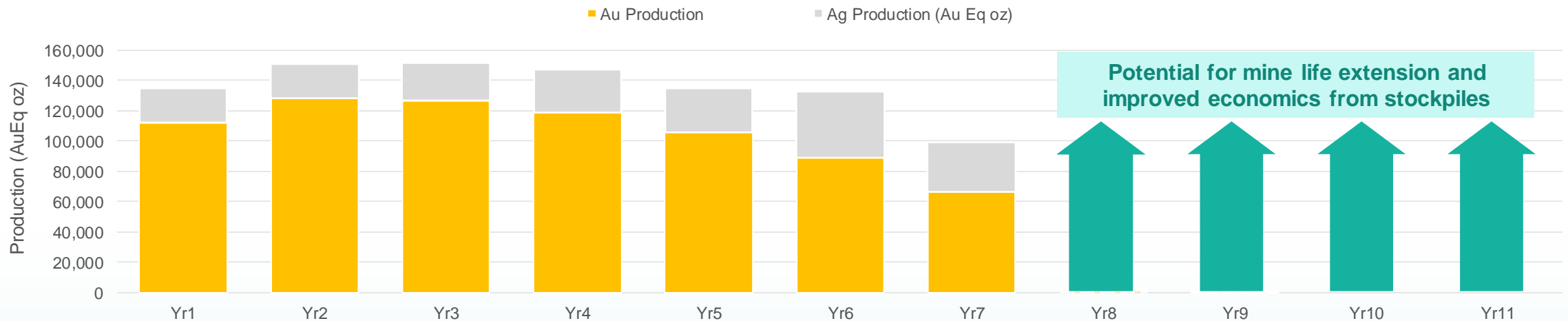
US\$814/oz
LOM AISC
(co-product)

954koz / 136koz
AuEq
Total / Avg. LOM
Production

US\$314M NPV5%
33% IRR
After-Tax
Base Case²

2-year Payback
After-Tax

Production Profile



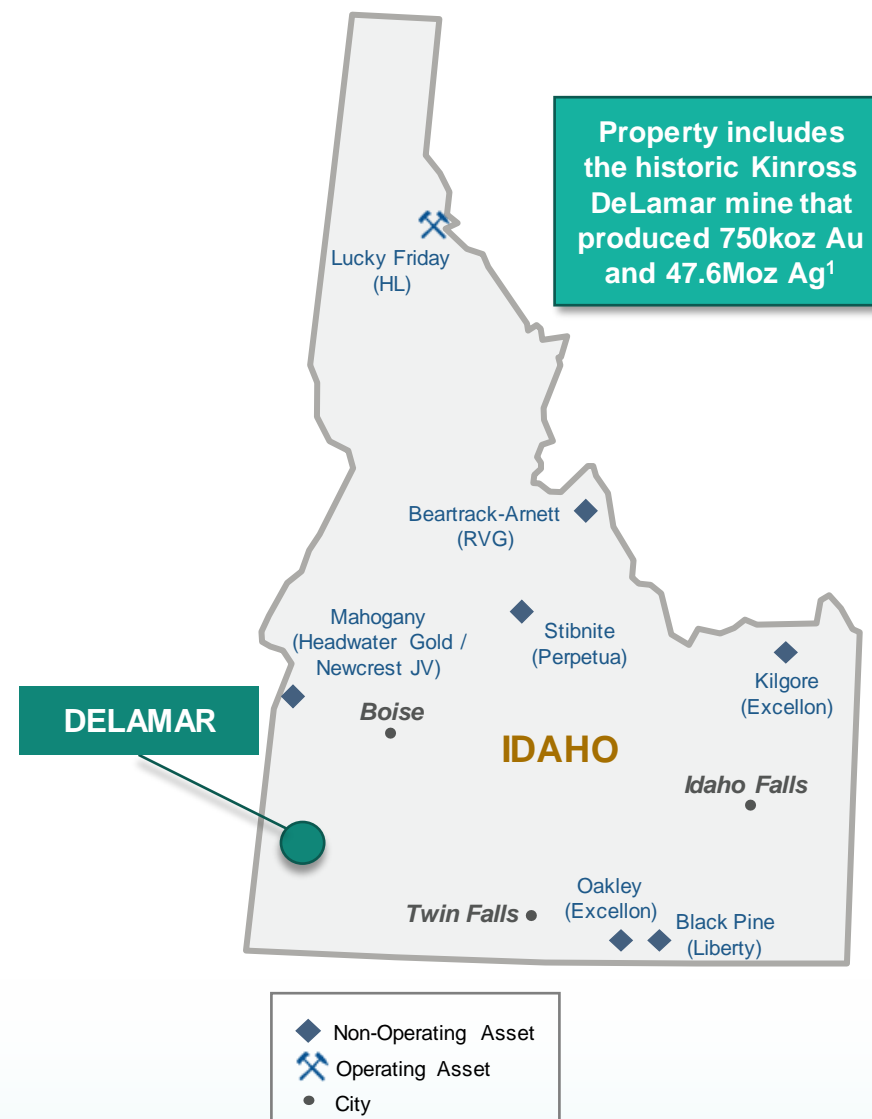
DeLamar Heap Leach Project: Overview

Summary¹

- 100% owned, advanced gold-silver heap leach project in southwestern Idaho
- 2022 PFS (open-pit, heap-leach) outlined 35ktpd operation producing on average ~136koz AuEq per year at US\$814/oz AISC, modelling ~81Mt of material
- 2023 updated stockpile resource added ~45Mt of potentially heap leachable material
- **Total defined resource of 4.8Mozs AuEq M&I and 0.6Mozs AuEq Inferred**
 - ~25% increase to heap leachable M&I resource since 2022 PFS; high quality ounces with ~90% of the current resource in the M&I category
- Draft MPO (Mine Plan of Operations) submitted in Q4 2023; Feasibility Study technical and engineering work underway which will incorporate stockpiles into mine plan

Mineral Resources¹

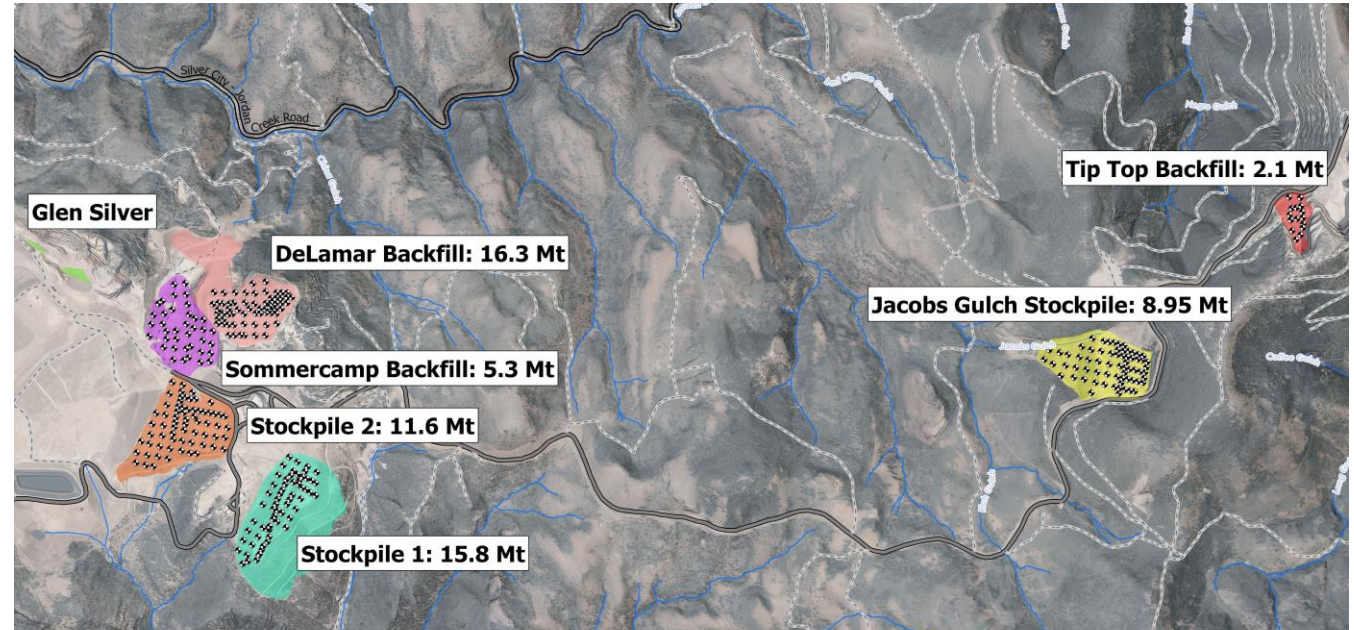
Category	Tonnes (Mt)	Gold Grade (g/t)	Silver Grade (g/t)	Gold Ounces (koz)	Silver Ounces (Moz)
Measured	37.4	0.46	27.2	554	32.7
Indicated	210.4	0.35	16.3	2,381	110.1
M&I	247.8	0.37	18.1	2,935	142.7
Inferred	43.1	0.31	10.8	428	15.0



Property includes the historic Kinross DeLamar mine that produced 750koz Au and 47.6Moz Ag¹

DeLamar Heap Leach Project: Stockpiles & Backfill¹

- For >20 years, Kinross and other previous owners stockpiled and/or used the mineralized material for backfill that was below the mill cut-off grade
- **Total defined resource of 504koz AuEq M&I and 46koz AuEq Inferred**
- Average M&I grade of ~0.37 g/t AuEq with high grade zones intersected through drill program²:
 - 0.74 g/t AuEq over 74m; 0.59 g/t AuEq over 111m; 0.67 g/t AuEq over 50m
- Stockpiles to allow for significant operational flexibility and potentially reduced operating costs as the mineralized material sits at surface and has already been blasted
- Integra allocated a total of ~US\$4.6M to the drill program which delivered >500koz AuEq (M&I), representing the lowest discovery cost per ounce in the history of DeLamar
- Stockpiles to be included in upcoming Feasibility Study



Category	Tonnes (Mt)	Gold Grade (g/t)	Silver Grade (g/t)	Gold Ounces (koz)	Silver Ounces (Moz)
M&I	42.5	0.22	11.8	296	16.1
Inferred	4.9	0.17	9.8	26	1.5

Stockpiles at DeLamar demonstrate potential to add several years to the life of mine and significantly enhance project value

Nevada North Heap Leach Project: Simple, High-Margin Operation

After-tax economics at spot metal prices: ~US\$490M NPV5% and ~54% IRR; excellent resource growth potential¹

13-year LOM
100Mt of Ore Mined

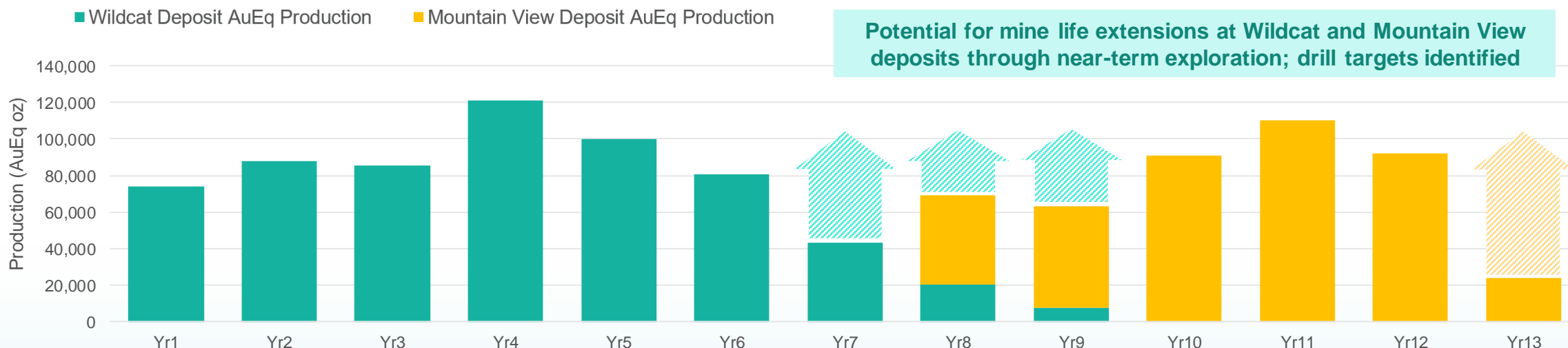
US\$973/oz
LOM AISC
(co-product)

1Moz / ~80koz AuEq
Total / Avg. LOM
Production

US\$310M NPV5%
37% IRR
After-Tax
Base Case²

3-year Payback
After-tax

Production Profile



Nevada North Heap Leach Project: Overview

Summary¹

Wildcat Deposit:

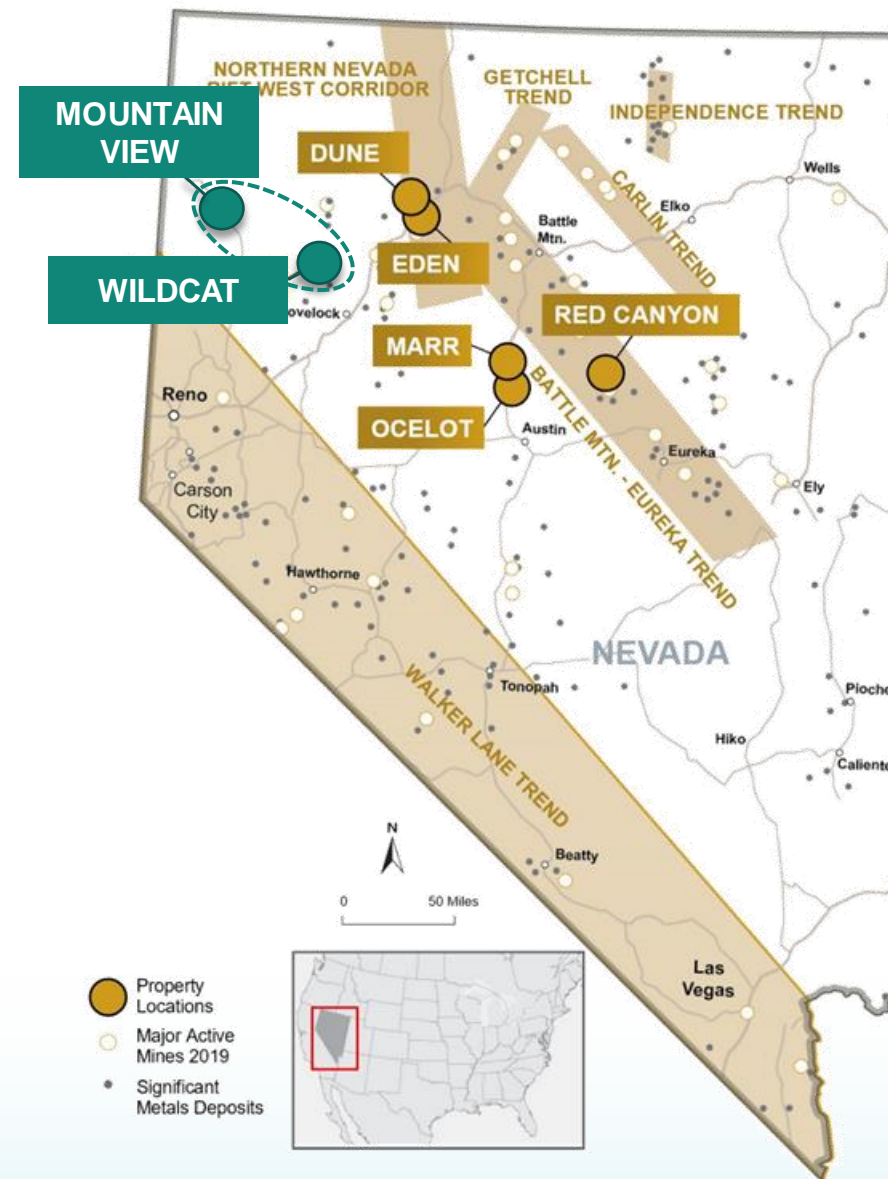
- PEA stage low-sulphidation epithermal gold-silver deposit located in the Farrell Mining District, Nevada, ~56km from the town of Lovelock; 17,612-acre land package including 916 unpatented and 4 patented claims
- **Total defined resource of 829koz AuEq M&I and 235koz AuEq Inferred**
- Resource growth drilling to commence Q2 2024

Mountain View Deposit:

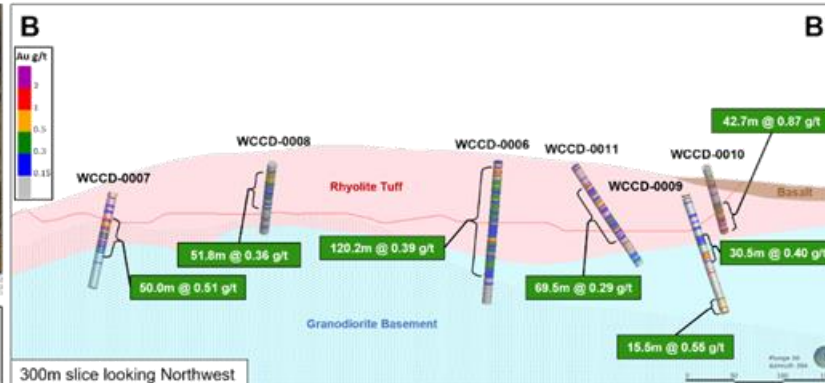
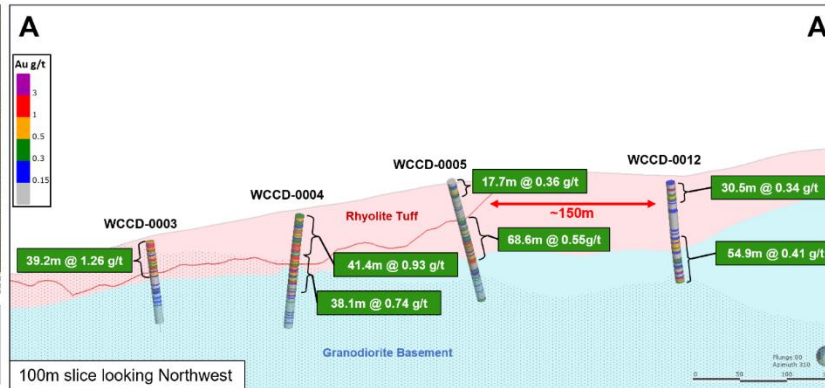
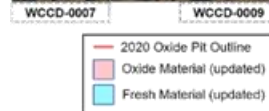
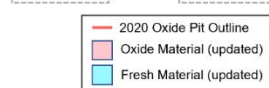
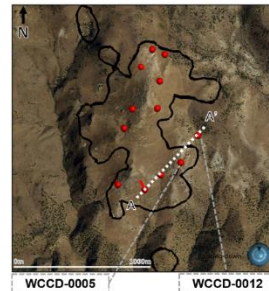
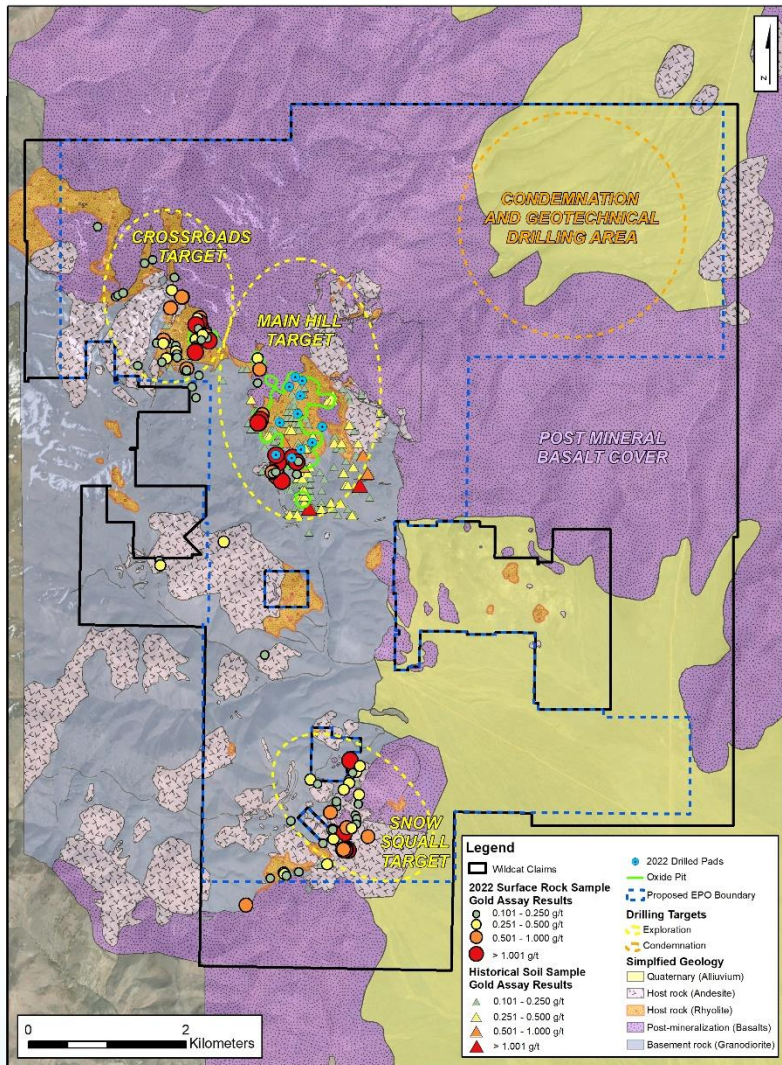
- PEA stage, low-sulphidation epithermal gold-silver project located in the Deephole Mining District, Nevada, ~24km from the town of Gerlach; 5,476-acre land package, consisting of 284 unpatented claims
- **Total defined resource of 622koz AuEq M&I and 63koz AuEq Inferred**

Combined Mineral Resources¹

Category	Tonnes (Mt)	Gold Grade (g/t)	Silver Grade (g/t)	Gold Ounces (koz)	Silver Ounces (Moz)
Measured	-	-	-	-	-
Indicated	88.6	0.46	3.45	1,324	9.8
M&I	88.6	0.46	3.45	1,324	9.8
Inferred	26.6	0.32	2.60	270	2.2



Wildcat Heap Leach Deposit: Drilling & Exploration



Exploration Plan of Operations submitted to the BLM in December 2022 to allow for significantly expanded drilling footprint
Resource growth drilling begins Q2 2024



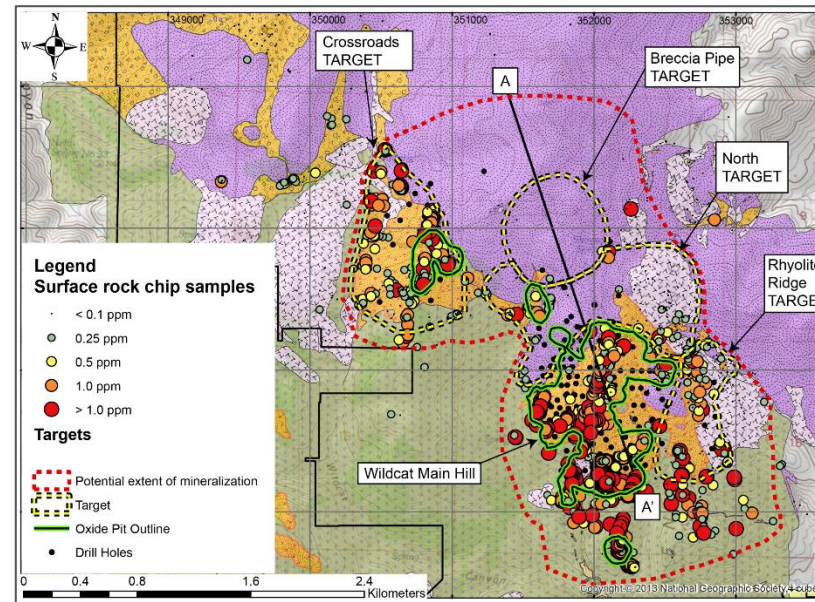
Wildcat Heap Leach Deposit: Near Term Oxide Growth

High priority drill targets significantly increased the mineralized footprint at Wildcat in 2022; Exploration Plan of Operations submitted – resource growth drilling to commence in Q2 2024

Commentary

- Mineralized targets discovered at surface outside the current pit; surface samples returned economic grades up to 30 g/t oxide Au
- Mineralized footprint at Wildcat increased to ~3.0km x 2.0km (from ~1.5km x 1.5km)
- Numerous high-priority targets have been identified through previous drilling with potential to immediately add ounces
- EPO (submitted to BLM) to allow for 400 acres of surface disturbance vs. 5-acre disturbance limit under current Notice of Operation (NOO)
- Integra can execute further drilling at Wildcat under the current NOO (30 pads constructed, ~3-acres of disturbance remains at Main Hill and ~5-acres at Snowsquall target)

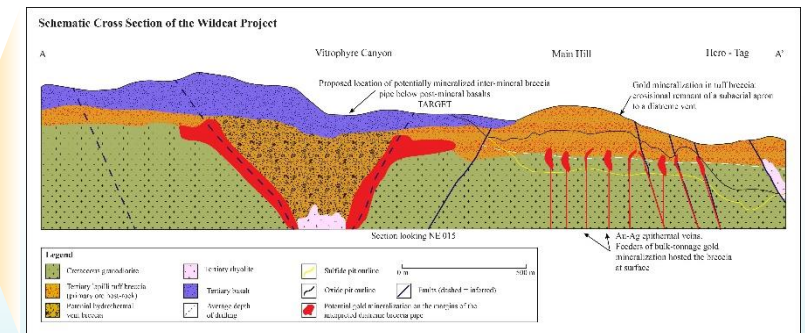
Wildcat Geologic Maps



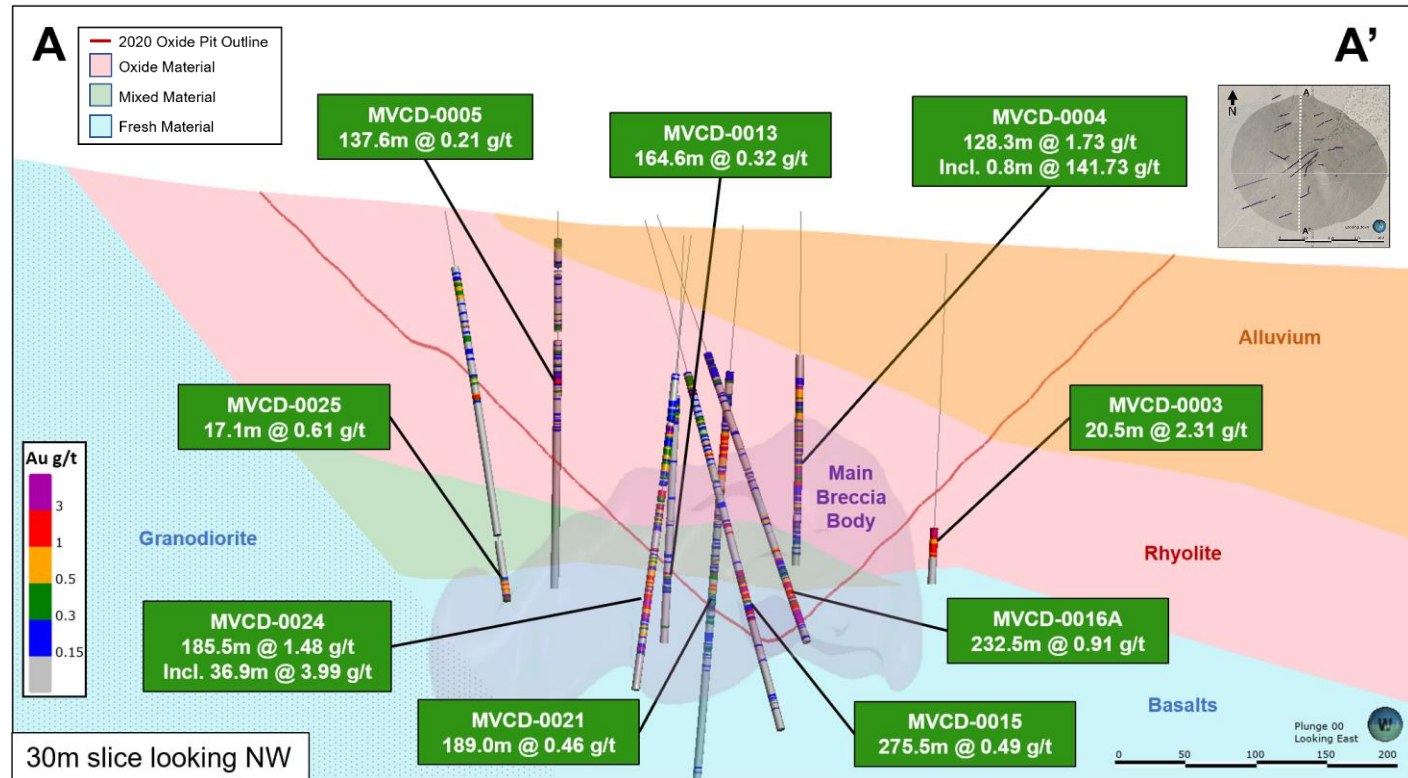
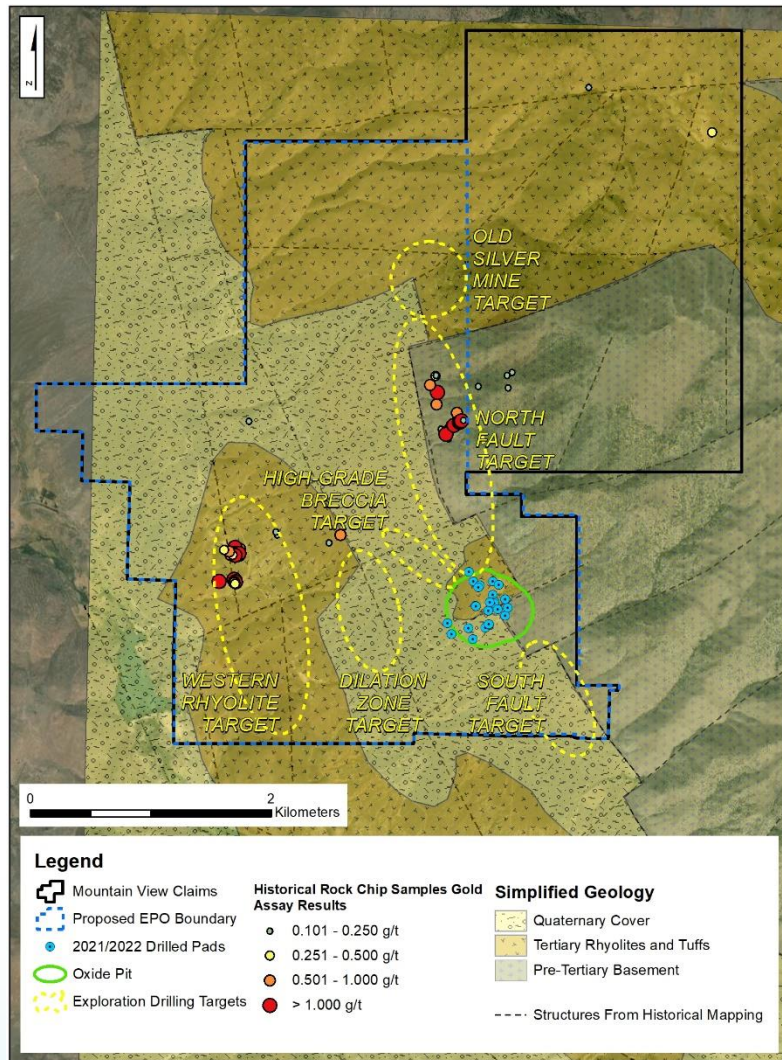
Mineralized tuff breccia (orange) wraps beneath the post-mineral basalts (purple), demonstrating clear exploration upside to expand the mineable resource.

Presence of a hydrothermal feeder vent beneath the post-mineral basalts allows for greater gold grades than those seen in surface samples.

Epithermal feeder veins (red) interpreted to be concealed beneath the mineralized tuff breccia (orange); potential mineralized breccia pipe (brown) beneath the post-mineral basalts (purple).



Mountain View Heap Leach Deposit: Drilling & Exploration

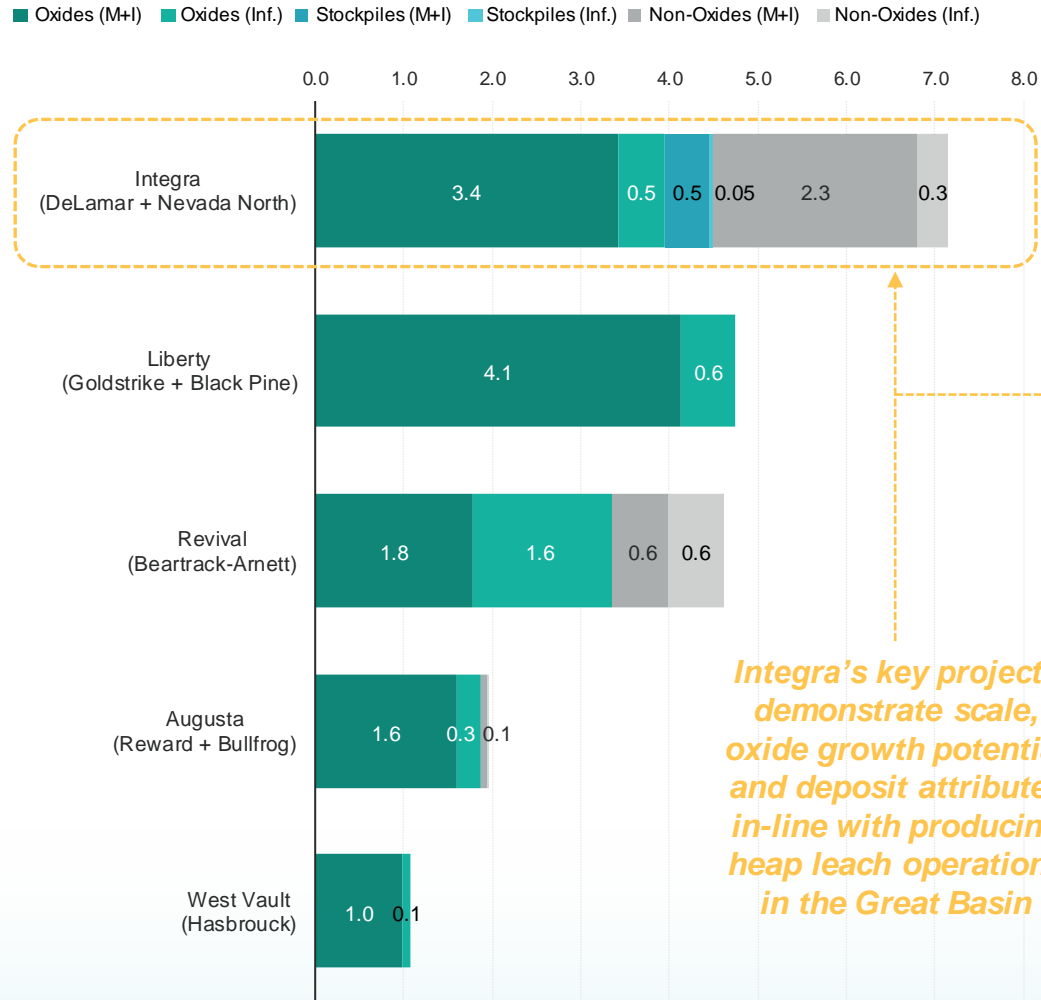


Exploration Plan of Operations submitted to the BLM in January 2023 to allow for significantly expanded drilling footprint



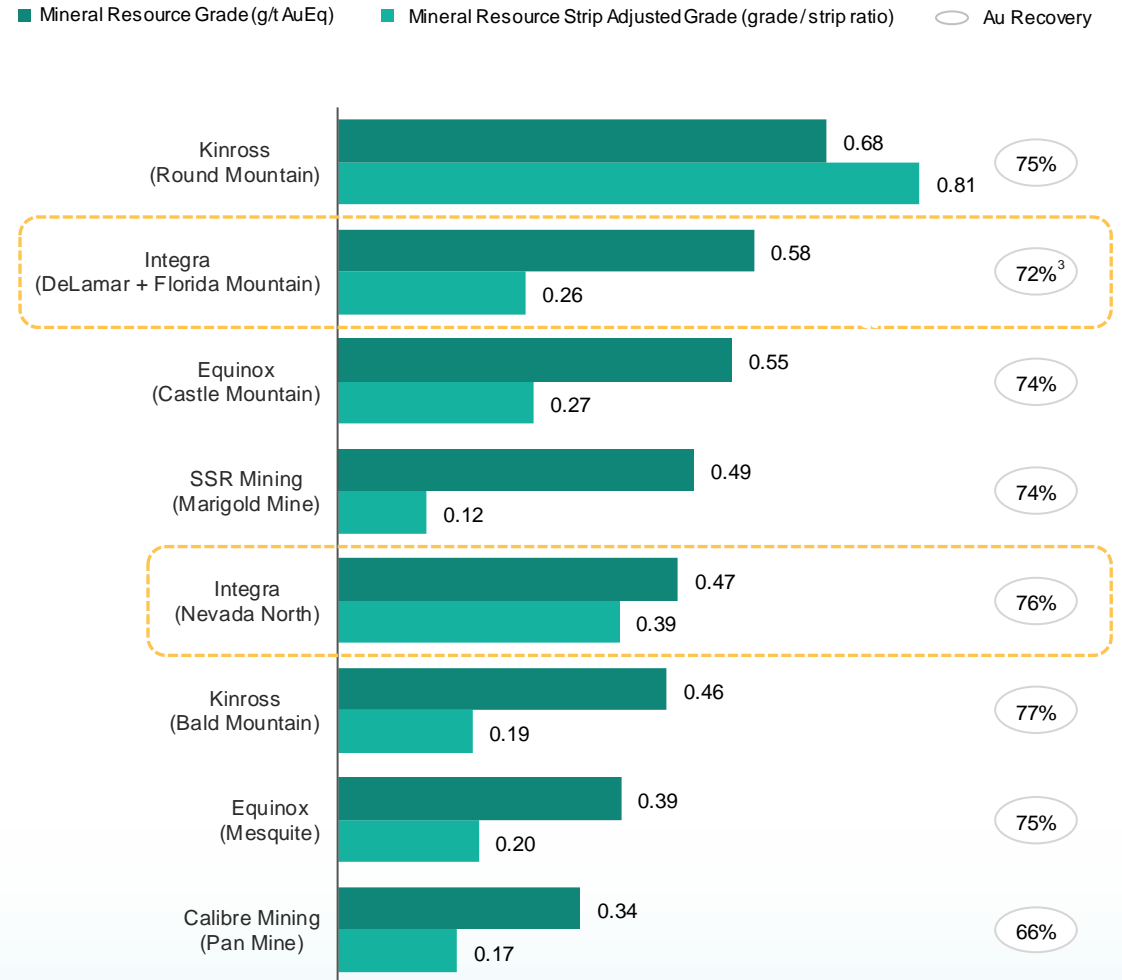
Relative Positioning: Great Basin Heap Leach Projects

Development Assets: Total Mineral Resource (Moz AuEq)¹



Integra's key projects demonstrate scale, oxide growth potential and deposit attributes in-line with producing heap leach operations in the Great Basin

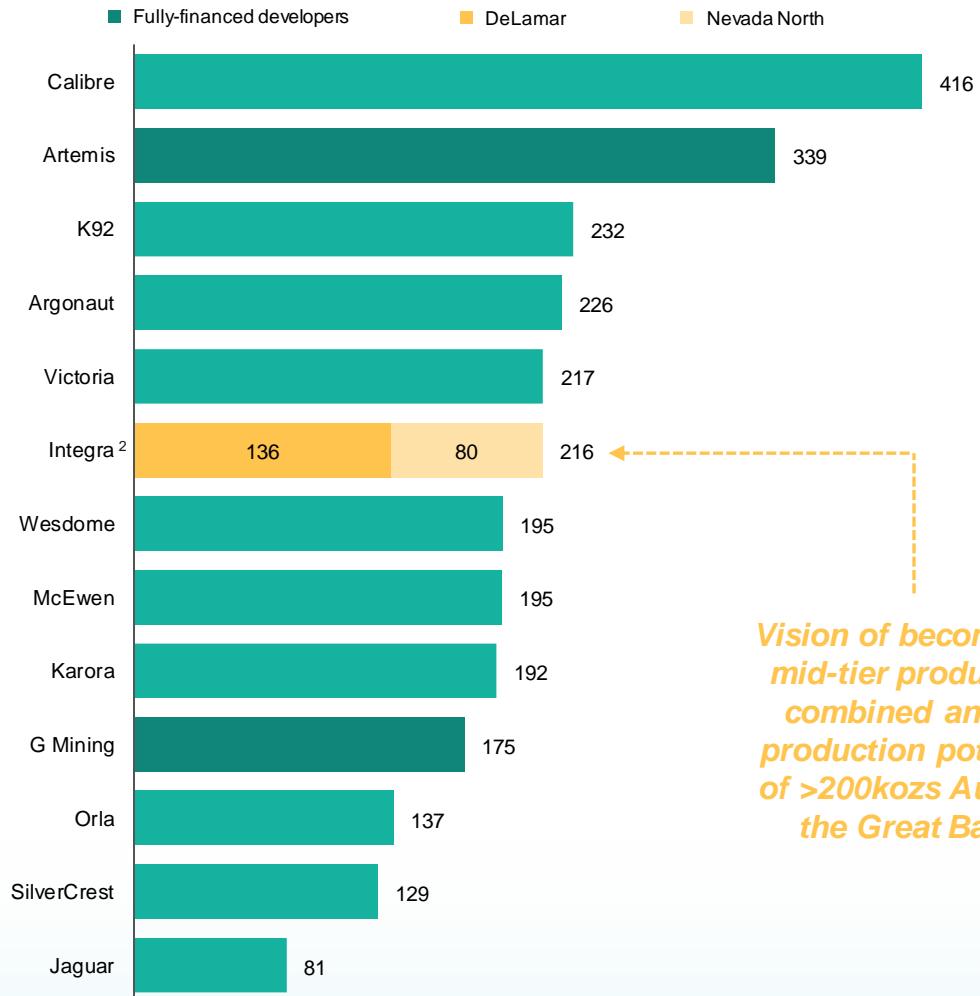
Producing Assets: Grade & Recovery²



Note: AuEq based on 77.7:1 gold/silver ratio; Source: Company materials; NI 43-101 technical report titled: "Technical Report and Preliminary Feasibility Study for the DeLamar and Florida Mountain Gold-Silver project, Owyhee County, Idaho, USA", dated October 31, 2023 with an effective date of August 25, 2023 and "Technical Report Preliminary Economic Assessment for the Wildcat & Mountain View Projects, Pershing and Washoe Counties, Nevada, USA", dated July 30, 2023, with an effective date of June 28, 2023", available under Integra's SEDAR+ profile at www.sedarplus.ca and EDGAR profile at <https://www.sec.gov>; 1. Oxides include mixed material; 2. Grades based on latest R&R statement; strip ratio/recovery based on technical report, if not available based on current operating results; 3. Heap leach only for DeLamar

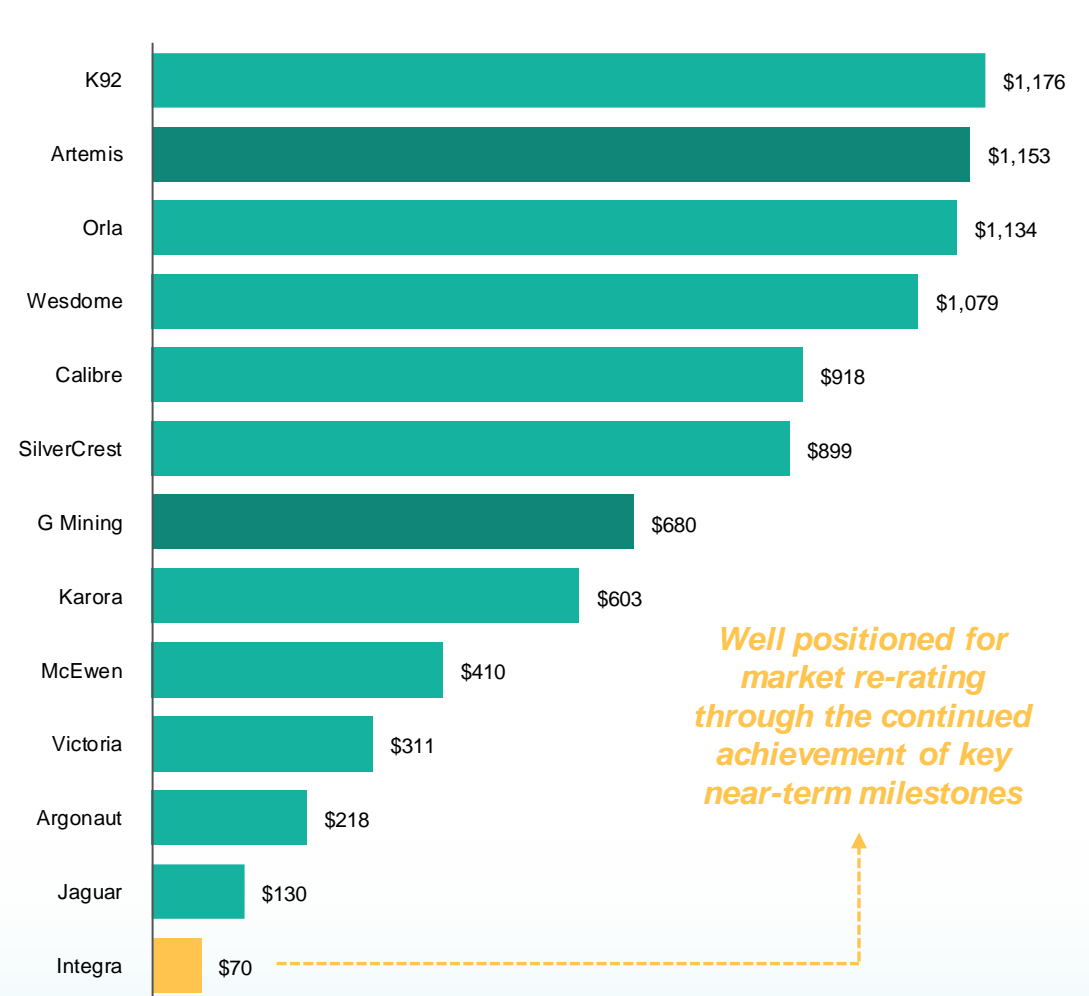
Relative Positioning: Junior Producers

Production Potential (koz AuEq)¹



Vision of becoming a mid-tier producer – combined annual production potential of >200koz AuEq in the Great Basin

Basic Market Capitalization (US\$M)



Well positioned for market re-rating through the continued achievement of key near-term milestones

How Integra Delivers Value

Integra is focused on becoming a leading USA based mid-tier gold and silver producer through rapid project advancement and disciplined risk taking to maximize shareholder and stakeholder value



2023 Key Milestones:

- ✓ Merger with Millennial and ~US\$25M financing
- ✓ Nevada North PEA and updated resource estimate
- ✓ DeLamar updated resource estimate & submission of Draft MPO

2024 Key Milestones:

- ✓ ~US\$11M bought deal + US\$9.75M royalty sale
- Wildcat resource growth drilling, engineering studies and MPO baseline work
- DeLamar Feasibility Study; Draft EIS process begins

2025 Key Milestones:

- DeLamar Draft EIS expected completion
- Wildcat resource growth drilling, engineering studies and MPO baseline work
- Mountain View resource growth drilling

2026 Key Milestones:

- DeLamar Record of Decision (ROD) expected and execution of project financing
- Wildcat engineering studies and MPO submission

Market re-rating through the achievement of key project advancement milestones

Laying the Foundation to Become a Leading USA Producer

Significant Scale	One of the largest Great Basin focused precious metals developers by resource inventory with 6.2Moz AuEq M&I and 0.9Moz AuEq Inf.¹
Robust Pipeline	Building a portfolio of simple heap leach projects with a vision of becoming a leading USA focused producer capable of >200koz AuEq per annum
Industry Leading Growth	Near term opportunity to add oxide ounces across portfolio and staged asset development strategy – DeLamar to support Nevada North
The Right Team	Proven track record of success in exploration, construction, mining operations, project financing, M&A and capital markets
Financial Strength	Well positioned to advance key milestones at DeLamar and Nevada North – partnership with Wheaton provides pathway to project financing



Appendix

INTEGRA
RESOURCES

Industry Leading Management Team and Board of Directors

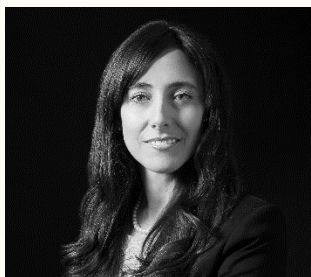
Senior Executives



George Salamis
Executive Chair, Director



Jason Kosec
President, CEO & Director



Andrée St-Germain
CFO

Board of Directors



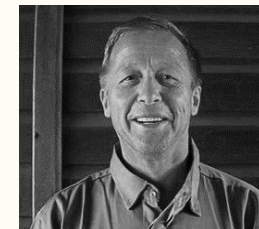
Stephen de Jong
Director



C.L. "Butch" Otter
Director



Anna-Ladd Kruger
Director



Timo Jauristo
Director



Carolyn Clark Loder
Director



Eric Tremblay
Director



Sara Heston
Director

Extensive experience across exploration, construction, mining operations, project financing, and capital markets

ESG – Thinking of Tomorrow, Today

OUR APPROACH TO ESG

Guided by our mission and core values, we are committed to creating lasting socio-economic benefits for all stakeholders through the responsible discovery and expansion of economic gold and silver ounces.

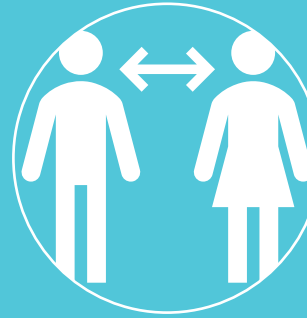
HEALTH & SAFETY

We promote a culture of safety by leading by example. In all our activities, we strive to reduce risk through elimination, substitution, engineering controls, procedures, training, and protective equipment to ensure everyone returns home safely, every day.



Environmental

We are committed to protecting the natural environment and minimizing adverse impacts caused by our operations or activities



Social

We are committed to creating and sharing economic value in the countries and communities where we operate.



Governance

Strong corporate governance policies and processes enable us to effectively manage and oversee ESG-related risks and opportunities



DeLamar Project: Untapped Exploration Potential

~28km² of highly prospective exploration ground along strike from current ~4.8Moz AuEq M&I resource; significant non-oxide potential underlying the oxide-mixed resource at DeLamar and Florida Mountain¹

BlackSheep Target

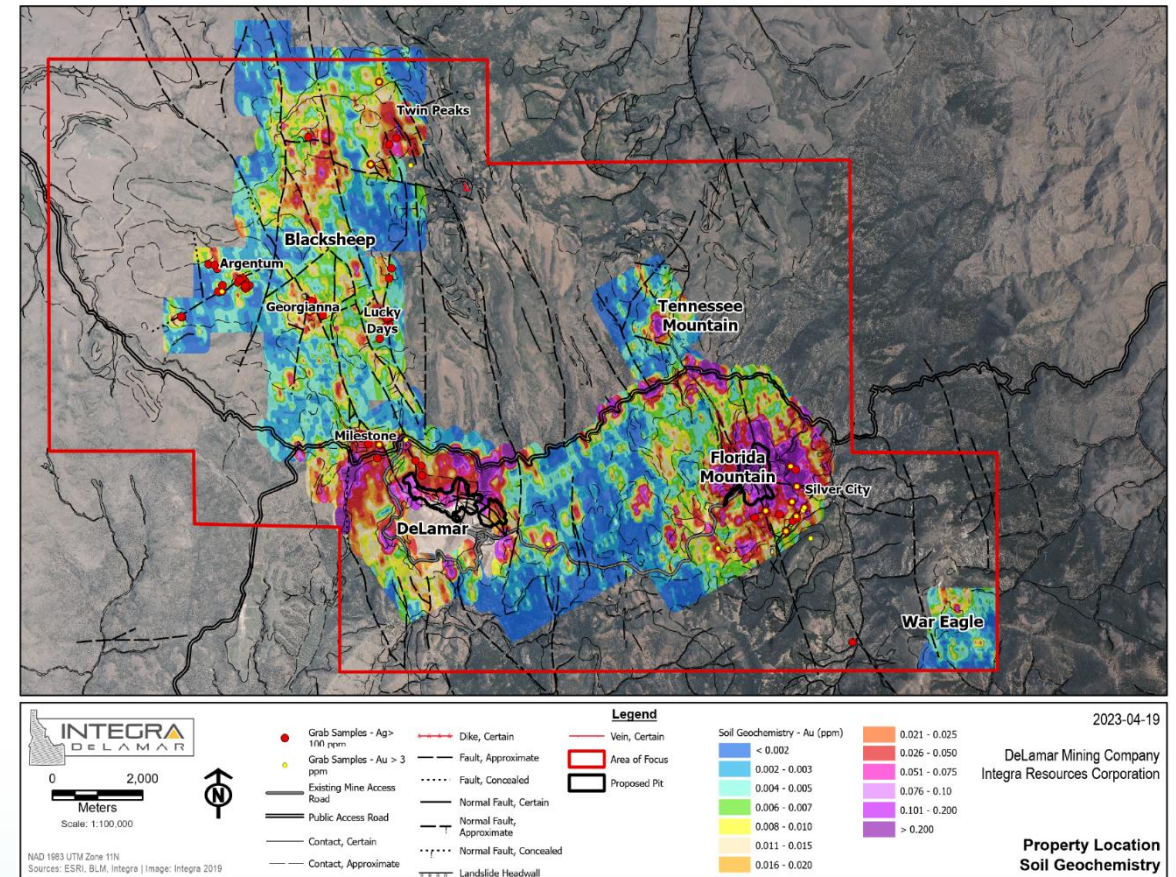
- ~25km² of exploration ground on strike to the northwest of the main DeLamar Deposit
- Past Integra work includes 4,222m of drilling over 13 holes, 50km of geophysics, and ~22km of surface mapping

DeLamar Non-Oxide

- Significant non-oxide AuEq growth potential below the existing heap leachable resource at DeLamar
- Sullivan Gulch non-oxide drill results (IDE-22-228): **0.76 g/t Au** and **69.50 g/t Ag** (1.66 g/t AuEq) over 397m^{3,4}

War Eagle Target

- Located ~5km from Florida Mountain; Integra work includes 9,075m of drilling over 25 holes with detailed geophysics plan in place
- Integra drill results (IWE-19-01): **10.88 g/t Au** and **115.31 g/t Ag** (12.37 g/t AuEq) over 34m^{2,3}



DeLamar Project: Current Resource Estimate¹

Type	Class	Tonnes	Au g/t	Au oz	Ag g/t	Ag oz	AuEq g/t	AuEq oz
Oxide	Measured	6,313,000	0.36	74,000	16.9	3,427,000	0.58	118,000
	Indicated	42,346,000	0.35	471,000	13.4	18,291,000	0.52	706,000
	M&I	48,659,000	0.35	545,000	13.9	21,718,000	0.53	825,000
	Inferred	11,132,000	0.28	99,000	7.8	2,795,000	0.38	135,000
Mixed	Measured	10,043,000	0.42	136,000	21.8	7,032,000	0.70	227,000
	Indicated	60,136,000	0.35	672,000	15.0	29,010,000	0.54	1,045,000
	M&I	70,179,000	0.37	808,000	16.5	36,042,000	0.58	1,272,000
	Inferred	8,533,000	0.27	74,000	8.4	2,302,000	0.38	104,000
Non-Oxide	Measured	21,056,000	0.51	345,000	32.8	22,198,000	0.93	631,000
	Indicated	65,486,000	0.45	943,000	22.2	46,640,000	0.74	1,543,000
	M&I	86,542,000	0.46	1,288,000	24.7	68,838,000	0.78	2,174,000
	Inferred	18,561,000	0.38	229,000	14.0	8,371,000	0.56	337,000
Stockpiles	Measured							
	Indicated	42,455,000	0.22	296,000	11.8	16,149,000	0.37	504,000
	M&I	42,455,000	0.22	296,000	11.8	16,149,000	0.37	504,000
	Inferred	4,877,000	0.17	26,000	9.8	1,535,000	0.30	46,000
Total Heap Leach	Measured	16,356,000	0.40	210,000	19.9	10,459,000	0.66	345,000
	Indicated	144,937,000	0.31	1,439,000	13.6	63,450,000	0.48	2,256,000
	M&I	161,293,000	0.32	1,649,000	14.3	73,909,000	0.50	2,600,000
	Inferred	24,542,000	0.25	199,000	8.4	6,632,000	0.36	284,000
Total Resources	Measured	37,412,000	0.46	554,000	27.2	32,657,000	0.81	974,000
	Indicated	210,424,000	0.35	2,381,000	16.3	110,091,000	0.56	3,798,000
	M&I	247,836,000	0.37	2,935,000	18.1	142,748,000	0.60	4,772,000
	Inferred	43,101,000	0.31	428,000	10.8	15,002,000	0.45	621,000

Notes:

Mineral resources that are not mineral reserves do not have demonstrated economic viability. Michael M. Gustin, C.P.G. and Principal Consultant for RESPEC, is a Qualified Person as defined in NI 43-101, and is responsible for reporting mineral resources within the Technical Report. Mr. Gustin is independent of Integra. In-Situ Oxide and Mixed and all Stockpile mineral resources are reported at a 0.17 and 0.1 g/t AuEq cut-off, respectively, in consideration of potential open-pit mining and heap-leach processing. Non-Oxide mineral resources are reported at a 0.3 g/t AuEq cut-off at DeLamar and 0.2 g/t AuEq at Florida Mountain in consideration of potential open pit mining and grinding, flotation, ultra-fine regrind of concentrates, and either Albion or agitated cyanide-leaching of the reground concentrates. The mineral resources are constrained by pit optimizations. Gold equivalent grades were calculated using the metal prices and recoveries presented in Technical Report. Rounding as required by reporting guidelines may result in apparent discrepancies between tonnes, grades, and contained metal content. The effective date of the mineral resources is August 25, 2023. The estimate of mineral resources may be materially affected by geology, environment, permitting, legal, title, taxation, sociopolitical, marketing, or other relevant issues.

Nevada North Project: Current Resource Estimate¹

		Wildcat Deposit						
		Tonnes	g/t Au	oz Au	g/t Ag	oz Ag	g/t AuEq	oz AuEq
Oxide	Indicated	59,872,806	0.39	746,297	3.34	6,437,869	0.43	829,152
	Inferred	22,455,848	0.29	209,662	2.74	1,980,129	0.33	235,146
		Mountain View Deposit						
		Tonnes	g/t Au	oz Au	g/t Ag	oz Ag	g/t AuEq	oz AuEq
Oxide	Indicated	22,007,778	0.57	401,398	2.46	1,738,448	0.60	423,772
	Inferred	3,579,490	0.44	50,716	1.43	165,049	0.46	52,840
Mixed	Indicated	2,804,723	0.66	59,676	6.56	591,868	0.75	67,293
	Inferred	215,815	0.40	2,750	3.77	26,184	0.44	3,087
Non-Oxide	Indicated	3,938,017	0.92	116,970	8.46	1,071,521	1.03	130,760
	Inferred	360,198	0.58	6,679	4.57	52,955	0.64	7,361
Total	Indicated	28,750,517	0.63	578,044	3.68	3,401,836	0.67	621,826
	Inferred	4,155,502	0.45	60,145	1.83	244,188	0.47	63,288

		Nevada North Project Total						
		Tonnes	g/t Au	oz Au	g/t Ag	oz Ag	g/t AuEq	oz AuEq
Oxide	Indicated	81,880,584	0.44	1,147,695	3.11	8,176,316	0.48	1,252,925
	Inferred	26,035,338	0.31	260,377	2.56	2,145,178	0.34	287,986
Mixed	Indicated	2,804,723	0.66	59,676	6.56	591,868	0.75	67,293
	Inferred	215,815	0.40	2,750	3.77	26,184	0.44	3,087
Non-Oxide	Indicated	3,938,017	0.92	116,970	8.46	1,071,521	1.03	130,760
	Inferred	360,198	0.58	6,679	4.57	52,955	0.64	7,361
Total	Indicated	88,623,324	0.46	1,324,341	3.45	9,839,705	0.51	1,450,978
	Inferred	26,611,351	0.32	269,807	2.60	2,224,317	0.35	298,434

Notes:

Mineral Resources that are not Mineral Reserves do not have demonstrated economic viability. William Lewis, P. Geo., and Alan S J San Martin, AusIMM (CP), of Micon International Limited have reviewed and validated the Mineral Resource Estimate for Wildcat & Mountain View. Both are independent "Qualified Persons", as defined in National Instrument 43-101 Standards of Disclosure for Mineral Projects ("NI 43-101"). The estimate is reported for open-pit mining scenario and with reasonable assumptions. The cut-off grade of 0.15 g/t Au was calculated using a gold price of US\$1,800/oz, mining costs vary from US\$1.5/t to US\$2.4/t (depending on material type and project location), processing cost of US\$3.1/t and US\$3.7/t, G&A costs of US\$0.4/t to US\$0.5/t, and metallurgical gold recoveries varying from 30% to 86%. Gold equivalent in the Resource Estimate is calculated by g/t Au + (g/t Ag ÷ 77.7). Rounding as required by reporting guidelines may result in apparent discrepancies between tonnes, grades, and contained metal content. The estimate of mineral resources may be materially affected by geology, environment, permitting, legal, title, taxation, sociopolitical, marketing, or other relevant issues.

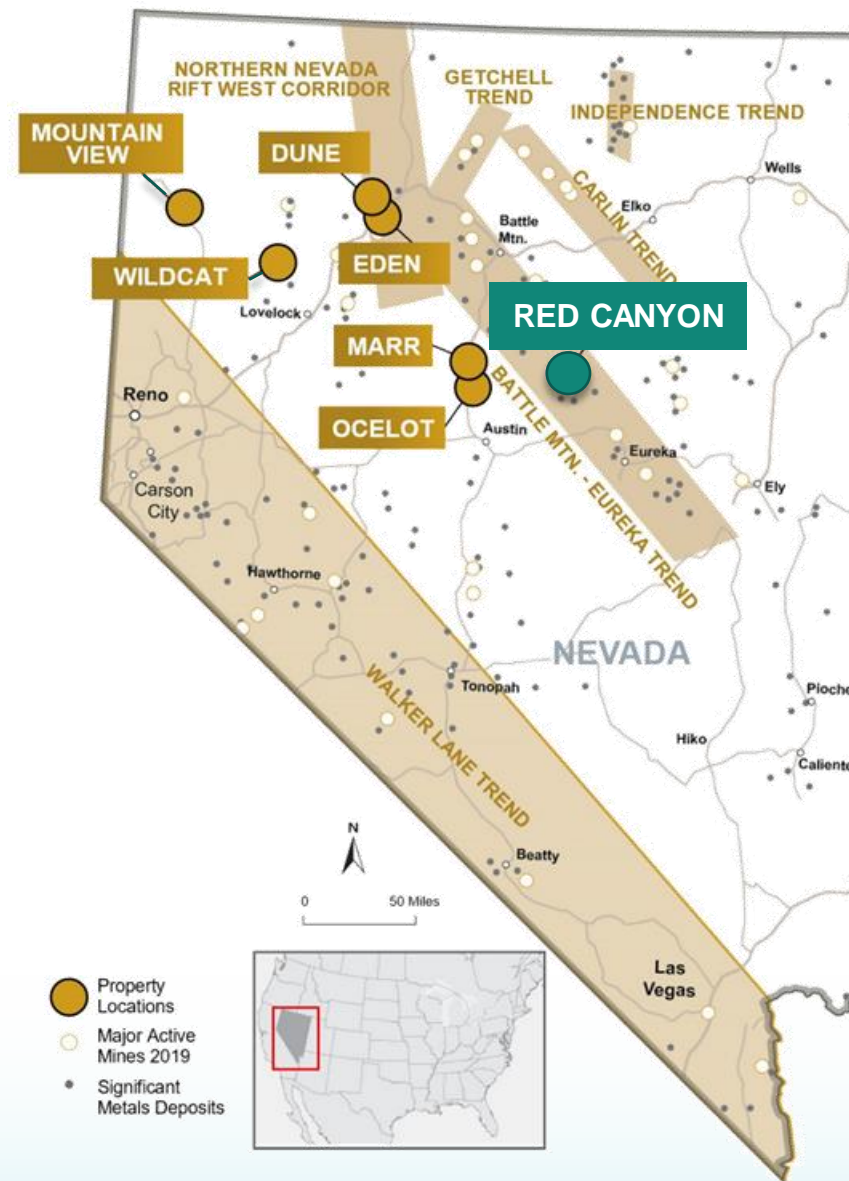
Red Canyon Project: Overview

Summary

- Red Canyon is located within the most productive stratigraphic horizon in Nevada, host to the largest Carlin style gold deposits; property consists of 6,650-acre land package
- Broad area of strong hydrothermal system with high grade gold in permissive Devonian host rocks; extensive and deep oxidation similar geology to Barrick's giant Cortez Hills
- Red Canyon demonstrates all the key attributes of a world-class Carlin deposit:
 - Carlin checklist: Reactive carbonate rocks ✓, regional mid-crustal break ✓, pre-mineral deformation events to provide induced permeability and fluid conduits ✓, decalcification of impure calcareous sedimentary rocks ✓, magmatic/metamorphic fluids ✓, Jasperoidal replacement (with evidence of hydrothermal brecciation above targets) ✓, extensive Hg, As, Ti surface geochemistry ✓
- ~2,300m of drilling was completed in 2021; results include 4.54 g/t Au over 54m from surface, ranked in the top ~1% of gold drill intercepts reported in 2021¹

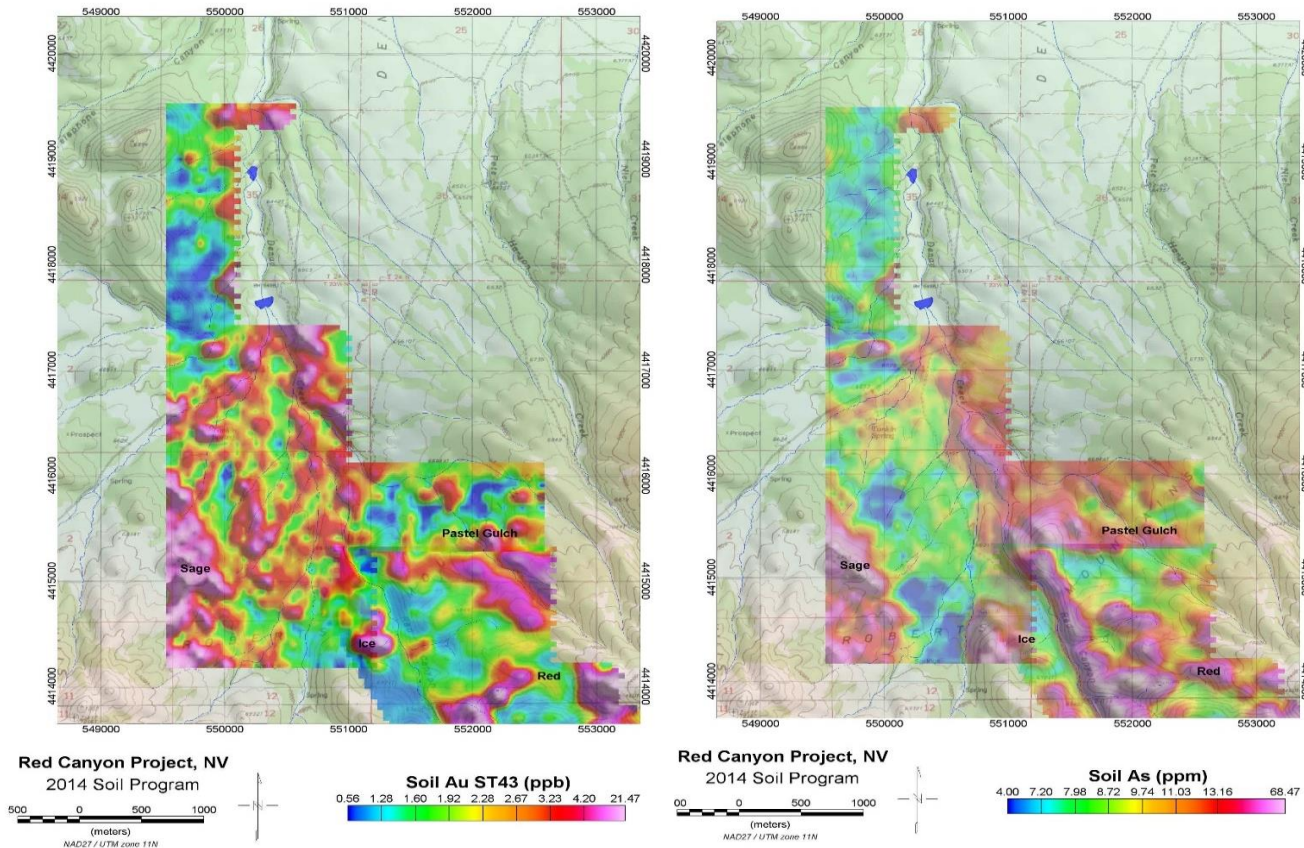
Drilling Highlights²

Hole No.	From (m)	To (m)	Interval (m)	Au (g/t)
HVN-2021-001RD	22.0	44.0	22.0	2.61
HVN-2021-002RD	1.0	55.0	54.0	4.54
HVN-2021-003	13.0	24.0	11.0	3.01
HVN-2021-004	19.0	34.0	15.0	1.08
HVN-2021-005	13.0	31.0	18.0	4.61
HVN-2021-009	25.0	60.5	35.5	0.49



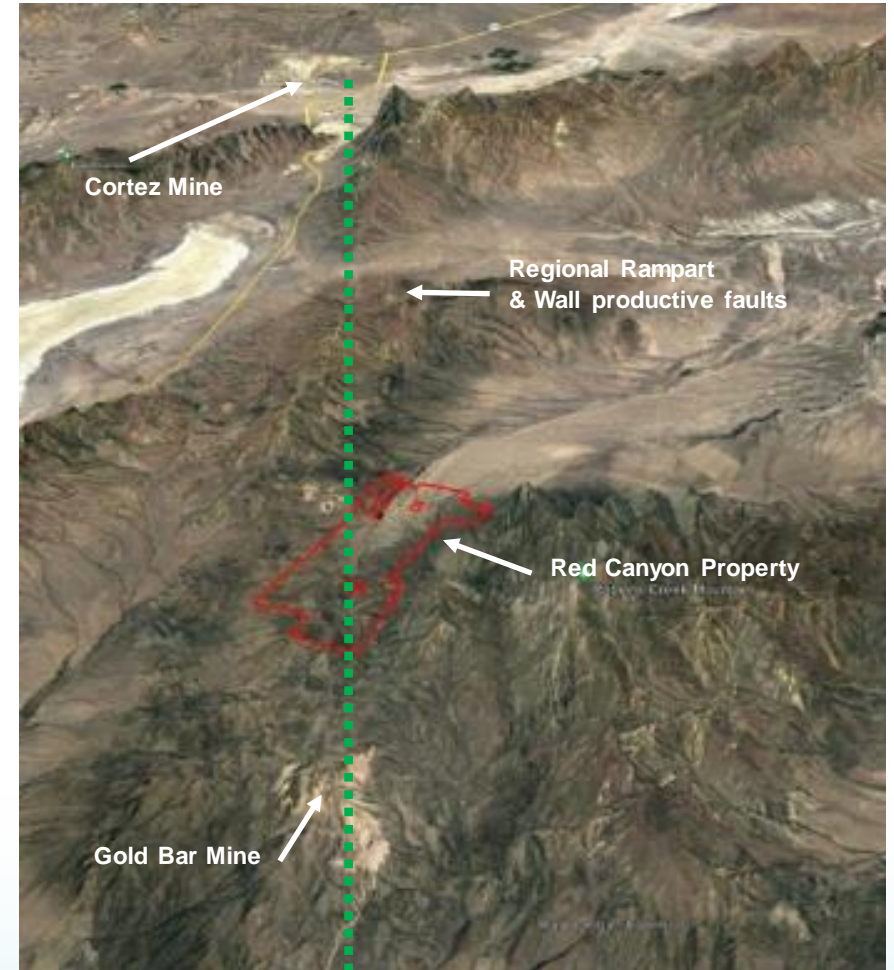
Red Canyon Project: Geochemical Anomalies & Relative Location

Geochemical Anomalies



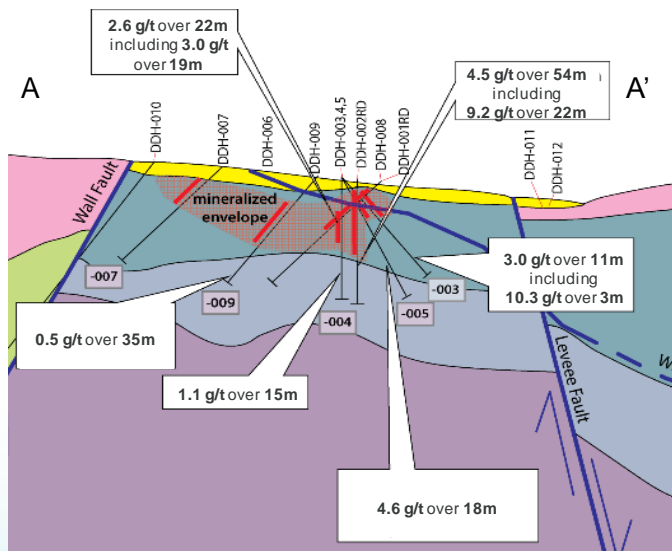
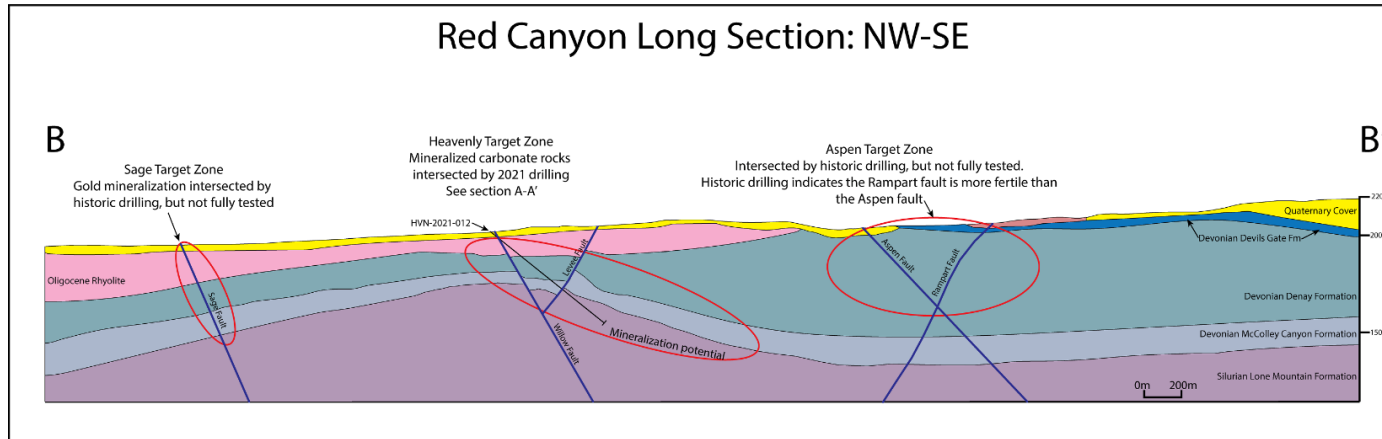
Geochemical anomalies suggest a large-scale hydrothermal system is present at the property with elevated Carlin-type indicator minerals

Project Location

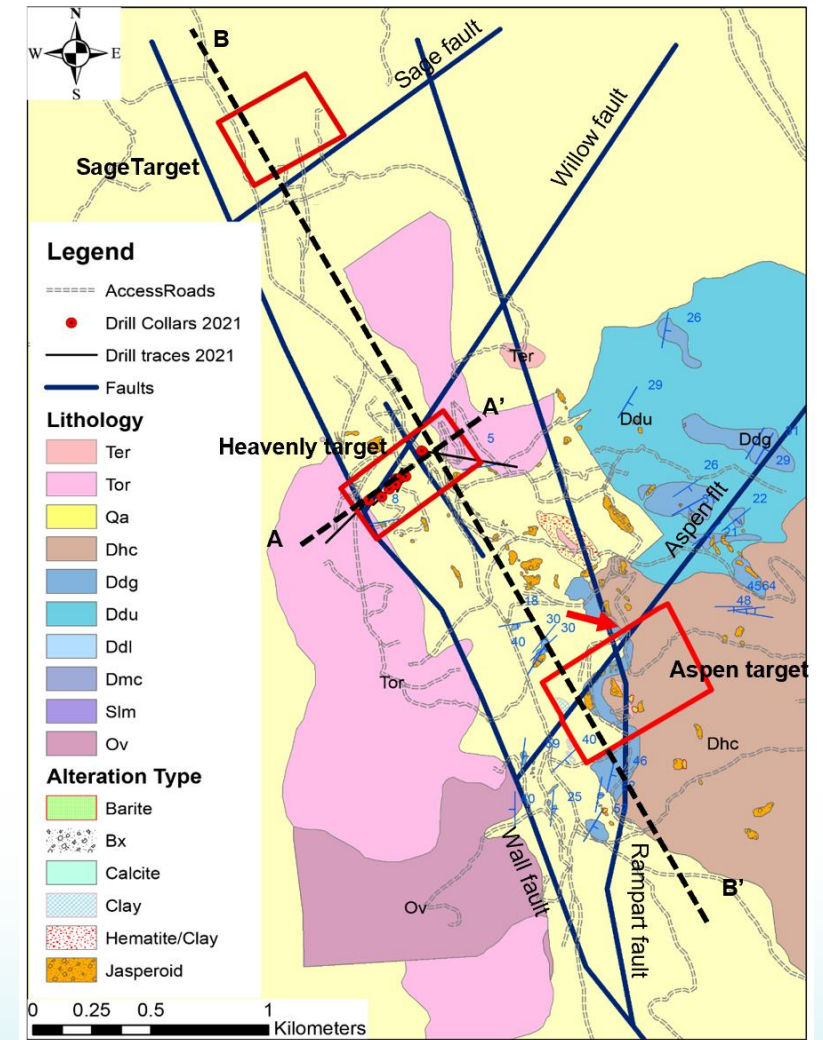


Red Canyon Project: Drilling Overview

Long/Cross Sections



Drill Targets





INTEGRA
RESOURCES

TSX-V: ITR | NYSE: ITRG
INTEGRARESOURCES.COM

Investor Relations:

400 Burrard Street, Suite 1050
Vancouver, BC, Canada, V6C 3A6
Email: ir@integrareources.com
Phone: +1.604.416.0576