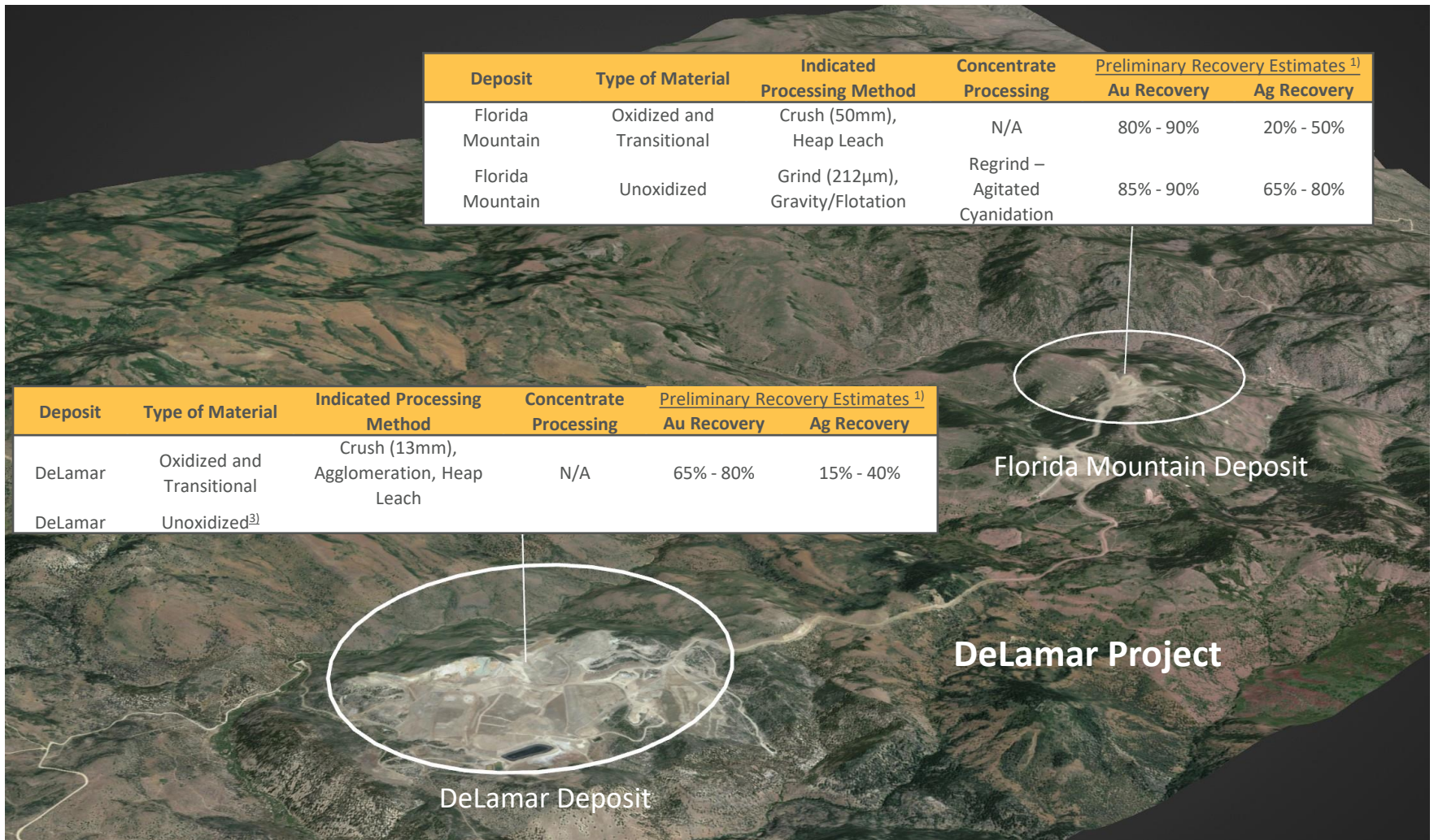


DeLamar and Florida Mountain Deposits – Metallurgy

On a tonnage basis, over 54% of the M&I resources, and 39% of the Inferred resources modelled at the DeLamar Project are potentially amenable to low cost heap-leaching



1) Estimated range of recoveries based on available preliminary metallurgical test data.

2) For further information, see “Technical Report and Updated Resource Estimates for the DeLamar and Florida Mountain Gold – Silver Project, Owyhee County, Idaho, USA”, dated July 30, 2019.”

3) DeLamar Deposit unoxidized test-work ongoing. Preliminary results generally show that flotation gold and silver recoveries of approximately 90% can be achieved with mass pulls of approximately 10% to 15%. Testing to evaluate further processing of the DeLamar flotation concentrates for Au and Ag recovery is ongoing.